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SAM
MR JOHN SMITH 1
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

14 October 2010

Dear CDI Holder,

Constellation Delisting and Voluntary Share Sale Facility

This letter contains important information about your holding of Constellation Brands, Inc. (**Constellation**) CHESS Depositary Interests (CDIs). You should read it carefully and seek professional advice about these matters if you have any queries.

Constellation CDIs will be delisted from the ASX

As announced on 24 August 2010 and notified to holders of Constellation CDIs on 25 August 2010, Constellation has requested removal from the official list of ASX Limited (**ASX**) and suspension of trading in Constellation CDIs.

Suspension of Constellation CDIs will occur on the close of trading on 17 November 2010 (**Suspension Date**) and delisting will occur on 24 November 2010 (**Delisting Date**).

Constellation Class A Common Stock (which underlies the CDIs) will continue to be listed on the New York Stock Exchange (**NYSE**). Trading on the NYSE will continue, uninterrupted, during the ASX delisting process.

From 30 November 2010 until 28 January 2011, any Constellation CDIs that were previously traded on the ASX may be sold by the CDI holder by way of a voluntary share sale facility (**Voluntary Share Sale Facility**). The arrangements for the Voluntary Share Sale Facility are set out in more detail below.

Indicative dates for the delisting process

The following table sets out the indicative timeframe for the delisting. We will notify you of any future changes to these dates.

These dates have not changed since the letter we sent to you on 25 August 2010.

| | |
|------------------|--|
| 17 November 2010 | The Suspension Date - effective date of suspension in trading of Constellation CDIs on ASX. Please note that you will not be able to trade your CDIs on the ASX after this date. |
| 24 November 2010 | The Delisting Date - effective date of removal of Constellation from the Official List of the ASX. |
| 30 November 2010 | Opening date of the Voluntary Share Sale Facility. |
| 28 January 2011 | Closing date of the Voluntary Share Sale Facility. |
| 31 January 2011 | Opening date of the compulsory sale period. |
| 3 February 2011 | Closing date of the compulsory sale period. |

Delisting Process

1. Suspension of ASX trading

As noted above, Constellation CDIs will trade on the ASX until 17 November 2010, when trading will be suspended. After 17 November 2010, CDI holders will not be able to trade in their holdings on the ASX.

2. Voluntary Share Sale Facility

On 30 November 2010 following notification of revocation of the trust under which CHESS Depository Nominees Pty Ltd (**CDN**) holds Constellation Class A Common Stock, Constellation CDI holders may utilise the Voluntary Share Sale Facility which Constellation has established to assist CDI holders in dealing with their holdings and to sell the underlying Constellation Class A Common Stock on the NYSE. Computershare, Constellation's Australian share registry and BNY Mellon Shareowner Services (**BNY Mellon**), Constellation's stock transfer agent, will manage the Voluntary Share Sale Facility. BNY Mellon Capital Markets LLC will act as broker for sales under the Voluntary Share Sale Facility.

Options for holders on delisting of Constellation CDIs

As outlined in our letter dated 25 August 2010, Australian registered Constellation CDI holders have the following options in respect of the delisting of Constellation CDIs from the ASX:

1. Sell on the ASX market before the Suspension Date

You can sell your Constellation CDIs on the ASX at any time prior to the Suspension Date (currently expected to be 17 November 2010) by contacting your ASX Participant (stockbroker) or financial adviser.

After the Suspension Date, you will not be able to sell your Constellation CDIs on the ASX.

If you elect to sell your Constellation CDIs on the ASX prior to the Suspension Date, you will be responsible for any costs associated with the sale of your CDIs including any broker commission.

2. Convert Constellation CDIs into underlying Constellation Class A Common Stock

You have an existing right to convert your Constellation CDIs into the underlying Constellation Class A Common Stock listed on the NYSE. Currently, you can convert your Constellation CDIs into Constellation Class A Common Stock at any time by contacting:

- Constellation's Australian share registry (Computershare), if your Constellation CDIs are held on the issuer sponsored subregister; or
- your broker, if your Constellation CDIs are held on the CHESS subregister.

No fee is payable for the conversion of your Constellation CDIs into Constellation Class A Common Stock.

You cannot trade in the underlying Constellation Class A Common Stock until the conversion process is complete.

Your right to convert your Constellation CDIs into the underlying Constellation Class A Common Stock continues after the Suspension Date (currently expected to be 17 November 2010). After the Suspension Date, you can convert your Constellation CDIs into Constellation Class A Common Stock by contacting Constellation's Australian share registry (Computershare) requesting that the legal title to the underlying Constellation Class A Common Stock be transferred to you.

If you choose to convert your Constellation CDIs into Constellation Class A Common Stock, you will become a registered shareholder in Constellation and you will be able to trade your Constellation Class A Common Stock on the NYSE.

Please note that if you choose this option, you may not be able to sell your Constellation Class A Common Stock on the NYSE using BNY Mellon Investor ServiceDirect (**ISD**) until you receive (via international mail) the information required to utilise the ISD (described below).

However, you may telephone BNY Mellon to sell your Constellation Class A Common Stock at any time following receipt by international mail of your statement showing the number of shares of Constellation Class A Common Stock which will be issued to you.

To manage and/or sell your Constellation Class A Common Stock on the NYSE, you may establish an independent account with a U.S. broker or manage your Constellation Class A Common Stock using BNY Mellon's ISD.

