

30 September 2010

Release to the Australian Securities Exchange

Further to previous advices, please find attached Wide Bay Australia Ltd's (WBB) Share Purchase Plan (SPP) offer document.

This includes Key Dates and Terms and Conditions and is accompanied by a copy of the Chairman's covering letter and sample Application Form.

We confirm that these are being forwarded to all share holders who held Ordinary Shares in Wide Bay Australia as at the Record Date (28 September 2010) for the SPP.

Yours sincerely,



Bill Schafer
Company Secretary

30 September 2010

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SAM
MR JOHN SAMPLE
FLAT 123
SAMPLE STREET
SAMPLE STREET
SAMPLE STREET
SAMPLETOWN VIC 3030

Dear Shareholder

Offer to participate in the Share Purchase Plan

The Directors of Wide Bay Australia Ltd (the “**Company**” or “**Wide Bay**”) are pleased to offer you the opportunity to participate in a share purchase plan (“**SPP**”), allowing you to contribute up to A\$15,000 in applying for fully paid ordinary shares in the Company (“**Shares**”). The Company also recently conducted a placement of shares to institutional investors announced to the market on 29 September 2010 which raised A\$10,008,450 (“**Placement**”).

Participation in the SPP is optional and open to shareholders who are holders on the Record Date of fully paid ordinary shares in the Company and whose registered address is in Australia or New Zealand. For New Zealand shareholders, you must still be a shareholder on the date of this letter.

The purpose of the SPP and the Placement is to strengthen the Company’s balance sheet by paying down debt and for funding of ongoing business activities.

Key elements of the SPP include:

- no brokerage or participation costs payable;
- an Issue Price of A\$9.67 which is the same price paid by sophisticated, experienced and professional investors under the Placement. The Issue Price represents a 7.5% discount to the volume weighted average sale price of Wide Bay’s ordinary shares sold on the ASX during the Pricing Period (rounded to the nearest cent);
- subject to potential scaleback, the number of Shares allotted to you will be based on your application money, divided by the Issue Price and rounded down; and

- if you are an eligible shareholder, you can apply for one of the following parcels:

Number of Shares	Application amount
52	\$502.84
517	\$4,999.39
1,034	\$9,998.78
1,551	\$14,998.17
Choice of any number of new Shares between 52 and 1,551	Number of new Shares multiplied by the issue price

Please note that the future market price of Shares is uncertain and may be below the issue price under the SPP.

If applications for Shares under the SPP exceed A\$10 million, the Company may undertake a scaleback. If it does, you may be allocated fewer Shares than the parcel of Shares for which you applied, and you will be refunded the difference in the application amount (without interest payable on funds prior to your refund).

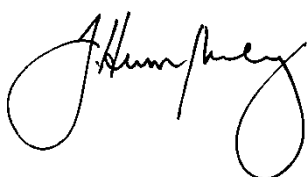
To apply for a parcel of Shares, please follow the instructions on the enclosed application form and ensure your application is received in cleared funds no later than **5.00pm (Brisbane time) on 22 October 2010**.

Shares issued under the SPP will have the same entitlements as other shares in the Company, including the right to receive dividends for the half year ended 31 December 2010 (normally paid in March of the following year) and dividends after that. However, Shares issued under the SPP will not be entitled to participate in the dividend payable on 5 October 2010.

I encourage you to read the attached SPP Terms and Conditions carefully. If you are unsure about whether to participate, please contact your professional adviser. If you require further information, please contact our Share Registry (contact details are in the enclosed instructions).

On behalf of the Board, I invite you to consider this opportunity to increase your investment in the Company and thank you for your continued support.

Yours sincerely



John Humphrey
Chairman



Wide Bay Australia Ltd Share Purchase Plan

Wide Bay Australia Ltd ABN 40 087 652 060

30 September 2010

This is an important document.

The offer does not take into account the individual investment objectives, financial situation or particular needs of each Eligible Shareholder. Accordingly, if you have any doubts as to what you should do, please consult your stockbroker, accountant or other professional adviser.

This document is not a prospectus or other disclosure document under the Corporations Act.

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES OR TO US PERSONS.

