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24 September 2010

Dear Slater & Gordon Shareholder

Please find enclosed a Notice for the Slater & Gordon Limited 2010 Annual General Meeting along with a Proxy Form, a reply paid envelope and a copy of the Annual Report (unless you elected not to receive a copy).

On behalf of the Board I am pleased to invite you to attend the 2010 Annual General Meeting that is to be held at Slater & Gordon, level 12, 485 La Trobe Street, Melbourne, Victoria on Tuesday 26 October 2010 at 11.00am (Melbourne time).

You will note from the enclosed Notice of Meeting that there are three (3) items of ordinary business to consider at the meeting being:

- (1) consideration of the Financial Report, Directors' Report and the Auditor's Report for the year ended 30 June 2010;
- (2) the adoption of the Remuneration Report for the year ended 30 June 2010; and
- (3) the re-election of directors in accordance with the ASX Listing Rules and the Slater & Gordon Ltd Constitution.

If you are unable to attend the Meeting you are encouraged to vote by appointing a proxy by completing the personalised proxy form accompanying this Notice of Meeting and returning it in the reply paid envelope; using the online proxy platform at www.investorvote.com.au or by faxing it to Slater & Gordon's share registry, (see further details in the enclosed Notice of Meeting and proxy form).

The Directors thank you for your support and look forward to Slater & Gordon's continued growth over the coming years.

If you have any questions in relation to the Notice of Meeting or the Meeting please call Kirsten Morrison, Slater & Gordon's General Counsel and Joint Company Secretary direct on (03) 9602 6992 between 9.00am and 5.00pm (Melbourne time), Monday to Friday.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Anna Booth'.

Anna Booth

Chair
SLATER & GORDON LTD