- Establish an independent account with a U.S. broker - Australian brokers may have relationships with financial institutions in the U.S. to facilitate trading on the NYSE. The names and contact details of licensed brokers in the U.S. may be accessed through the website of the U.S. Securities and Exchange Commission at www.sec.gov. To establish an account with a U.S. broker, you will need to provide the broker with evidence of your holding, along with any other documents and forms requested by the broker; or
- Manage your Constellation Class A Common Stock using ISD - as a registered shareholder of Constellation Class A Common Stock, you will be able to manage your Constellation Class A Common Stock on the internet using ISD. BNY Mellon, Constellation's stock transfer agent, will mail a credit advice to you containing your investor identification number (**IID**), which you will need if you wish to set up your account in ISD. To establish an account, log on to ISD and create an account using your IID and a PIN of your choosing. BNY Mellon will then mail an authentication code to you to access your account on line. Once your account is established in ISD, you will be able to manage your shares, including selling your Constellation Class A Common Stock. Constellation Class A Common Stock may also be sold via the telephone or by mail. We will send you further details on how to set up and use a ISD account if you choose this option. Further details can be found at www.bnymellon.com/shareowner/isd.

Any costs associated with the process of holding or selling your Constellation Class A Common Stock on the NYSE by a broker or through your ISD account will be borne by you. Holding or selling the Constellation Class A Common Stock on the NYSE may have tax implications for you about which you should consult your own financial advisor.

3. **Participate in the Voluntary Share Sale Facility**

You will be able to sell the Constellation Class A Common Stock underlying your Constellation CDIs through the Voluntary Share Sale Facility managed by Computershare and BNY Mellon.

The Voluntary Share Sale Facility is open for participation from 30 November 2010 until its closing date of 28 January 2011. The Voluntary Share Sale Facility will be available to all CDI holders who are registered on Constellation's Australian registry at 7.00pm EST on 24 November 2010, subject to any valid off market transfer form being subsequently received and processed.

You may only sell all of your Constellation Class A Common Stock underlying your Constellation CDIs through the Voluntary Share Sale Facility. You may not sell a portion of your Constellation Class A Common Stock through the Voluntary Share Sale Facility.

Class A Common Stock sold under the Voluntary Share Sale Facility will be sold in multiple tranches commencing on or about 17 December 2010 and concluding on or about 2 February 2011, as follows:

- Every two weeks, starting with the fortnight of 30 November 2010 to 14 December 2010, valid Sale Instruction Forms received from CDI holders will be aggregated to form parcels of equal numbers of shares of Constellation Class A Common Stock (**Pool of Shares**).
- An instruction to sell the Pool of Shares will be provided to BNY Mellon within 2 business days of the end of the relevant fortnight.
- BNY Mellon Capital Markets will generally sell each Pool of Shares, subject to market conditions and other factors, within 24 hours of receipt of the instruction to sell the Pool of Shares.

- If the aggregated number of shares of Constellation Class A Common Stock subject to valid Sale Instruction Forms in a particular fortnight results in an insufficient parcel, a reasonable number of shares of Constellation Class A Common Stock will be aggregated and sold on a sale frequency agreed between Computershare and BNY Mellon.

The last fortnight during which you may submit a valid Sale Instruction Form will be the fortnight commencing on 17 January 2011 and concluding on 28 January 2011.

The amount received for Constellation Class A Common Stock sold through the NYSE during a particular fortnight (less costs of sale and any applicable taxes) will be converted from U.S. dollars to Australian dollars approximately two business days after settlement of the sale, on the basis of the U.S./Australian dollar interbank exchange rate quoted by Reuters on the day that the funds are converted into Australian dollars.

The proceeds of the sale of the Constellation Class A Common Stock underlying your CDIs through the Voluntary Share Sale Facility will be the amount which is the multiple of the whole number of shares of Constellation Class A Common Stock underlying the CDIs that you held and the weighted average amount received for each share of Constellation Class A Common Stock sold during the fortnight that the Pool of Shares of which your Constellation Class A Common Stock form a part were sold on the NYSE. The costs incurred for the sale of your Constellation Class A Common Stock (brokerage fees, transfer fees and applicable taxes) will be calculated on a per share basis. You will receive as consideration for a sale through the Voluntary Share Sale Facility the proceeds of sale of your Constellation Class A Common Stock, less the costs incurred on a per share basis.

The net funds attributable to the sale of your Constellation Class A Common Stock will be paid to you in Australian dollars approximately two weeks after the amount is converted into Australian dollars.

The amount of money received by a participating holder for a share of Constellation Class A Common Stock that is sold through the Voluntary Share Sale Facility may be more or less than the actual price received by the broker for that share of Constellation Class A Common Stock (disregarding costs).

To obtain up-to-date information on the market price of Constellation Class A Common Stock traded on the NYSE, you should visit the NYSE website at <http://www.nyse.com/>. The ticker symbol for Constellation Class A Common Stock is STZ.A.

Payment will be made by direct credit into your bank account or by cheque if no bank account is recorded by Computershare. You may update your bank account details by visiting www.investorcentre.com and following the prompts.

You will be responsible for any tax incidence including personal income tax or capital gains tax if you sell your Constellation Class A Common Stock through the Voluntary Share Sale Facility.

Participation in the Voluntary Share Sale Facility is voluntary and Constellation CDI holders are not obliged to dispose of the Constellation Class A Common Stock underlying their CDIs through the Voluntary Share Sale Facility.

4. Do nothing - compulsory sale

If you do not choose one of the options above, these choices will no longer be available to you as of 28 January 2011 and your Constellation Class A Common Stock underlying your Constellation CDIs will be sold under the compulsory sale described below, beginning 31 January 2011.

Your Constellation Class A Common Stock underlying your CDIs will be sold through BNY Mellon Capital Markets, who will sell them on the NYSE and remit the proceeds (less costs and applicable taxes) to you. CDN has a power to sell your Constellation Class A Common Stock under the ASX Settlement Operating Rules. If you cannot be contacted, the amount receivable in respect of your Constellation Class A Common Stock will be placed in a trust account to be held by Computershare Investor Services Pty Ltd on your behalf.