Key Dates*

Date (and time if relevant)	Event
Tuesday 28 September 2010 7.00pm (Sydney time)	Record Date The date and time on which the Company determines who is eligible to participate in the SPP.
Thursday 30 September 2010	Opening Date The date the offer opens and from when applications can be sent to the Share Registry.
Monday 20 September 2010 to Friday 24 September 2010	Pricing Period The Issue Price for the Shares is determined by reference to the five ASX trading days in this period, including the first and last days.
Friday 22 October 2010 5.00pm (Brisbane time)	Closing Date The offer closes at, and applications must be received by, this time and date.
Tuesday 26 October 2010	Scaleback Date The date on which any scaleback is announced.
Wednesday 27 October 2010	Allotment Date The date on which Shares are allotted.
Monday 1 November 2010	Despatch Date Transaction confirmations / holding statements will be sent to shareholders on or around this date.
Monday 1 November 2010	Trading Date The date on which Shares are expected to begin trading.

* The Company may change any of the Key Dates at its discretion (even if the offer has opened or applications have been received).

Instructions

To participate in the SPP, please read the SPP Terms and Conditions carefully and follow the step-by-step instructions on the Application Form.

To apply and pay, you have two options:

Option 1: BPAY[®] ¹

Provided you are not a custodian (see paragraph (d) of “Significance of applying for Shares” in the Terms and Conditions), you can make a payment by BPAY if you have an Australian bank account enabled for this purpose. BPAY customers must use the customer reference number shown on the Application Form which is required to identify your holding. If paying by BPAY, you do not need to return your Application Form.

To use BPAY, you must use the unique reference number found on the personalised application form accompanying this offer document.

NOTE: By using this BPAY facility to apply for Shares, you represent that the total of the application price for the following does not exceed \$15,000 for:

- the Shares you are applying for;
- any other Shares you are applying for under this SPP, or Shares or interests in the class issued under a similar arrangement in the 12 months before this application;
- any other Shares or interests in the class which you have instructed a custodian to acquire on your behalf under this SPP; and
- any other Shares or interests in the class issued to a custodian under an arrangement similar to this SPP in the 12 months before this application as a result of you instructing the custodian or another custodian, which resulted in you holding a beneficial interest in the Shares or interests.

Option 2: Application Form and cheque or money order

You can complete the Application Form together with a cheque or money order and post or return it to the address below in accordance with the instructions on the Application Form:

Computershare Investor Services Pty Limited
GPO Box 5240
Brisbane QLD 4001

Cheques and money orders must be made payable to “Wide Bay Australia Ltd Share Purchase Plan” in Australian dollars and drawn on an Australian bank for the correct amount. The Company will not accept payment by cash.

Timing

All payments and applications must be received **before 5.00pm (Brisbane time) on Friday 22 October 2010**. You cannot withdraw or cancel your application or BPAY payment once you have sent it in.

¹ [®] Registered to BPAY Pty Ltd ABN 69 079 137 518.

Do not forward cash. Receipts for payments will not be issued.

Application money will not bear interest against the Company in any circumstances.

Please read the enclosed application for further details on how to apply for Shares under the SPP.

Custodians

If you are a Custodian as defined by ASIC Class Order [CO 09/425] as amended by ASIC Class Order [CO 10/105] and wish to apply on behalf of more than one beneficiary, you must provide the Company with a certificate in writing by which you certify to the Company the matters required by ASIC Class Order [CO 09/425].

Please contact the offer information line on 1300 610 429 (within Australia) or + 61 3 9938 4359 (outside Australia) any time between 8.30am to 5.00pm (Brisbane time) Monday to Friday to arrange receipt of a custodian certificate.

Questions

If you have any questions, please contact the offer information line on 1300 610 429 (within Australia) or + 61 3 9938 4359 (outside Australia) any time between 8.30am to 5.00pm (Brisbane time) Monday to Friday.

No offer in the US or to US persons

These materials do not constitute an offer of securities for sale in the United States or to "U.S. persons" (as defined in Regulation S under the U.S. Securities Act) and may not be sent or disseminated in, directly or indirectly, the United States or to any "U.S. person" in any place. Wide Bay's shares have not been and will not be registered under the U.S. Securities Act or the securities laws of any state of the United States and may not be offered, sold or otherwise transferred in the United States or to any "U.S. person" except in compliance with the registration requirements of the U.S. Securities Act and any other applicable state securities laws or pursuant to an exemption from the registration requirements of the U.S. Securities Act and applicable state securities laws.

