YTC
RESOURCES LIMITED

INVESTOR PRESENTATION

ONE 2 ONE INVESTOR BRIEFING – GOLD COAST

20 OCTOBER 2010

DISCLAIMER

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CORPORATE SNAPSHOT

Shares on issue	164.2 m
Options on issue	5.925m
Market Capitalisation (at 29.5 c/share)	**$48.4m**
Cash (October 2010)	$5.8m
Enterprise Value	**$ 42.6m**

Substantial Shareholders	% Ownership
Yunnan Tin Group	15%
Wonderful Investments	9.75%
China Yunnan Tin Metals (HK)	5.95%
Top 50 Shareholders	**64.8%**

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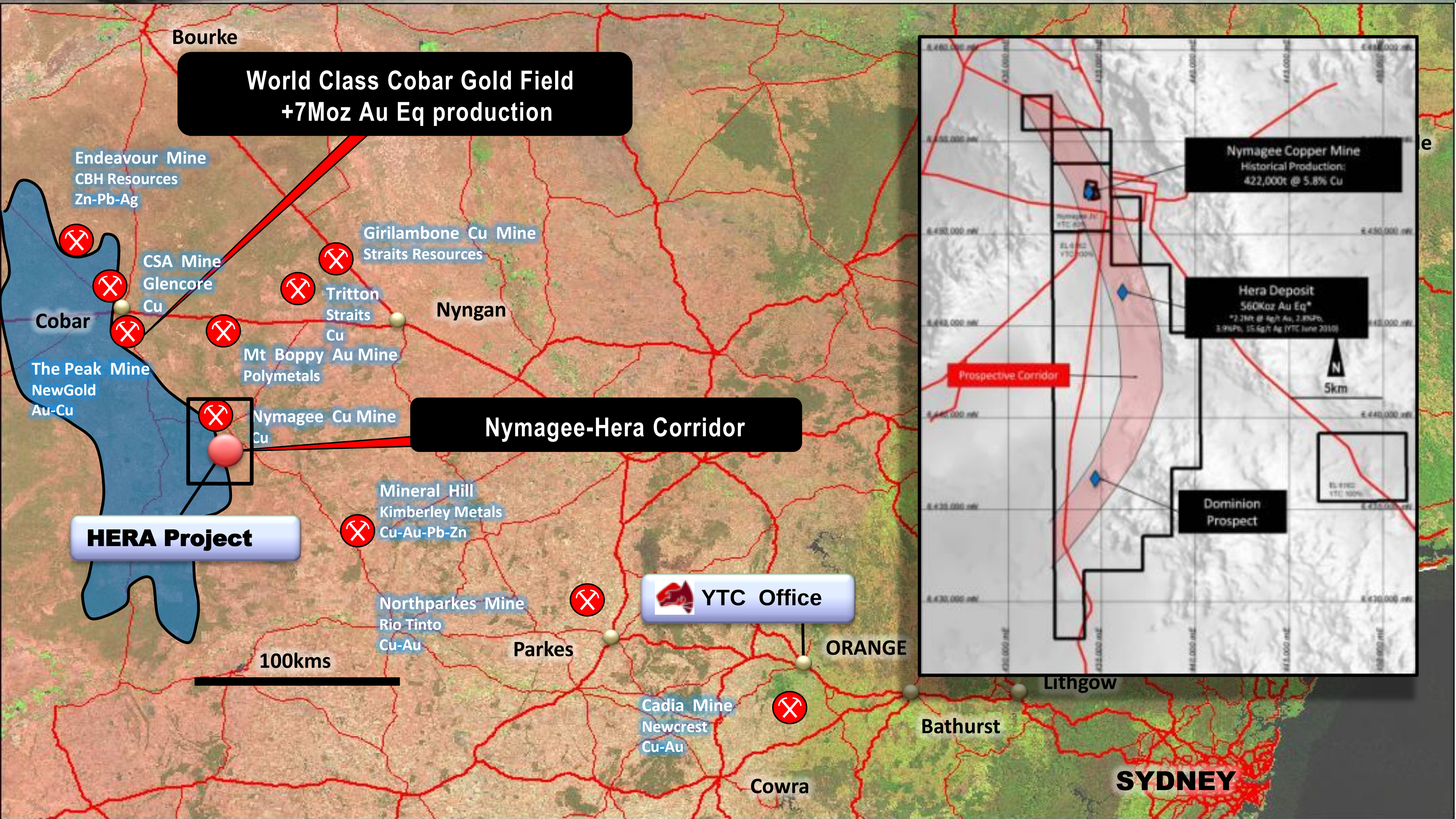
LOCATION