Under the compulsory sale, CDN will instruct BNY Mellon Capital Markets to sell all remaining Constellation Class A Common Stock registered in its name, rather than the sale being conducted on the basis of sale instruction forms provided by CDI holders during the previous fortnight. In all other material respects, the procedures involved under the compulsory sale will be the same as the procedures under the Voluntary Share Sale Facility as outlined above.

Fractional entitlements to Constellation Class A Common Stock

Constellation CDIs are currently listed on the basis that 10 CDIs represent 1 underlying share of Constellation Class A Common Stock. If your CDI holding is not a multiple of 10, you will have a fractional entitlement to a share of Constellation Class A Common Stock. For example, if a CDI holder holds 15 CDIs, this represents a total entitlement to 1.5 underlying shares of Constellation Class A Common Stock. In this example, the CDI holder has a fractional entitlement to 0.5 of a share of Constellation Class A Common Stock. Constellation cannot issue fractional entitlements. Accordingly, all fractional entitlements will be 'cashed out' as described below.

If after dividing your CDI holding by 10, a fraction remains, the following will apply to the remaining fraction irrespective of which of the 3 options above you choose:

- All CDI holders' fractional entitlements to Constellation Class A Common Stock will be aggregated between 31 January 2011 and 3 February 2011 and sold on the NYSE by BNY Mellon Capital Markets on or about 8 February 2011.
- The U.S. dollar proceeds of the aggregated sale of all fractional entitlements to Constellation Class A Common Stock will be converted from U.S. dollars to Australian dollars approximately 2 business days following settlement of the sale on the basis of the U.S./Australian dollar interbank exchange rate quoted by Reuters on that day.
- You will receive as consideration for a sale of your fractional entitlement to a share of Constellation Class A Common Stock, an amount which is the multiple of your fractional entitlement to a share of Constellation Class A Common Stock and the weighted average amount received for each share of Constellation Class A Common Stock aggregated and sold on or about 8 February 2011, less the costs incurred for the aggregated sale of the Constellation Class A Common Stock (brokerage fees, transfer fees and applicable taxes) on a per share basis.
- The net Australian dollar proceeds of the sale attributable to the sale of your fractional entitlement to a share of Constellation Class A Common Stock will be remitted to you approximately two weeks after 8 February 2011.
- Payment will be made by direct credit into your bank account. If Computershare does not have a record of your bank account details, payment will be made by cheque. You may update your bank account details by visiting www.investorcentre.com and following the prompts.

All fractional entitlements to a share of Constellation Class A Common Stock will be dealt with as described above, irrespective of which of the 3 options above you choose.

Risk information

You should be aware that there are risks regarding Constellation's share price at the time proceeds are realised and in connection with the A\$/USD\$ exchange rates at the time of conversion of the proceeds from U.S. dollars to Australian dollars. The impact of these risk factors on the level of proceeds of sale for CDI holders may change over time. Both those who sell their Constellation Class A Common Stock during the Voluntary Share Sale Facility and those who do not and thus are subjected to a forced sale of their Constellation Class A Common Stock, may experience such changes. In addition, the market price of Constellation Class A Common Stock will fluctuate over the course of the delisting process based upon, among other factors, general economic and market conditions and Constellation's business, financial condition and results of operations. Constellation's business, financial condition and results of operations are subject to various risks and uncertainties. Please refer to Constellation's Annual Report on Form 10-K for Constellation's fiscal year ended 28 February 2010, filed with the U.S. Securities and Exchange Commission (at www.sec.gov), for a further discussion of certain of such risks and uncertainties.

Australian Tax Implications

The following is a general description of Australian taxation consequences for holders of Constellation CDIs and does not take into account the specific circumstances of any particular Constellation CDI holder. This summary does not, and is not intended to, constitute tax advice and should not be relied upon as such.

The comments below only apply to holders of Constellation CDIs who are Australian residents for tax purposes and are individuals, complying superannuation entities or companies that hold their Constellation CDIs on capital account. The tax treatment for holders of Constellation CDIs who hold their CDIs on revenue account, such as banks and other trading entities has not been addressed. In addition, these comments do not take into account the circumstances of holders of Constellation CDIs who acquired their CDIs in respect of their, or an associate's, employment with Constellation or an associated company of Constellation.

Your holding of a Constellation CDI provides you with beneficial ownership in the number of shares of Constellation Class A Common Stock that the CDI represents. Constellation CDIs are currently listed on the basis that 10 CDIs represent 1 share of Constellation Class A Common Stock.

Sell on the ASX market before the Suspension Date

Where you choose to sell your Constellation CDIs on the ASX market before the Suspension Date, CGT Event A1 will happen. Your capital gain in respect of each Constellation CDI will be the difference between the capital proceeds received in respect of the disposal and the cost base of your Constellation CDI.

If the capital proceeds received are less than the reduced cost base of your Constellation CDI, then the difference is treated as a capital loss.

If you are eligible for the discount capital gains concession, you may reduce the capital gain by 50% if you are an individual, or by 33% if you are a complying superannuation fund. This concession may apply if you have acquired your Constellation CDI at least 12 months prior to the CGT Event happening.

Convert Constellation CDIs into underlying Constellation Class A Common Stock

Where you choose to exercise your existing right to convert your Constellation CDIs into the underlying Constellation Class A Common Stock no CGT Event will happen in respect of your interest in the Constellation CDI. This is because the conversion does not affect your beneficial ownership in the underlying Constellation Class A Common Stock. No Australian tax consequences will arise from the conversion.

If you subsequently sell your Constellation Class A Common Stock on the NYSE, CGT Event A1 will happen.