Terms and Conditions

IMPORTANT NOTICE: The market price of Shares may rise or fall from now to when the Shares are allotted to you under the SPP. Therefore, if you apply for and we allot to you Shares under the SPP, the Issue Price for those Shares may be more than, or less than, the market price of the Company's shares you could buy at that time. By completing and returning the Application Form or making a BPAY payment, you acknowledge this risk. We encourage you to contact your professional advisor regarding whether to participate in the SPP and how much to contribute.

The following information sets out the terms and conditions of the SPP.

Offer timetable

- (a) The offer timetable is set out in the Key Dates above and is included in these Terms and Conditions.
- (b) Payment by BPAY, Application Forms, cheques and money orders may not be processed and may not be valid if they have not been received by the Company by the time and date specified for the Closing Date. You must allow adequate time for Application Forms and cheques or money orders forwarded by post to be received by the Registry.
- (c) Any reduction in the allotments of Shares under the SPP will be announced on the Scaleback Date ("**Scaleback**").
- (d) The Company expects to send a transaction confirmation or holding statement to you on or around the Despatch Date.
- (e) The Company expects that the Shares will be allotted under the SPP on the Allotment Date and will commence trading on ASX on the Trading Date. You must confirm your holding before trading in any Shares you believe have been allotted to you under the SPP.
- (f) At any time, the Company can change the Closing Date, Allotment Date, Despatch Date and the Trading Date (even if the offer has opened, or BPAY payments and Application Forms have been received) by lodging a revised timetable with ASX.

Eligible Shareholders

You are an "**Eligible Shareholder**" and may participate in the SPP if you were a registered holder of Shares at the time and date specified for the Record Date with an address in Australia or New Zealand. For New Zealand shareholders, you must still be a shareholder at the date of this offer that is 30 September 2010. The Company has determined that it is not practical for holders of Shares with registered addresses in other countries to participate. You are not eligible if you are a "U.S. person"

(as defined in Regulation S under the US Securities Act of 1933 as amended) ("**US Person**") or acting for the account or benefit of a US Person.

- **Holders receiving more than one offer:** If you are the only registered holder of a holding of Shares, but you receive more than one offer under the SPP (due to multiple registered holdings), you may only contribute a maximum of A\$15,000 in applying for Shares.
- **Joint Holders:** If 2 or more persons are recorded in the register as jointly holding Shares, they are considered to be a single registered holder for the purpose of the SPP and they are entitled to participate in the SPP in respect of that single holding only. If as joint holders you receive more than one offer under the SPP due to multiple identical holdings, you may still only contribute a maximum of A\$15,000 in applying for Shares.

Explanatory Note:

Under the terms of the SPP (which are prescribed by ASIC Class Order [CO 09/425]) registered holders certify to the company, at the time of application, that the total price does not exceed \$15,000 for:

- *Shares that are the subject of their application under the SPP; and*
- *any other shares received by the relevant shareholders under the SPP (e.g. as part of a joint holding) or any similar arrangement in the 12 months before the application.*

*The registered holder must **aggregate** all securities issued to them, whether directly as the registered holder, or in a joint capacity.*

- **Custodians, trustees and nominees:** If you are a custodian, trustee or nominee within the definition of "custodian" in ASIC Class Order [CO 09/425] ("**Custodian**"), you may contribute a maximum of A\$15,000 in applying for Shares for

each participating beneficiary on whose behalf you or a downstream custodian holds Shares (but joint holders are taken to be a single holder). This is subject to providing us with a certificate in accordance with paragraph (d) of "Significance of applying for Shares" below and emailing it promptly to custodians@computershare.com.au

If you are not a Custodian, the rules for multiple single holdings apply and you may only contribute a maximum of A\$15,000 in applying for Shares. You are not eligible to participate on behalf of a person who resides outside Australia and New Zealand.

Participation is optional

Participation in the SPP is entirely optional. If you are an Eligible Shareholder, you can choose whether or not to participate. If you are a Custodian, you can choose whether to extend the offer to your beneficiaries.

