24 September 2010

ABOUT CARPENTARIA:

Carpentaria is an exploration company focused on discovering base, precious metals and bulk commodities in eastern Australia. The company currently has interests in iron ore, tin, gold, copper and coal exploration projects

CARPENTARIA'S AIM:

With a strong geo-scientific team discover and build a strong cash flow generating mining operation.

DISCOVERIES TO DATE:

Hawsons Iron Project - NSW Euriowie Tin Project - NSW

Capital Structure:

Ordinary Shares 93,821,301

Major Shareholders:

Conglin In't Invest' Group 11.17% Giralia Resources 9.13% Mr. Conglin Yue 3.91%

Financial

Cash and deposits on hand A\$18.5 million

Ground Level, Boundary Court 55 Little Edward Street Spring Hill Queensland 4000 PO Box 1019 Spring Hill Queensland 4004 e-mail: info@capex.net.au

For further information contact:

Nick Sheard <u>Executive Chairman</u> Phone: 07 3161 3801 The Manager Company Announcements Office Australian Securities Exchange 20 Bridge Street Sydney NSW 2000

Dear Sir/Madam,

CHANGE OF REGISTERED OFFICE ADDRESS

CARPENTARIA EXPLORATION LIMITED (CAP) advises the change of address for both Registered Office address and Corporate office as from Monday, 27 September 2010, details are:

New Address:

Level 6, 345 Ann Street Brisbane QLD 4000

New Phone and Facsimile Nos.

Phone Number: 07 3220 2022 Facsimile Number: 07 3220 1291

New Postal Address:

PO Box 10919 Adelaide Street Brisbane QLD 4000

Yours sincerely,

Chris Powell

Company Secretary/CFO