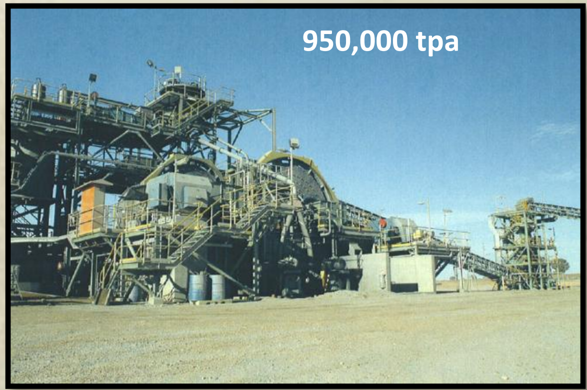


Bourke
World Class Cobar Gold Field
+7Moz Au Eq production
Endeavour Mine
CBH Resources
Zn-Pb-Ag
CSA Mine
Glencore
Cu
Cobar
Girilambone Cu Mine
Straits Resources
Tritton
Straits
Cu
Nyngan
Mt Boppy Au Mine
Polymetals
The Peak Mine
NewGold
Au-Cu
Nymagee Cu Mine
Cu
Nymagee-Hera Corridor
HERA Project
Mineral Hill
Kimberley Metals
Cu-Au-Pb-Zn
Northparkes Mine
Rio Tinto
Cu-Au
Parkes
YTC Office
ORANGE
100kms
Cadia Mine
Newcrest
Cu-Au
Lithgow
Bathurst
Cowra
SYDNEY
Nymagee Copper Mine
Historical Production:
422,000t @ 5.8% Cu
Hera Deposit
560Koz Au Eq*
Prospective Corridor
N
5km
Dominion
Prospect

HERA LOCATION

LOW-RISK DEVELOPMENT IN AN ESTABLISHED MINING PROVINCE

- Hera within the established Cobar mining district
- Underground mining decline already permitted
- 4 major operating mines in the district