How much can you invest?

- (a) If you are an Eligible Shareholder, you may apply to buy the number of Shares you select on the Application Form.
- (b) This parcel may be subject to a Scaleback and rounding.
- (c) Unless you are applying as a Custodian, the maximum amount of A\$15,000 applies even if you receive more than one Application Form or if you hold shares in the Company in more than one capacity (for example, if you are both a sole and joint holder of shares in the Company - see "Eligible Shareholders" above) and irrespective of the number of Shares you hold on the Record Date. We can reject any application for Shares if we believe you have not complied with this condition.

How to apply for Shares

If you would like to participate in the SPP, you have two options:

Option 1: BPAY

Provided you are not a custodian (see paragraph (d) of "Significance of applying for Shares" in the Terms and Conditions), you can make a payment by BPAY if you have an Australian bank account enabled for this purpose. BPAY customers must use the unique customer reference number shown on the instructions to the Application Form which is required to identify your holding. If paying by BPAY, you do not need to return your Application Form.

NOTE: By using the BPAY facility to apply for Shares, you represent that the total of the application price for the following does not exceed \$15,000 for:

- the Shares you are applying for;

- any other Shares you are applying for under this SPP, or Shares or interests in the class issued under a similar arrangement in the 12 months before this application;
- any other Shares or interests in the class which you have instructed a custodian to acquire on your behalf under this SPP; and
- any other Shares or interests in the class issued to a custodian under an arrangement similar to this SPP in the 12 months before this application as a result of you instructing the custodian or another custodian, which resulted in you holding a beneficial interest in the Shares or interests.

Option 2: Application Form and cheque or money order

You must complete an Application Form and return it with a cheque or money order in accordance with the instructions on the Application Form.

Cheques and money orders must be payable to "Wide Bay Australia Ltd Share Purchase Plan", in Australian dollars and drawn on an Australian bank for the correct amount. The Company will not accept payment by cash.

The Company's discretion regarding applications

The Company may accept or reject applications for Shares under the SPP, including if:

- (a) an Application Form is incorrectly completed, incomplete or otherwise determined by the Company to be invalid;
- (b) a cheque is dishonoured or has not been completed correctly;
- (c) the correct amount corresponding to your application is not provided with the Application Form or BPAY payment;
- (d) a BPAY payment is not received or is incomplete or invalid;
- (e) unless you are applying as a Custodian, an applicant appears to be contributing more than A\$15,000 for Shares under the SPP;
- (f) if you are a Custodian, we are not satisfied with your certification for any reason;
- (g) an application is received after the time and date specified as the Closing Date. The Company has a discretion whether or not to accept late BPAY payments, Application Forms and cheques or money orders; or
- (h) the Company believes you are not an Eligible Shareholder,

and the Company must reject applications if required to do so under ASIC Class Order [CO 09/425].

The Company reserves the right to return your cheque or money order or refund your BPAY payment and not allot you any Shares.

Issue Price

- (a) The Issue Price is A\$9.67 which is the same price paid by sophisticated, experienced and professional investors under the Placement. The Issue Price represents a 7.5% discount to the VWAP of Wide Bay's ordinary shares sold on the ASX during the Pricing Period (rounded to the nearest cent).
- (b) In these Terms and Conditions:
- “**VWAP**” means the daily volume weighted average price of Shares sold on the ASX, excluding special crossings, crossings prior to commencement of normal trading, crossings during closing and after hours adjust phase and overseas trades or trades pursuant to the exercise of options over Shares and any other sales which the Company considers may not be fairly reflective of natural supply and demand.

“**Pricing Period**” is specified in the Key Dates.

Applications may be scaled back

- (a) The Company reserves the right to determine the amount it raises through the SPP and may Scaleback if it receives applications for more than A\$10 million.
- (b) If there is a Scaleback you may not receive all the Shares for which you have applied. Each applicant will be treated equally and scaled back on a pro rata basis. If a Scaleback produces a fractional number when applied to your parcel, the number of Shares you will be allotted will be rounded down.
- (c) The difference between the value of the new Shares allotted and the Application Amount paid to the Company by the Eligible Shareholder will be refunded, without interest, by direct credit to the eligible shareholders bank account (as recorded on the Company's share register) where the nomination has not been withdrawn or by cheque and mailed to the eligible holders registered address. In all cases, the refund payment method will be at the Company's election.