Your capital gain in respect of the disposal of each share of Constellation Class A Common Stock will be the difference between the capital proceeds received in respect of the disposal and the cost base of your Constellation Class A Common Stock.

If the capital proceeds received are less than the reduced cost base of your Constellation Class A Common Stock, then the difference is treated as a capital loss.

If you are eligible for the discount capital gains concession, you may reduce the capital gain by 50% if you are an individual, or by 33% if you are a complying superannuation fund. This concession may apply if you have acquired your Constellation CDIs relating to the Constellation Class A Common Stock disposed of at least 12 months prior to the CGT Event happening.

Sale of Constellation Class A Common Stock underlying Constellation CDIs under either the Voluntary Share Sale Facility or under the Compulsory Sale Facility

For Australian taxation purposes, an owner of Constellation CDIs is regarded as having an absolute entitlement to the Constellation Class A Common Stock covered by the Constellation CDIs. As a result, the tax law applies so that the consequences of any dealing in the Constellation Class A Common Stock is attributed to the holder of the Constellation CDI.

Where you choose to sell the Constellation Class A Common Stock underlying your Constellation CDIs through the Voluntary Share Sale Facility managed by Computershare and BNY Mellon, or under the Compulsory Sale Facility, CGT Event A1 will happen in respect of those shares of Constellation Class A Common Stock.

Your capital gain in respect of the disposal of each share of Constellation Class A Common Stock will be the difference between the capital proceeds received in respect of the disposal and the cost base of your Constellation Class A Common Stock.

If the capital proceeds received are less than the reduced cost base of your Constellation Class A Common Stock, then the difference is treated as a capital loss.

If you are eligible for the discount capital gains concession, you may reduce the capital gain by 50% if you are an individual, or by 33% if you are a complying superannuation fund. This concession may apply if you have acquired your Constellation CDIs relating to the Constellation Class A Common Stock disposed of at least 12 months prior to the CGT Event happening.

US Tax Implications

The U.S. tax implications of each option described above in respect to the delisting of the CDIs and the sale of the underlying Constellation Class A Common Stock will depend on your individual circumstances, including whether you are a resident of the United States or not.

You should strongly consider obtaining your own U.S. tax advice based on your individual circumstances before deciding which option you should select.

US Tax implications upon the exchange of CDIs for Constellation Class A Common Stock

The exchange of CDIs for Constellation Class A Common Stock should have no U.S. tax implications to the shareholder at the time of the exchange.

US Tax Implications upon the sale of CDIs or the underlying Constellation Class A Common Stock

The following is a brief description of certain U.S. tax implications for **Australian residents or other non-U.S. residents**:

- If you have provided Computershare with a valid U.S. Internal Revenue Service ("IRS") Form W-8BEN, "Beneficial Owner's Certificate of Foreign Status for U.S. Tax Withholding," there should be no U.S. tax withheld from your sales proceeds. Additionally, you should not have any U.S. tax reporting obligations associated with the sale of CDIs or the underlying Constellation Class A Common Stock. To be considered valid, your Form W-8BEN must be complete and accurately reflect the type of income to which the Form relates. The completed Form W-8BEN should be provided to Computershare before any payments are issued. A Form W-8BEN provided without a U.S. Taxpayer Identification Number ("TIN") will remain in effect starting on the date the form is signed and ending on the last day of the third succeeding calendar year. A Form W-8BEN provided with a TIN will remain in effect until a change of circumstances makes any information on the form incorrect. Computershare is not required to submit the Form W-8BEN to the IRS. Instead, the Form W-8BEN will be retained in Computershare's records.
- If you have not provided Computershare with a valid IRS Form W-8BEN, Computershare will withhold taxes of 28% on your sales proceeds, and will remit such taxes to the IRS on your behalf. On or about January 31 of the year following the sale, you will receive an IRS Form 1099B, "Proceeds from Broker and Barter Exchange Transactions," reflecting your share of gross proceeds associated with the sale of Constellation Class A Common Stock, as well as information regarding the total amount of U.S. tax withheld and any fees withheld from gross proceeds. Note that you may be eligible to obtain a refund of the amount withheld by filing a U.S. income tax return with the IRS. We suggest that you consult with your U.S. tax advisor regarding this option. Before a U.S. income tax return can be filed, you must apply for a U.S. tax identification number by filing Form W-7, "Application for IRS Individual Taxpayer Identification Number," with the IRS.

Computershare will determine if you already have a valid U.S. tax form W-8BEN on file. If not, Computershare will send you a form W-8BEN (with instructions) to complete and return to them.

The following is a brief description of certain U.S. tax implications for **U.S. citizens or persons otherwise subject to taxation in the U.S. as a U.S. resident**:

- If you have provided Computershare with an IRS Form W-9, "Request for Taxpayer Identification Number and Certification" U.S. withholding taxes may not be withheld from your sale proceeds with respect to the sale of CDIs or the underlying shares of Constellation Class A Common Stock. On or about January 31 of the year following sale, you will receive an IRS Form 1099B, "Proceeds from Broker and Barter Exchange Transactions," reflecting your share of gross proceeds associated with the sale of the CDIs or the underlying shares of Constellation Class A Common Stock, as well as information regarding any fees withheld from gross proceeds.
- If you have not provided Computershare with an IRS Form W-9, Computershare will withhold U.S. taxes equal to 28% of your gross sales proceeds, and will remit such taxes to the IRS on your behalf. On or about January 31 of the year following the sale, you will receive an IRS Form 1099B, "Proceeds from Broker and Barter Exchange Transactions," reflecting your share of gross proceeds associated with the sale of shares of Constellation Class A Common Stock, as well as information regarding the total amount of U.S. tax withheld and any other fees withheld from gross proceeds (if any). We suggest that you consult with your U.S. tax advisor regarding additional U.S. filing requirements.

