



**FALCON**  
**MINERALS LIMITED**

ABN 20 009 256 535  
Suite 19, 100 Hay Street  
Subiaco, Western Australia 6008  
PO Box 8319, Subiaco East WA 6008  
Telephone : (08) 9382 1596  
Facsimile : (08) 9382 4637  
Email : fcn@falconminerals.com.au  
Website : falconminerals.com.au

15<sup>th</sup> September 2010

The Manager  
Company Announcements Office  
Australian Securities Exchange

By Electronic Lodgment

### **COMPETENT PERSON STATEMENT**

The following competent person statement relates to the 2010 Annual Review of Operations Report lodged with the ASX on 6<sup>th</sup> September 2010.

#### ***Competent Persons' Statement***

The information in this ASX release that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Graeme Cameron, Technical Director for Falcon Minerals Ltd. Mr Cameron is a Member of the Australian Institute of Mining and Metallurgy (AusIMM) and has sufficient experience, which is relevant to the style of mineralisation and type of deposit under consideration and to the activity, which he is undertaking to qualify as a competent person, as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Cameron consents to the inclusion in the report of the matters based on his information, in the form and context in which it appears.

On behalf of the Board

Yours Faithfully  
Falcon Minerals Limited

Graeme Cameron  
Technical Director