



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE ("ASX")

MONDAY, 11 OCTOBER 2010

CASE INVESTMENT PORTFOLIO AS AT 30 SEPTEMBER 2010

- Below is a summary of the IMF Case Investment Portfolio as at 30 September 2010. The Case Investment Portfolio includes those investments where the budgeted fee to IMF is greater than \$0.5M.

Summary of Investment Portfolio at 30 September 2010

Claim Value Range	Estimated Claim Value (a) \$'000s	No of Cases	% of Total Value	Expected Completion FY2011 (b) \$'000s	Expected Completion FY2012 (b) \$'000s	Expected Completion FY2013 (b) \$'000s
<\$10M	62,500	12	4%	38,000	14,500	10,000
\$10M - \$50M	498,000	17	30%	68,000	300,000	130,000
>\$50M	1,085,000	10	66%	395,000	390,000	300,000
Total Portfolio	1,645,500	39	100%	501,000	704,500	440,000

- This is IMF's current best estimate of the claims recoverable amount (or remaining recoverable amount if there has been a partial recovery). It considers, where appropriate, the perceived capacity of the defendant to pay the amount claimed. It is not necessarily the same as the amount being claimed by IMF's client/s in the matter. It is also not the estimated return to IMF from the matter if it is successful. No estimated claim value has been included for any contingently funded matters until all conditions are fulfilled.
 - The expected completion period is IMF's current best estimate of when the case will be finalised. The case may finalise earlier or later than in the expected period.
- IMF will continue to update the Portfolio on a quarterly basis.

Diane Jones
Chief Operating Officer

IMF#396423v2

Level 5, 32 Martin Place
Sydney NSW 2000
GPO Box 5457
Sydney NSW 2001

T +61 2 8223 3567
F +61 2 8223 3555

Level 6, 37 St George's Terrace
Perth WA 6000
PO Box Z5106
Perth WA 6831

T +61 8 9225 2300
F +61 8 9225 2399

Level 5, 232 Adelaide Street
Brisbane QLD 4000
GPO Box 2222
Brisbane QLD 4001

T +61 7 3221 7651
F +61 2 8223 3555

Level 3, 480 Collins Street
Melbourne VIC 3000

T +61 3 9629 1211
F +61 2 8223 3555