Computershare will determine if you already have a valid U.S. tax form W-9 on file. If not, Computershare will send you a form W-9 (with instructions) to complete and return to them.

You should obtain your own taxation advice based on your individual circumstances. The information in this letter does not take your individual circumstances into account.

If you are resident in a country other than Australia, you should seek your own taxation advice in respect of the tax consequences in that jurisdiction.

Further information

If you have any queries regarding the delisting of Constellation from the ASX, please contact Computershare on 1800 030 606 (within Australia) or +613 9415 4046 (outside Australia).



Constellation Brands, Inc.

ARBN 103 442 646

Computershare

All correspondence to:

Computershare Investor Services Pty Limited
GPO Box 1326 Adelaide
South Australia 5001 Australia
Enquiries (within Australia) 1800 030 606
(outside Australia) +61 3 9415 4046
www.computershare.com

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SAM

MR JOHN SMITH 1

FLAT 123

123 SAMPLE STREET

THE SAMPLE HILL

SAMPLE ESTATE

SAMPLEVILLE VIC 3030



Securityholder Reference Number (SRN)



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Use a black pen or type instructions
Print in CAPITAL letters

Where a choice is required
mark the box with an "X"



Number of CDI's held

XXXXXXXXXX

Register Removal Request (Australian Register to United States Register) for all securities held

Are the securities to be held at DTCC?

☐

Yes

If yes, U.S. Custodian / Participant Name: _____

DTC Participant No.: _____

DTC Participant Contact Name: _____

DTC Participant Phone No.: _____ DTC Participant email: _____

☐

No

If no, select:

☐

Issue securities into electronic position called Direct Registration System (DRS) at BNY Mellon Shareowner Services, Constellation's U.S. transfer agent.

Individual or Securityholder 1

Sole Director and Sole Company Secretary

Securityholder 2

Director

Securityholder 3

Director / Company Secretary

Contact Number: _____

| Day/Date | Month | Year |
|----------------------|----------------------|----------------------|
| <input type="text"/> | <input type="text"/> | <input type="text"/> |

Terms & Conditions

The party completing and lodging this form, represents and warrants that there will be no change of beneficial ownership as a result of Computershare Trust Company N.A., or Computershare Inc., or Computershare Investor Services Pty Limited (collectively Computershare) undertaking the requested removal of securities from the Australian to United States register. Furthermore, the party completing and lodging this form agrees to indemnify and hold harmless Computershare against all costs, claims, damages, expenses, contributions or other liabilities whatsoever, that may arise in the event that the removal of securities requested by this form does constitute a change in beneficial ownership.

Where this form is completed and lodged by a party other than the registered holder, that party represents and warrants to Computershare that it is acting with the full authority of the registered holder of the securities in making this request for removal of the securities from the Australian to United States register.

How to complete this form

Securityholders who wish to sell all their CDI's under the Voluntary Share Sale Facility must lodge a Voluntary Sale Instruction Form

| | | | |
|----------|--|--------------------|---|
| A | Registration Name(s) Your name and address as it appears on the register of Constellation. | D | Signature(s) You must sign and date the form as follows in the space provided: |
| B | Number of CDI's This is the total number of CDI's you held at close of business on 7 October 2010 and the number of CDI's you may elect to sell. | Joint holding: | where the holding is in more than one name all of the securityholders must sign. |
| C | Contact details Enter the name of a contact person and telephone number. These details will only be used in the event that the registry has a query regarding this form. | Power of Attorney: | to sign under Power of Attorney, you must have already lodged that document with Computershare Investor Services Pty Limited ("CIS"). Alternatively, attach a certified copy of the Power of Attorney to this form when you return it. |
| | | Deceased Estate: | all executors must sign and, if not already noted by the registry, a certified copy of Probate or Letters of Administration must accompany this form. |
| | | Companies: | where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held. |

Lodgement of Voluntary Sale Instruction Form

If you wish to participate in the Voluntary Share Sale Facility, this Voluntary Sale Instruction Form must be completed and received by CIS Adelaide by no later than 5.00pm ACDT on 28 January 2011.

It is your responsibility to allow sufficient time for this form to be received by CIS. A reply paid envelope is enclosed for posting from within Australia.

Your Voluntary Sale Instruction Form must be sent to:

Computershare Investor Services Pty Limited
GPO Box 1326
ADELAIDE SA 5001

Neither CIS nor Constellation accepts any responsibility if you lodge the Voluntary Sale Instruction Form at any other address or by any other means.

Privacy Statement

Personal information is collected on this form by CIS, as registrar for Constellation, for the purpose of effecting your instructions in relation to the Voluntary Share Sale Facility, maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. Your personal information may be disclosed to our related bodies corporate, to Constellation and its professional advisers, to external service companies such as print or mail service providers, or as otherwise required or permitted by law. If you would like details of your personal information held by CIS, or you would like to correct information that is inaccurate, incorrect or out of date, please contact CIS. In accordance with the Corporations Act 2001, you may be sent material approved by Constellation in addition to general corporate communications. You may elect not to receive marketing material by contacting CIS. You can contact CIS using the details provided on the front of this form or e-mail privacy@computershare.com.au

If you have any enquiries concerning your Securityholding please contact CIS on telephone 1800 030 606 (within Australia) or 61 3 9415 4046 (outside Australia).

