



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

20 SEPTEMBER 2010

**NEW FUNDING AGREEMENT –
SEANA CONSTRUCTIONS PTY LIMITED (SUBJECT TO DEED OF
COMPANY ARRANGEMENT) (“SEANA”)**

1. The Board of Directors of IMF (Australia) Limited (“IMF”) is pleased to announce that it has agreed to provide funding to Seana in relation to Seana’s claims against Washington Brown Associates, a firm of quantity surveyors.
2. Seana’s claims against Washington Brown arise out of certain services provided by Washington Brown to Seana in relation to a project at Eastern Creek, NSW.
3. IMF will include the claim value in its Quarterly Case Investment Portfolio reports as they are published.

A handwritten signature in black ink, appearing to read 'Diane Jones', enclosed within a circular scribble.

Diane Jones
Chief Operating Officer