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Friday, 17 September 2010

CLOSE OF RETAIL ENTITLEMENT OFFER

On 23 August 2010 Select Harvests Limited (**Select Harvests**) announced that it would conduct a fully underwritten accelerated pro rata renounceable entitlement offer (**Entitlement Offer**) to raise approximately \$48 million. On 26 August 2010, Select Harvests announced that it had raised approximately \$22 million through the institutional component of the Entitlement Offer.

The retail component of the Entitlement Offer (**Retail Entitlement Offer**) opened on 26 August 2010 and closed at 5.00pm (AEST) on Thursday 16 September 2010. Select Harvests accepted applications for approximately \$13.7 million in respect of 4,580,658 New Shares, resulting in a shortfall under the Retail Entitlement Offer of entitlements in respect of 3,762,304 New Shares (**Shortfall Shares**). Bell Potter Securities Limited, the underwriter to the Entitlement Offer, has offered the Shortfall Shares to eligible investors through a bookbuild process, the results of which will be announced to ASX during the week beginning 20 September 2010.

Acceptances in respect of the Retail Entitlement Offer are subject to final confirmation by Select Harvests' share registry.

For further information please contact

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