This form may not be used to notify your change of address. For information please contact CIS on the numbers above or visit the share registry at www.computershare.com

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CB
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Constellation Brands, Inc.
ARBN 103 442 646

Computershare

All correspondence to:
Computershare Investor Services Pty Limited
GPO Box 1326 Adelaide
South Australia 5001 Australia
Enquiries (within Australia) 1800 030 606
(outside Australia) 61 3 9415 4046
web.queries@computershare.com.au
www.computershare.com

Mark this box with an 'X' if you have made any changes to your address details ☐

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NEM

MR JOHN SAMPLE

FLAT 123

SAMPLE STREET

SAMPLE STREET

SAMPLE STREET

SAMPLETOWN VIC 3030



Holder Identification Number (SRN)



X 1234567890 I N D

For your security keep your SRN/HIN confidential.

Use a black pen.
Print in CAPITAL letters
inside the grey areas as
shown in this example.

A B C

1 2 3

X

1

OMB No. 1545-1621

(Rev. Feb 2006) Dept. of U.S. Treasury

Form W-8BEN Certificate of Foreign Status of Beneficial Owner for United States Tax Withholding

Part I. Identification of Beneficial Owner (Refer to Investor Guide for completing Form W-8BEN)

Please mark the box that indicates your status.

☐ Individual ☐ Corporation ☐ Other
(If you marked the "Other" box please
indicate type of beneficial owner as
shown on Investor Guide)

Country of Incorporation

If you are a corporation, enter the country of incorporation. If you are another type of entity, enter the country under which laws you were created, organized, or governed.

Name of beneficial owner (if the beneficial owner is not the same as the registered holder as shown above, please write the beneficial owner details in the boxes below)

U.S. Taxpayer Identification Number (TIN), if any

Permanent Residence Address (Refer to Investor Guide for completing Form W-8BEN)

Unit Street Number Street Name (if your permanent residence address is not the same as the registered address as shown above, please write it in the boxes below)

City/Town/Suburb

State

Postcode

Country

Part II. Claim of Tax Treaty Benefits, if eligible

Important! If eligible, Non-individuals must tick box 9a AND box 9c AND enter country of residence. Individuals must tick box 9a AND enter country of residence.

9a ☐ The beneficial owner is a resident within the meaning of the income tax treaty between the United States and the country identified to the right.

Country

9c ☐ The beneficial owner is a non-individual, derives the income for which the treaty benefits are claimed and, if applicable, meets the limitation on benefits treaty provision requirements.

Part IV. Certification - Sign Here

Under penalties of perjury, I declare that I have examined the information on this form and to the best of my knowledge and belief it is true, correct, and complete. I further certify under penalties of perjury that:

- I am the beneficial owner (or am authorized to sign for the beneficial owner) of all the income to which this form relates,
 - The beneficial owner is not a U.S. person,
 - The income to which this form relates is (a) not effectively connected with the conduct of a trade or business in the United States, (b) effectively connected but is not subject to tax under an income tax treaty, or (c) the partner's share of a partnership's effectively connected income, and
 - For broker transactions or barter exchanges, the beneficial owner is an exempt foreign person as defined in the instructions.
- Furthermore, I authorize this form to be provided to any withholding agent that has control, receipt, or custody of the income of which I am the beneficial owner or any withholding agent that can disburse or make payments of the income of which I am the beneficial owner.

Signature of beneficial owner
or authorized signatory

Capacity in which acting

Contact Details - Phone Number

Date (day/month/year)

Send form to Computershare DO NOT SEND TO THE IRS (see reverse for mailing instructions).

W 8 0 0 3



Form W-8BEN Certificate of Foreign Status of Beneficial Owner for United States Tax Withholding

(Section references are to the Internal Revenue Code)

Do not use this form for:

- A U.S. citizen or other U.S. person, including a resident alien individual W-9
 - A person claiming that income is effectively connected with the conduct of a trade or business in the United States W-8ECI
 - A foreign government, international organization, foreign central bank of issue, foreign tax-exempt organization, foreign private foundation, or government of a U.S. possession that received effectively connected income or that is claiming the applicability of section(s) 115(2), 501(c), 892, 895, or 1443(b) W-8EXP or W-8ECI
- Note:** These entities should use Form W-8BEN if they are claiming treaty benefits or are providing the form only to claim they are a foreign person exempt from backup withholding.
- A person acting as an intermediary/flow-through entity W-8IMY

Instead, use Form:

1 Name and Mailing Address

The information in this section reflects the name and mailing address of the registered holder of the securities.

2 Type of Beneficial Owner

Tick one box that applies to the beneficial owner.

If the beneficial owner is an individual, tick the "Individual" box.

If the beneficial owner is a Corporation, tick the "Corporation" box.

If the beneficial owner is neither an individual nor a Corporation tick the "Other" box and choose from the following categories (See Notes on Trusts below):

- T - Complex Trust
- S - Simple Trust
- G - Grantor Trust
- P - Partnership
- D - Disregarded Entity
- E - Estate
- F - Private Foundation
- X - Tax Exempt Organization as approved by the US Internal Revenue Service
- V - Government
- B - Central Bank of Issue
- N - International Organization

3 Claim of Treaty Benefits

(i) Eligible Individuals

If you indicated the type of beneficial owner is an individual you must tick box 9a AND enter the country of permanent residence.

(ii) Eligible Non-individuals

If you indicated the type of beneficial owner is not an individual you must tick box 9a AND enter the country of permanent residence AND tick box 9c.

4 Signature

The signature of the beneficial owner or an authorized signatory of the beneficial owner must sign here.

Constellation
Constellation Brands, Inc.
Attn: 123 456 789

Computershare
All correspondence to:
Computershare Investor Services Pty Limited
GPO Box 1326
Adelaide South Australia 5001 Australia
Enquiries: Australia 1300 036 606
In Adelaide Australia 08 2 5415 4000
www.computershare.com.au
www.computershare.com

Mark this box with an 'X' if you have made any changes to your address details ☐

000001
MR. J. SAMPLE
1234567890
SAMPLE STREET
SAMPLE STREET
SAMPLE TOWN VIC 3030

Holder Identification Number (SRN)
X 1234567890 IND
DO NOT FOR YOUR SECURITY REASON YOUR SRN IS NOT CONFIDENTIAL

Use a black pen. Print in CAPITAL letters. Double the size of the box for the name and address. Do not use abbreviations.

