

**27 September 2010**

Australian Securities Exchange  
Company Announcements Office  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam,

**MaxiTRANS Industries Limited  
Dividend Reinvestment Plan**

Pursuant to the terms of the MaxiTRANS Dividend Reinvestment Plan (DRP) and as detailed in the Appendix 4E for the year ended 30 June 2010, the Closing Date for the receipt of application forms for the DRP was 24 September 2010.

The Issue Price for the DRP has been determined based on a 5% discount to the volume weighted average price (VWAP) of MaxiTRANS shares traded in the ordinary course on ASX during the 5 trading days ending on and including the Closing Date.

The relevant discounted VWAP for the DRP is \$0.3126.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Marcello Mattia'.

**Marcello Mattia  
Company Secretary**