

Thursday, 23 September 2010

Company Announcements Office Australian Stock Exchange Company Announcements Office Level 4, 20 Bridge Street SYDNEY NSW 2000

Fax no. 1 300 135 638

Dear Sir/Madam

Trafalgar Corporate Group: Form 604 – Notice of change of interests of substantial holder

Please see attached a Form 604 – Notice of change of interests of substantial holder in respect of Trafalgar Corporate Group (**TGP**).

Yours faithfully

T Harrison

Chief Financial Officer

Cc Peter Norris, Company Secretary - Trafalgar Corporate Group

### Form 604

Corporations Act 2001 Section 671B

# Notice of change of interests of substantial holder

To Company Name/Scheme

TRAFALGAR CORPORATE GROUP LIMITED ACN 113 569 136

TRAFALGAR MANAGED INVESTMENTS LIMITED ACN 090 664 396

(as responsible entity of the TRAFALGAR OPPORTUNITY FUND NO.4 AND TRAFALGAR PLATINUM

FUND NO.12)

collectively TRAFALGAR CORPORATE GROUP (TGP)

1. Details of substantial holder (1)

Name

ACN/ARSN

ROBERT MICHAEL WHYTE

ACN/ARSN (if applicable)

There was a change in the interests of the

substantial holder on

22 September 2010

The previous notice was given to the company on

13 July 2010

The previous notice was dated

13 July 2010

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Votlng power (5)
Fully paid stapled securities	17,771,829	20.82%	17,964,378	21.05%

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
14/09/10	Robert Whyte and Whyte Superannuation Custodian Pty Limited, a company controlled by Robert Whyte	Transfer of Shares from Quotidian No. 2 Pty Limited, a company controlled by Robert Whyte to Whyte Superannuation Custodian Pty Limited, a company controlled by Robert Whyte	Market value of \$1.03 per security	3,648,175 fully paid stapled securities	NII
14/09/10	Robert Whyte and Quotidian No. 2 Pty Limited (Quotidian), a company controlled by Robert Whyte	Transfer of Shares by Quotidian No. 2 Pty Limited, a company controlled by Robert Whyte to Whyte Superannuation Custodian Pty Limited, a company controlled by Robert Whyte	Market value of \$1.03 per security	3,648,175 fully paid stapled securities	Nil

15-Sep-10 to 22-Sep-10	Robert Whyte and Whyte Superannuation Custodian Pty Limited, a company controlled by Robert Whyte	On market acquisition of Securitles	15-Sep-10 23,500 at \$1.06 16-Sep-10 7,349 at \$1.06 17-Sep-10 79,728 at \$1.06 20-Sep-10 56,872 at \$1.07 21-Sep-10 25,000 at \$1.07 22-Sep-10 100 at \$1.07	192,549 fully paid stapled securities	192,549
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# 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered es holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Robert Whyte	Whyte Superannuation Custodian Pty Limited	Whyte Superannuation Custodian Pty Limited	Pursuant to section 608(3) of the Corporations Act because Robert Whyte controls Whyte Superannuation Custodian Pty Limited	fully paid stapled	13,959,042
Robert Whyle	Robert Whyte	Robert Whyte	Owner	4,005,336 fully pald stapled securities	4,005,336

### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (If applicable)	Nature of association
N/A	

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Robert Whyte	C/- Level 4, 111 Harrington Street, Sydney NSW 2000

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print name	Robert Michael Whyte		capacity	_	 
sign here	bli	ml	date	23/09/2010	 