No other participation costs

No brokerage, commission or other participation costs are payable by you to acquire Shares under the SPP.

No interest

No interest will be paid on any application money returned to you.

You cannot transfer your rights under this SPP

Your rights under this offer are personal to you and non-renounceable. This means, if you are eligible, you cannot transfer your right to purchase Shares under this SPP to anyone else.

Equal ranking and rights to dividends

Shares issued under the SPP will, at the time of issue, rank equally with existing Shares quoted on ASX, with the same voting rights, dividend rights and other entitlements. Shares issued under the SPP will fully participate in the dividend for the half year ending 31 December 2010 (normally paid in March of the following year) and dividends after that. However, Shares issued under the SPP will not be entitled to participate in the dividend payable 5 October 2010.

Significance of applying for Shares

If you apply to participate in the SPP:

- (a) you agree that once you have sent in your application or made your BPAY payment, you cannot withdraw or cancel your application and your application is unconditional;
- (b) you confirm that you are an Eligible Shareholder and that you are lawfully permitted to accept the offer under the SPP and participate in the SPP in accordance with these Terms and Conditions and any applicable laws and specifically that you are not a “U.S. Person” as defined in Regulation S under the US Securities Act and are not acting for the account or benefit of a U.S. Person;
- (c) you certify that, even if you have received more than one offer under the SPP or received offers in more than one capacity, the aggregate application money paid by you in any capacity (except as a Custodian) for:
- the Shares the subject of the Application Form or BPAY payment; and
 - any other Shares issued to you, or to a Custodian on your behalf and at your instruction, under the SPP or any similar arrangement operated by the Company in the 12 months before the date we received your application,
- is not more than A\$15,000;
- (d) if you are a Custodian and are applying for Shares with a total application price exceeding A\$15,000, you agree to certify to us in writing the matters required by ASIC [CO 09/425] condition 9 and in accordance with the Custodian certificate the form of which can be obtained from the Company's share registry;

- (e) you agree to these Terms and Conditions and you agree not to do anything which would be contrary to the spirit, intention or purpose of the SPP;
- (f) you authorise the Company (and its officers or agents) to correct any error or omission in your Application Form and to complete the Application Form by inserting missing details if we elect to do so;
- (g) you agree that the Company may determine that your Application Form is valid and in accordance with these Terms and Conditions, even if it is incomplete, contains errors or is otherwise defective;
- (h) you agree that your application is only effective when received by us and not when posted;
- (i) you accept the risk associated with any refund that may be sent to you by direct credit or cheque to your address shown on the Company's register;
- (j) you are responsible for any dishonour fees or other costs which the Company may incur if your cheque for payment is dishonoured;
- (k) you acknowledge that no interest will be paid on any application money held pending the allotment of Shares or subsequently refunded to you for any reason;
- (l) you agree that if you have previously provided the Company or its registry with bank account details for the purpose of direct credit of dividends, any refund to be paid to you under these Terms and Conditions may be directed into that nominated account;
- (m) you agree that the Company and Registry named in the Directory below have not provided you with investment or financial product advice, and that they have no obligation to provide advice to you about your decision to apply for and buy Shares; and
- (n) you agree that the Company is not liable for any exercise of its discretions referred to in these Terms and Conditions.

No US offer

If you apply to participate in the SPP, you acknowledge and agree that:

- (a) the Shares have not, and will not be, registered under the US Securities Act of 1933 as amended ("**US Securities Act**") or the securities laws of any state or other jurisdictions in the United States, or in any other jurisdiction outside Australia and New Zealand;
- (b) the Shares may not be offered, sold or otherwise transferred except in accordance with an available exemption from, or in a transaction not subject to, the registration requirements of

the US Securities Act and any other applicable securities laws;

- (c) you must not send copies of these Terms and Conditions or any other material relating to the SPP to any person in the United States or who is, or is acting for the account or benefit of, a US Person;
- (d) you must not submit an Application Form or make payment by BPAY for any person resident in the United States or who is, or is acting for the account or benefit of, a US person; and
- (e) if you do not comply with these restrictions, it may result in violations of applicable securities laws.