Tritton Mine – Cu *(Straits Resources)*

Endeavor – Pb-Zn-Ag-Cu *(Toho)*

CSA Mine – Cu-Ag *(Glencore)*

The Peak – Au-Cu *(New Gold Inc)*

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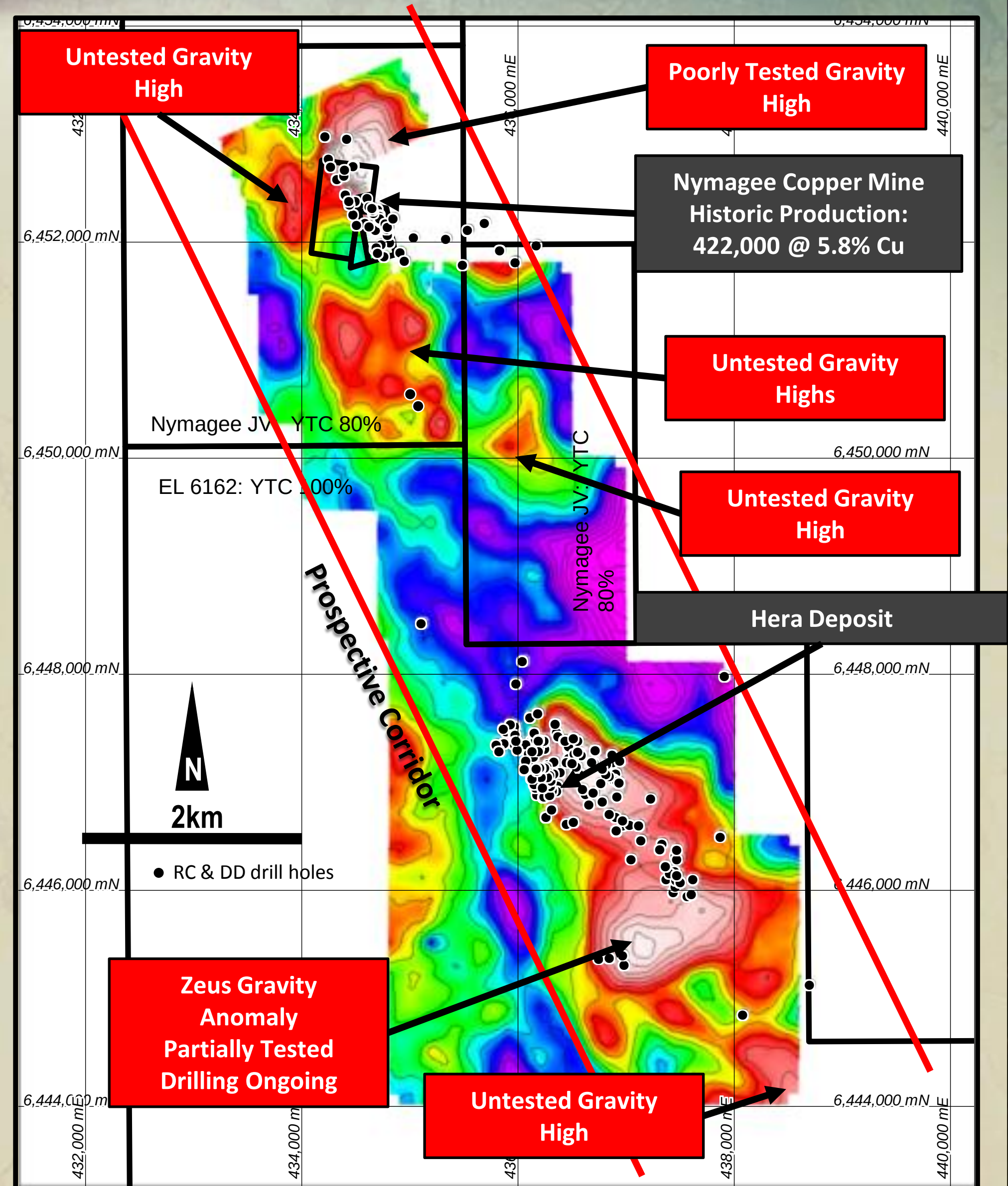
PROJECT OVERVIEW

HERA

- 560,000oz Au equivalent initial resource*
- Immediate potential to expand resource with further exploration
- Robust operating margins established ($98/tonne)
- DFS scope broadened to incorporate expanded mining case following exploration success at Nymagee

