

30 September 2010

Suite 2, Level 33, 101 Collins Street Melbourne VIC 3000 Australia telephone 03 8616 1957 facsimile 03 8616 1111 www.greencapecapital.com ABN 98 120 328 529 AFSL 303903

The Manager Company Announcements Office Australian Stock Exchange Limited 20 Bridge Street

SYDNEY NSW 2000

By electronic lodgement

Dear Sir

# Re: Notice of becoming an initial substantial holder ~ Austbrokers Holdings Limited (AUB)

We enclose notice of becoming an initial substantial holder in Austbrokers Holdings Limited. This notice is given by Greencape Capital Pty Ltd.

Yours faithfully

Alison Stephenson

**Company Secretary** 

attach

# Form 603

# Corporations Act 2001 Section 671B

# Notice of initial substantial holder

| To Company Name/Scheme | Austbrokers Holdings Limited |
|------------------------|------------------------------|
| A ONLIA DONI           |                              |

ACN/ARSN 000 000 715

1. Details of substantial holder (1) Name

Greencape Capital Pty Ltd

ACN/ARSN (if applicable) 120 328 529

The holder became a substantial holder on 28.09.2010

# 2. Details of voting power

The total number of voics attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities  | Persons' votes (5) | Voting power (6) |
|-------------------------|-----------------------|--------------------|------------------|
| Ordinary Fully Paid     | Same as persons votes | 2,838,247          | 5.38%            |

#### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|-----------------------------|---------------------------------|--------------------------------|
| Greencape Capital Pty Ltd   | Purchased on market             | 2,838,247                      |

## 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest  | Registered holder of securities     | Person entitled to be registered as holder (8) | Class and number of securities               |
|------------------------------|-------------------------------------|--|--|
| Greencape Capital Pty<br>Ltd | JP Morgan Nominees<br>Australia Ltd | 2,838,247                                      | 2,838,247<br>(fully paid<br>ordinary shares) |

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant           | Date of acquisition     | Consideration (9) |          | Class and number |
|------------------------------|-------------------------|-------------------|----------|------------------|
| interest                     |                         | Cash              | Non-cash | of securities    |
| Greencape Capital Pty<br>Ltd | 12/09/2006 – 28/09/2010 | \$13,490,014.84   |          | 2,838,247        |

## 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A                               | N/A                   |
|                                   |                       |

## 7. Addresses

The addresses of persons named in this form are as follows:

| Name                      | Address  |
|---------------------------|--|
| Greencape Capital Pty Ltd | Suite 2, Level 33, 101 Collins Street, Melbourne |
|                           |  |

| Sign | atu | re |
|------|-----|----|
|------|-----|----|

print name Alison Stephenson capacity Company Secretary

sign here

date 30/09/2010