OM HOLDINGS LIMITED
(ARBN 081 028 337)

No. of Pages Lodged: 3

21 September 2010

Company Announcements Office
ASX Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

LETTER TO SHAREHOLDERS
UNAUTHORISED CORRESPONDENCE

OM Holdings Limited (ASX: OMH) advises that the attached letter will be dispatched to all Shareholders tomorrow.

Yours faithfully
OM HOLDINGS LIMITED

Heng Siow Kwee/Julie Wolseley
Company Secretary

#08 – 08, Parkway Parade
80 Marine Parade Road, 449269 Singapore
Tel: 65-6346 5515 Fax: 65-6342 2242
Email address: om@ommaterials.com
Website: www.omholdingsltd.com
ASX Code: OMH

BACKGROUND PROFILE OF OM HOLDINGS LIMITED

OMH listed on the ASX in March 1998 and has its foundations in metals trading – incorporating the sourcing and distribution of manganese ore products and subsequently in processing ores into ferro-manganese intermediate products. The OMH Group now operates commercial mining operations – leading to a fully integrated operation covering Australia, China and Singapore.

Through its wholly owned subsidiary, OM (Manganese) Ltd, OMH controls 100% of the Bootu Creek Manganese Mine ("Bootu Creek") located 110 km north of Tennant Creek in the Northern Territory.

Bootu Creek has the capacity to produce 1,000,000 tonnes of manganese product annually. Bootu Creek has further exploration potential given that its tenement holdings extend over 3,325km^2.

Bootu Creek's manganese product is exclusively marketed by the OMH Group's own trading division with a proportion of the product consumed by the OMH Group's wholly-owned Qinzhou smelter located in south west China.

Through its Singapore based commodity trading activities, OMH has established itself as a significant manganese supplier to the Chinese market. Product from Bootu Creek has strengthened OMH's position in this market.

OMH is a constituent of the S&P/ASX 200 a leading securities index.

OMH also holds the following strategic shareholding interests in ASX listed entities:

- *16% shareholding in **Northern Iron Limited** (ASX Code: NFE), a company presently producing iron ore from its Sydvaranger iron ore mine located in northern Norway;*
- *12% shareholding in **Shaw River Resources Limited** (ASX Code: SRR), a company presently exploring for manganese in Western Australia and Ghana;*
- *19% shareholding in **Scandinavian Resources Limited** (ASX Code: SCR), a company presently exploring for iron ore, manganese, gold and copper in Sweden and Norway; and*
- *7% shareholding in **Territory Resources Limited** (ASX Code:TTY), a company operating the Frances Creek iron ore mine in the Northern Territory.*

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Dear Shareholder

WARNING TO SHAREHOLDERS – UNAUTHORISED CORRESPONDENCE

The Board of OM Holdings Limited (**OMH** or the **Company**) has become aware that some Shareholders have received a letter purporting to be from the Company seeking specific personal details about their shareholding in the Company.

That letter has not been authorised by the Company. Furthermore, the email address provided in the unauthorised letter is not an approved Company email address. The Company has notified the relevant regulatory authorities about the existence of the unauthorised letter and has requested the matter be appropriately investigated and actioned.

The Company has also become aware of a letter purporting to be from the Hong Kong Stock Exchange ("HKSE") which is similarly seeking personal information from OMH Shareholders about their shareholding in the Company. The HKSE has not authorised the release of such a letter and is similarly investigating and pursuing the matter.

OMH SHAREHOLDERS ARE ADVISED <u>NOT</u> TO RESPOND TO ANY SUCH UNAUTHORISED LETTERS.

If you have received a letter purporting to be from the Company and/or the HKSE seeking personal details about your shareholding in OMH, please contact OMH's Joint Company Secretary, Heng Siow Kwee by telephone on (65) 6346 5515 or email on skheng@ommaterials.com

Yours faithfully
OM HOLDINGS LIMITED

Low Ngee Tong
Executive Chairman

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