

30 September 2010

Manager Announcements
Company Announcements Office
Australian Securities Exchange Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

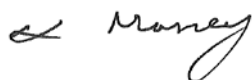
NOTICE UNDER SECTION 708A – SHARE ISSUES

Regis Resources Limited advises that the Company has issued 9,090,909 fully paid ordinary shares (**Shares**) of the Company following the conversion of a \$10,000,000 Convertible Note.

The Company gives notice pursuant to Section 708A(5)(e) of the Corporations Act that:

- The shares referred to above were issued without disclosure to investors under Part 6D.2
- As at the date of this notice, the Company has complied with:
 - (i) The provisions of Chapter 2M of the Corporations Act; and
 - (ii) Section 674 of the Corporations Act
- There is no excluded information to be disclosed for the purposes of Section 708A(7) and (8) of the Corporations Act.

Yours sincerely



Kim Massey
Company Secretary
REGIS RESOURCES LIMITED