Withdrawal, waiver, suspension and termination

The Company reserves the right to withdraw the offer at any time up to the Allotment Date.

The Company reserves the right at any time to:

- (a) waive compliance with any provision of these Terms and Conditions;
- (b) amend or vary these Terms and Conditions; and
- (c) suspend or terminate the SPP.

Any amendment, variation, suspension or termination is binding on all Eligible Shareholders even if the Company does not notify you of the event.

Taxation

The Company makes no representations or warranties about, and accepts no responsibility for, the liability of Eligible Shareholders to pay income tax in respect of any allotment or issue of new Shares, payment or other transaction under this plan.

Settling disputes

The Company may settle in any manner it sees fit, any difficulties, anomalies or disputes which may arise in connection with the operation of the SPP whether generally or in relation to any participant or any application of Shares. The Company's decision is conclusive and binding on all participants and other persons to whom the determination relates. These rights may be exercised by the Company's Board or any delegate of the Board.

Governing Law

These Terms and Conditions are governed by the laws in force in Queensland.

No underwriting

The SPP will not be underwritten.

Interpretation

The term "these Terms and Conditions" includes terms and conditions in the Application Form, Instructions and Key Dates.

Directory

Registered Office

Wide Bay Australia Ltd

Floor 5

Wide Bay Australia House

16-20 Barolin Street

Bundaberg QLD 4670

Share Registry

Computershare Investor Services Pty Limited

Level 19

307 Queen Street

Brisbane QLD 4000

Legal Advisers

Mallesons Stephen Jaques

Level 30

Waterfront Place

1 Eagle Street

Brisbane QLD 4000

000001
000
SAM
MR JOHN SMITH 1
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

For your security keep your SRN/HIN confidential.

Entitlement Number:
Record Date: 7.00pm (Sydney time) 28 September 2010
Offer Closes: 5.00pm (Brisbane time) 22 October 2010
Price per Security: A\$9.67

SHARE PURCHASE PLAN APPLICATION FORM

This personalised form can only be used in relation to the shareholding represented by the Securityholder Reference Number or Holder Identification Number printed above. This is an important document and requires your immediate attention. If you are in doubt about how to deal with this document, please consult your financial adviser or other professional adviser. If you do not wish to purchase additional shares under this offer there is no need to take action. Capitalised terms used but not defined in this Application Form have the meaning given in the Wide Bay Australia Ltd Share Purchase Plan terms and conditions (which includes the Chairman's letter, Key Dates and instructions) ("Terms and Conditions").

Wide Bay Australia Ltd (the Company) is offering Eligible Shareholders the opportunity to purchase new Shares up to a maximum value of A\$15,000.00 per Eligible Shareholder, subject to a minimum application of A\$502.84.

By making your payment, you agree to be bound by the Constitution of the Company and agree that the submission of this payment constitutes an irrevocable offer by you to the Company to subscribe for new Shares on the terms of the Wide Bay Australia Ltd Share Purchase Plan (SPP). In addition, by submitting the slip below, you certify that the aggregate of the application price paid by you for:

- the Shares applied for on the slip below;
- any other Shares and interests in the class applied for by you under the SPP or any similar arrangement in the 12 months prior to the date of submission of the slip below;
- any other Shares or interests in the class which you have instructed a custodian to acquire on your behalf under the SPP; and
- any other Shares or interests in the class issued to a custodian under an arrangement similar to this SPP in the 12 months before this application as a result of you instructing the custodian or another custodian, which resulted in you holding a beneficial interest in the Shares or interests,

does not exceed A\$15,000.

METHOD OF ACCEPTANCE

You can apply for Shares and make your payment utilising one of the payment options detailed overleaf.

The Company may make determinations in any manner it thinks fit, in relation to any difficulties, anomalies or disputes which may arise in connection with or by reason of the operation of the SPP whether generally or in relation to any participant or application. Any determinations by the Company will be conclusive and binding on all Eligible Shareholders and other persons to whom the determination relates. The Company reserves the right to waive strict compliance with any provision of the Terms and Conditions of the SPP, to amend or vary those Terms and Conditions and to suspend or terminate the SPP at any time. Any such amendment, variation, suspension or termination will be binding on all Eligible Shareholders even where the Company does not notify you of that event.

