

Shareholder Information

Top 20 largest shareholders as at 31 August 2010

	Units	% of Units
WPX Holdings BV	297,076,953	30.9
J P Morgan Nominees Australia Limited	111,801,702	11.6
Filmore Limited	100,018,841	10.4
HSBC Custody Nominees (Australia) Limited	82,048,723	8.5
National Nominees Limited	73,169,922	7.6
Tandom Pty Ltd	39,741,280	4.1
Brenzil Pty Ltd	36,527,759	3.1
HSBC Custody Nominees (Australia) Limited – A/C 2	24,877,994	2.6
Citicorp Nominees Pty Limited	22,564,441	2.3
ANZ Nominees Limited <Cash Income A/C>	17,364,980	1.8
HSBC Custody Nominees (Australia) Limited – GSCO ECA	15,006,656	1.6
Cogent Nominees Pty Limited	14,217,596	1.5
RBC Dexia Investor Services Australia Nominees Pty Limited <GSAM A/C>	9,116,215	0.9
JJ Richards & Sons Pty Ltd	8,891,724	0.9
Custodial Services Limited <Beneficiaries Holding A/C>	5,182,318	0.5
Queensland Investment Corporation	3,263,039	0.3
Forbar Custodians Limited <Forsyth Barr Ltd – Nominee A/C>	3,200,024	0.3
Invia Custodian Pty Limited <GSJBW Managed A/C>	2,842,900	0.3
Citicorp Nominees Pty Limited <CFSIL Cwlth Aust SHS 5 A/C>	2,570,417	0.3
Brazil Farming Pty Ltd	2,090,000	0.2
Totals: Top 20 holders of fully paid ordinary shares (total)	87,573,484	90.7
Total Remaining Holders Balance	89,065,251	9.3
Grand Total	960,638,735	100.0

Substantial shareholders

The number of shares held by substantial shareholders as disclosed in the substantial shareholding notices given to the Company as at 1 September 2010 were:

WPX Holdings BV	297,076,953	30.92
Filmore Limited	100,018,841	10.41
Schroder Investment Management Australia Ltd	62,430,261	6.50
Total	459,526,055	47.95

An entity has a substantial shareholding if the total votes attaching to shares in which the entity and their associates have a relevant interest is 5% or more. The list of the 20 largest shareholders is based on the number of shares held in the name of each shareholder (not including their associates), even if the shareholder does not have a relevant interest in the shares, for example, because the shareholder holds the share as a nominee. The list of the 20 largest shareholders of the Company and the list of substantial shareholders of the Company differ for this reason.

Statement of Quoted Securities

The Company's total number of shares on issue as at 31 August 2010 is 960,638,735 ordinary fully paid shares. At 31 August 2010 the total number of shareholders owning these shares was 10,763 on the register of members maintained by Computershare Investor Services Pty Ltd. 90.5% of total issued capital is held by or on behalf of the 20 largest shareholders.

Voting rights

Under the Company's Constitution, every member entitled to vote who is present at a general meeting of the Company in person or by proxy or by attorney or, in the case of a corporation, by representative, shall, upon a show of hands, have one vote only.

Where a member is entitled to cast two or more votes it may appoint not more than two proxies or attorneys.

Poll – On a poll, every member entitled to vote shall, whether present in person or by proxy or attorney or, in the case of a corporation, by representative, have one vote for every share held by the member.

At 31 August 2010, there were options over 8,878,336 unissued ordinary shares. These options are held by Non-Executive Directors and Executives of the Corporate Group (excluding the former Executive Chairman) granted under the Transpacific Executive Share Option Plan. 71,636,326 warrants are held by WPX Holdings BV under an Equity Warrant Deed. There are 12,558,328 performance rights on issue to executives under incentive schemes. There are no voting rights attached to unissued ordinary shares. Voting rights will be attached to the unissued ordinary shares when the options, warrants and performance rights have been exercised.

Distribution Schedule of Shareholders

No. of shares:	1 – 1,000	1,001 – 5,000	5,001 – 10,000	10,001 – 100,000	100,001 and over
No. of shareholders:	3,507	4,438	1,415	1,286	117

The number of shareholders each holding less than a marketable parcel of the Company's ordinary shares at 31 August 2010 was 1,564.

Securities Exchange listing

The shares of Transpacific Industries Group Ltd are listed on the Australian Securities Exchange under the trade symbol TPI, with Brisbane being the home exchange.