Form W-8BEN Certificate of Foreign Status of Beneficial Owner for United States Tax Withholding (Rev. Feb. 2009) (Form W-8BEN)

Part I. Identification of Beneficial Owner (Please print in block letters for computer processing)

Country of Incorporation: ☐ Individual ☐ Corporation ☐ Other

U.S. Taxpayer Identification Number (TIN), if any:

Permanent Residence Address (Indicate to Investor Service for completing Form W-8BEN) (DO NOT ENTER YOUR AUSTRALIAN TAX FILE NUMBER (TFN) HERE)

Country/State/Zip: State: Postcode: Country:

Part II. Claim of Tax Treaty Benefits, if eligible

Beneficial owner is a resident of the following country (Indicate the country of residence. Individuals must tick box 9a and enter the country of residence. Non-individuals must tick box 9a and enter the country of residence. If the beneficial owner is a non-individual, does the income for which this treaty benefits are claimed arise from the country of residence? ☐ Yes ☐ No

Part IV. Certification - Sign Here

I, the undersigned, certify that I am the beneficial owner of the securities described in this form and that I am not a U.S. person. I am not a U.S. person because I am a resident of a foreign country and I am not a U.S. citizen, resident, or alien. I am not a U.S. person because I am a resident of a foreign country and I am not a U.S. citizen, resident, or alien. I am not a U.S. person because I am a resident of a foreign country and I am not a U.S. citizen, resident, or alien.

Signature of beneficial owner or authorized signatory: Capacity in which acting: Contact details - Phone Number: Date (day/month/year):

Send form to Computershare DO NOT SEND TO THE IRS (see reverse for mailing instructions).

CBR 01AW8 1234567890

9 Country of Incorporation

If you are a corporation, enter the Country of Incorporation. If you are another type of entity, enter the country under which laws you were created, organized or governed.

8 U.S. Taxpayer Identification Number (TIN)

If you have a U.S. Social Security Number or a U.S. Employer Identification Number, enter it here.

Do not enter your Australian Tax File Number.

7 Residence Address of beneficial owner/s

If your permanent residence address is not the same as the mailing address printed on the Form W-8BEN, you must write your permanent residence address here. Do not use a P.O. Box or care-of address.

Generally, your permanent residence address is the address in the country where you claim to be a resident for income tax purposes.

6 Contact Details & Date

Enter your phone number so we can phone you if required.

Enter the date the form was executed.

Joint Ownership

Each beneficial owner of a joint holding must complete and return a separate Form W-8BEN. Each form must be individually signed in order to be valid.

Notes on Trusts:

U.S. law may interpret trusts differently to that applying in an Australian or other jurisdiction. The descriptions below are provided as a general indication of the characteristics of the types of trusts referred to in the Form. You are advised to obtain your own independent professional advice.

Simple Trust: Governing documents requires distribution of all income to current beneficiaries and does not distribute or accumulate income or gains for charitable purposes and the trust does not, in fact, distribute any capital or accumulated income.

Grantor: (a) The power to vest title to the trust property absolutely in the grantor is exercisable either (i) solely by the grantor without the approval or consent of any other person, or (ii) with the consent of a related or subordinate party who is subservient to the grantor; or (b) during the lifetime of the grantor, trust distributions (whether income or corpus) may be made only to the grantor or grantor's spouse; or (c) trust distributions are taxable as compensation for services rendered.

Complex: Governing documents provide for the accumulation of income for future distributions or may accumulate income or gains for charitable purposes.

DO NOT FAX THIS FORM

Please return the completed form in the envelope provided, or to the address opposite:

Computershare Investor Services Pty Limited
GPO Box 1326
Adelaide South Australia 5001
Australia

To avoid your Form W-8BEN being rejected, please refer to this checklist before lodgement

Part I

- ☐ Mark a box to identify the status of the beneficial owner
- ☐ If beneficial owner status is other, ensure the type is entered as per the code on the reverse of the form
- ☐ If beneficial owner is not an individual, enter Country of Incorporation
- ☐ If the permanent residence address is not the same as the registered address then write in the permanent residence address. Ensure the permanent residence address does not show a Post Office box or 'care-of' address

NOTE: If the beneficial owner is not the same as the registered holder (not including any Account Designation) the registered holder may be acting as an intermediary/flow-through entity. In such cases the registered holder will also need to complete a Form W-8IMY. This form can be downloaded from:

www.computershare.com/au/forms - select Constellation Brands Inc and scroll down to USA tax forms

Part II

As you are claiming an exemption from US withholding tax on a sale facility payment, it is not necessary to complete Part II.

Part IV

- ☐ Sign the form. If the beneficial owner is a non-individual the form must be signed by a person authorised to sign tax documentation on behalf of the entity
- ☐ If the beneficial owner is a non-individual, state the capacity of the person authorised to sign the form.
Note: if signing under Power of Attorney, the POA document must be provided and must specifically state the Attorney has been granted the Power to sign tax documentation.
- ☐ Complete your day time telephone number so we may contact you.
- ☐ Enter the date the form was executed

General

- ☐ Do not send a form that has crossing out on it
- ☐ Do not send a form that has white out on it
- ☐ Do not send a copy of the form, we require an original

If you require another form it can be downloaded from:

www.computershare.com/au/forms select Constellation Brands Inc and scroll down to USA tax forms

You may find further details at <http://www.irs.gov/pub/irs-pdf/iw8ben.pdf>



INVESTOR'S GUIDE TO FORM W-8BEN FOR SALES FACILITY PAYMENTS

Read instructions below to find answers to frequently asked questions.