W B B

S P R B

▼ PLEASE DETACH HERE ▼

Please see overleaf for Payment Options



I/We wish to purchase:

Parcel A ☐ or Parcel B ☐ or Parcel C ☐ or Parcel D ☐ or Customised ☐
52 Shares or A\$502.84 517 Shares or A\$4,999.39 1,034 Shares or A\$9,998.78 1,551 Shares or A\$14,998.17 parcel of Shares

* These share amounts may be subject to scale-back in accordance with the terms of the SPP.

Payment Details – Please note that funds are unable to be directly debited from your bank account

Drawer	Cheque number	BSB number	Account number	Cheque amount
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	A\$ <input type="text"/>

Make your cheque or bank draft payable to Wide Bay Australia Ltd Share Purchase Plan

Contact Details

Please provide your contact details in case we need to speak to you about this slip

Name of contact person

Contact person's daytime telephone number

Billers Code:

Ref No:

Number of
Shares

Application amount at
\$9.67 per Share (up to
A\$15,000 - see above)

<input type="text"/>
A\$ <input type="text"/>

How to accept the Share Purchase Plan Offer

Payment Details

You can apply for Shares by utilising the payment options detailed below. There is no requirement to return the slip below if you are paying by electronic means.

By making your payment using either electronic means or by cheque, bank draft or money order, you confirm that you agree to all of the Terms and Conditions of the Share Purchase Plan as enclosed with this Application Form.

Make your cheque, bank draft or money order payable to Wide Bay Australia Ltd Share Purchase Plan in Australian currency and cross it Not Negotiable. Your cheque or bank draft must be drawn on an Australian branch of a financial institution. Please ensure you submit the correct amount. Incorrect payments may result in your application being rejected. Complete cheque details in the boxes provided. Please note that funds are unable to be directly debited from your bank account.

If paying by cheque, return the slip below and cheque, bank draft or money order in the envelope provided.

Cheques will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account.

Cheques returned unpaid may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the slip below where indicated. Cash will not be accepted. A receipt for payment will not be forwarded.

Contact Details

Enter the name of a contact person and telephone number. These details will only be used in the event that the registry has a query regarding the slip below.

Lodgement of Application

If you are applying for Shares and your payment is being made by BPAY®, you do not need to return the slip below. Your payment must be received by no later than 5pm (Brisbane time) on Friday 22 October 2010. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Ensure you have read and accurately followed your banking institution's BPAY FAQ or other instructions prior to making multiple payments for multiple holdings under this offer. Neither Computershare Investor Services Pty Limited (CIS) nor the Company accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time.

If you are paying by cheque, bank draft or money order, the slip below must be received by CIS Brisbane by no later than 5pm (Brisbane time) on Friday 22 October 2010. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for securityholders in Australia. New Zealand holders will need to affix the appropriate postage. Return the slip below with cheque, bank draft or money order attached.

Neither CIS nor the Company accepts any responsibility if you lodge the slip below at any other address or by any other means.

Privacy Statement

Personal information is collected on this form by CIS, as registrar for securities issuers ("the issuer"), for the purpose of maintaining registers of shareholders, facilitating distribution payments and other corporate actions and communications. Your personal information may be disclosed to our related bodies corporate, to external service companies such as print or mail service providers, or as otherwise required or permitted by law. If you would like details of your personal information held by CIS, or you would like to correct information that is inaccurate, incorrect or out of date, please contact CIS. In accordance with the *Corporations Act 2001*, you may be sent material (including marketing material) approved by the issuer in addition to general corporate communications.

You may elect not to receive marketing material by contacting CIS. You can contact CIS using the details provided on the front of this form or e-mail privacy@computershare.com.au

If you have any enquiries concerning this form or your entitlement, please contact CIS on 1300 610 429.

This form may not be used to notify your change of address. For information, please contact CIS on 1300 610 429 or visit www.computershare.com (certificated/issuer sponsored holders only).

CHESS holders must contact their Controlling Participant to notify a change of address

Payment Options:



Biller Code:

Ref No:

Telephone & Internet Banking – BPAY

Call your bank, credit union or building society to make this payment from your cheque or savings account. More info: www.bpay.com.au



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