

#### REGISTERED OFFICE

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10<sup>th</sup> September 2010

The Announcements Office Australian Stock Exchange Limited Level 3, 20 Bridge Street SYDNEY NSW 2000

By Electronic Transmission

Dear Sir

## **NOTICE OF INITIAL SUBSTANTIAL HOLDER**

Please find attached a Form 603 from Sino Oriental International Limited.

Yours faithfully

Ranko Matic

**Company Secretary** 

## Form 603

Corporations Act 2001 Section 6/18

# Notice of initial substantial holder

| 10 Company Name/Scheme ACMARSN NB                                    | CENT RESOURCES N.L.<br>N 67 113 025 808 | _ |
|--|---|---|
| Defails of substantial holder (1) Name SINO ACN/ARSN (if applicable) | ORIENTAL INTERNATIONAL LIMITED          |   |
| The holder became a substantial holder on                            | 7,9,2010                                |   |

## 2. Details of woting power

The total marker of votes introduced to nit the voting shares in the company or voting interests in the scharm that the substantial holder of an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4)  ORDINARY FOLLY | Number of securities | Person's vakes (5) | Voting power (6) |
|---|----------------------|--------------------|------------------|
|   | <u> </u>             |                    |                  |

### 3. Details of relevant interests

The nature of the retrease the substantial helder or an associate had in the following voting accurities on the date the substantial holder become a substantial holder are as follows:

| Halder of relevant interest | Nature of relevant Interest (7) | Gless and number of securities |
|-----------------------------|---------------------------------|--------------------------------|
| SINO ORIENTAL               | RELEVANT INTEREST               | 10.000,000                     |
| INTERNATIONAL LIMI          | THE CORPORATIONS ACT            | FULLY RAID ORDINARY            |

#### 4. Dotalis of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above ore as follows:

| Holder of relevant    | Registered holder of | Person entitled to be registered as holder (8) | Cinss and number |
|-----------------------|----------------------|--|------------------|
| interest              | securities           |  | of securities    |
| SIND DRIENTAL         | SINO CHIENTAL        | ZINO ONIENTAL                                  | 10,000,000       |
| INTERNATIONAL LIMITED | INTERNATIONAL        | INTERNATIONAL                                  | FULLY PAID       |
|                       | LIMITED              | LIMITED  | ORDINARY         |

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder is as follows:

| Holder of relevant interest | Date of acquisition |      | Considernitor | Consideration (9) |               |
|-----------------------------|---------------------|------|---------------|-------------------|---------------|
| SIND ORIENTAL               | 79                  | 2010 | Cash          | Non-Cash          | of securities |
| I WERMATIONAL LIMITED       |                     | ,    | \$0.12        |                   | PANIORO       |
|                             |                     |      |               |                   | FULLY PAID    |

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#### Associates

The masons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of esseciation | <br> |  |
|-----------------------------------|-----------------------|------|--|
|                                   |                       | <br> |  |
|                                   |                       |      |  |

#### 7. Addressus

The addresses of persons named in this form are as follows:

| Name                  | Address                                 |     |
|-----------------------|---|-----|
| SINO ORIENTAL         | 19/ DES VOEUX COMMERCIAL CENTER         |     |
| INTERNATIONAL LIMITED | 212/214 DES VOEUX ROAD CENTER HONG KONG | HKG |

## Signature

crist name

Yong ZHAC

Capacity

sign here

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date 07/0 /2010

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annextre to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 or the form.
- (Z) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant Interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes inteched to all the voting shares in the company or voting interests in the scheme (if only) that the person or on especiate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any role/ant agreement or other circumstances by which the relevant interest was acquired. If subsection 67.18(4) applies, a copy of any document setting out the terms of any miswant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any quarification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the refevent interest relates (Indicating clearly the particular securities to which the qualification applies).
  - . See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (6) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any shift all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be the relevant interest was acquired.