This guide is of a general nature only and does not constitute legal, financial or tax advice. You must seek professional advice in respect of your specific situation.

For more tax information, please refer to the Internal Revenue Services (IRS) web site: www.irs.gov.

This guide is intended for investors who are not residents of the United States of America (US) for tax purposes.

Why should I complete the Form W-8BEN?

The standard US withholding tax rate on Sales Facility Payments applied by the IRS on non-US residents is 28%. However, by completing a Form W-8BEN, you are claiming an exemption to US withholding tax on your Sales Facility Payment.

Who should file a Form W-8BEN?

Every beneficial owner who is not a US resident for tax purposes. The beneficial owner is generally the person or entity who is liable to include the payment in their gross income on a tax return.

Is the registered holder the same as the beneficial owner?

If yes, go to the next question.

If no, the registered holder is considered an intermediary or flow-through entity. Please refer to instructions for intermediary/flow-through entity overleaf.

What happens if I don't complete the Form W-8BEN?

If you do not complete the Form, US withholding tax will be deducted at 28% from your Gross Sale payment.

If I have more than one holding, will the Form W-8BEN apply to all my holdings?

No. The Form W-8BEN will apply to the securities you hold under the Holder Number shown on the Form. You will need to complete a new Form W-8BEN for each separate Holder Number.

When should I complete the Form W-8BEN by?

To claim the exemption from US withholding tax, please send your completed form to Computershare prior to the sale of your CDIs via either the Voluntary Share Sale Facility or the Compulsory Sale Facility.

Please use the enclosed Checklist to ensure all critical information has been completed prior to lodging the form.

How do I complete the Form?

Step 1. Identify your investor type and follow the instructions for completion of Part I, Part II and Part IV

| Holder type | Part I | Part II | Part IV |
|--|---|---|---|
| Individual | Tick box Individual Leave other fields in top row empty | If you are claiming an exemption to US withholding tax on Sales Facility Payments, you do not need to complete this section | Signature of the beneficial owner or their agent Ensure the Form is dated |
| Self-managed super fund (SMSF) (with individual, joint or company trustee) | Tick Other Enter Type of Beneficial Owner (select from list below) Enter the country under which laws the fund was created, organized or is governed. Note: Generally SMSFs are considered Complex Trusts, you should seek your own advice in this regard | If you are claiming an exemption to US withholding tax on Sales Facility Payments, you do not need to complete this section | Only one Trustee/authorized representative needs to sign the Form Complete box "Capacity in which acting", e.g. "Trustee" Ensure the Form is dated |
| Other trust or entity (excluding Simple Trust or Grantor Trust – see below) Note: US law may interpret entities differently to that applied in other countries | Tick Other Enter Type of Beneficial Owner (select from list below). Enter the country under which laws the entity was created, organized or is governed | If you are claiming an exemption to US withholding tax on Sales Facility Payments, you do not need to complete this section | Only one Trustee/authorized representative needs to sign the Form Complete box "Capacity in which acting", e.g. "Trustee" Ensure the Form is dated |
| Type of Beneficial Owner: If you are uncertain as to which type of beneficial owner you are, in accordance with US tax principles, please ensure you consult your tax advisor S - Simple Trust P - Partnership F - Private Foundation T - Complex Trust D - Disregarded Entity E - Estate G - Grantor Trust X - Tax Exempt Organization as approved by the US Internal Revenue Service V - Government B - Central Bank of Issue N - International Organization | | | |
| Corporations | Tick box Corporation Enter country of Incorporation | If you are claiming an exemption to US withholding tax on Sales Facility Payments, you do not need to complete this section | Only one authorized representative/officer of the Corporation needs to sign the Form. Complete box "Capacity in which acting", e.g. "Director" "Company Secretary" Ensure the Form is dated |
| Joint Holders, Partnerships | If the registration details reflect the names of all beneficial owners, each beneficial owner must lodge a separate Form W-8BEN as Individual. If the registration details do not include ALL of the beneficial owners, then the registered holder is considered an intermediary or flow-through entity. Please refer to the instructions for intermediary/flow-through entity below. | | |
| Intermediary/flow-through entity including Simple Trusts and Grantor Trusts | DO NOT use Form W-8BEN. Persons acting as intermediary/flow-through entity must complete a Form W-8IMY available for download from Computershare's website Go to www.computershare.com/au/forms , select Constellation Brands Inc and scroll down to USA tax forms. | | |
| Agent with a Power of Attorney | If the Form is being completed on behalf of an individual by an acting agent under duly authorized Power of Attorney, this Form must be accompanied by the Power of Attorney document (if not already noted by the Registry). | | |

Step 2. Provide personal information

Part I: Permanent residence address

If the address in the box on the top of the Form is **not** the permanent residence of the beneficial owner, enter the permanent residence address. Otherwise, leave the Address fields in Part I **empty**.

This will NOT update your registered address as it is possible your registered address and permanent residence address may be different. To change your registered address you will need to send a separate instruction requesting your registered address be changed on the register.

Do NOT use a Post Office or care-of address (e.g. C / -). A street address or physical location is required.

Generally, your permanent residence address is the address in the country where you claim to be a resident for income tax purposes. If you are an individual who does not have a tax residence in any country, your permanent residence is where you normally reside. If you are not an individual and do not have a tax residence in any country, the permanent residence address is where you maintain your principal office.

Part I: US Taxpayer Identification Number (TIN)

Please DO NOT enter your Australian Tax File Number. If you have a US TIN, please enter it in the space provided. If you do not have one, leave this box blank.