NYMAGEE

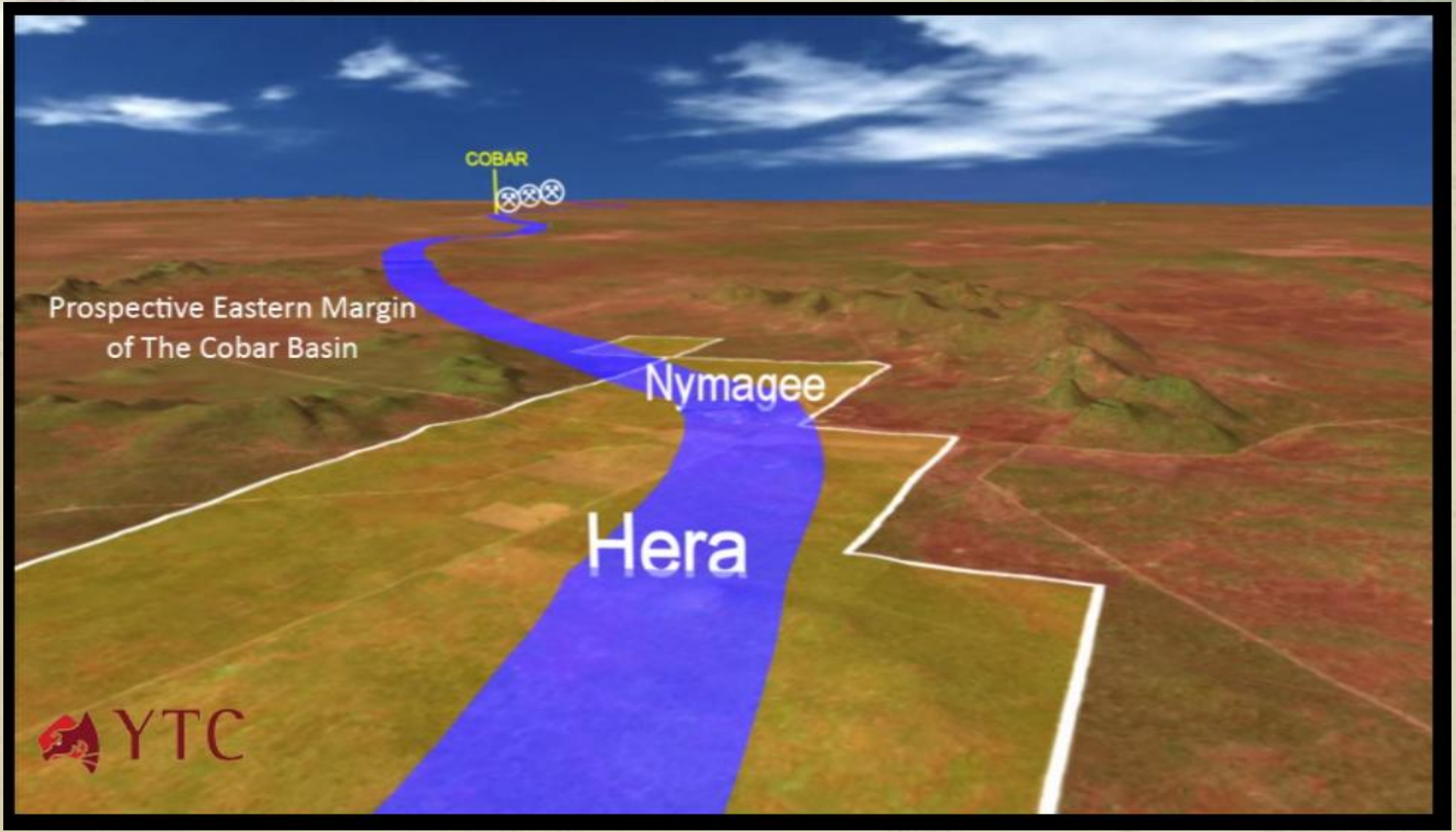
- Historical Estimate published in 1971 for remnant ore
- First drill holes below Nymagee record
  - 8.9m at 7.2% Cu, 24 g/t Ag, 0.16g/t Au and
  - 7.0m @ 8.3% Cu, 46g/t Ag & 0.32g/t Au
- Aggressive 6 month, $4.8m drilling program at Nymagee & Hera deposits



* Refer Appendix 1 – Metal Equivalents

WORLD CLASS LOCATION

HERA – NYMAGEE FLY THRU



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NYMAGEE COPPER MINE – SNAPSHOT

(YTC EARNING A 90% INTEREST)

Massive sulphide core - Nymagee Copper Mine

- Only 4.5km from the Hera deposit
- Operated between 1880 – 1917 recording production of 422,000 tonnes grading 5.8% Cu
- Initial Drilling at Nymagee highlights strong exploration potential below historical mine
  - 8.9m at 7.2% Cu, 24 g/t Ag, 0.16g/t Au and
  - 7.0m @ 8.3% Cu, 46g/t Ag & 0.32g/t Au
- Nymagee results building a strong case for incorporating the development of Nymagee with the Hera Project
- Hera DFS expanded to include Nymagee ore

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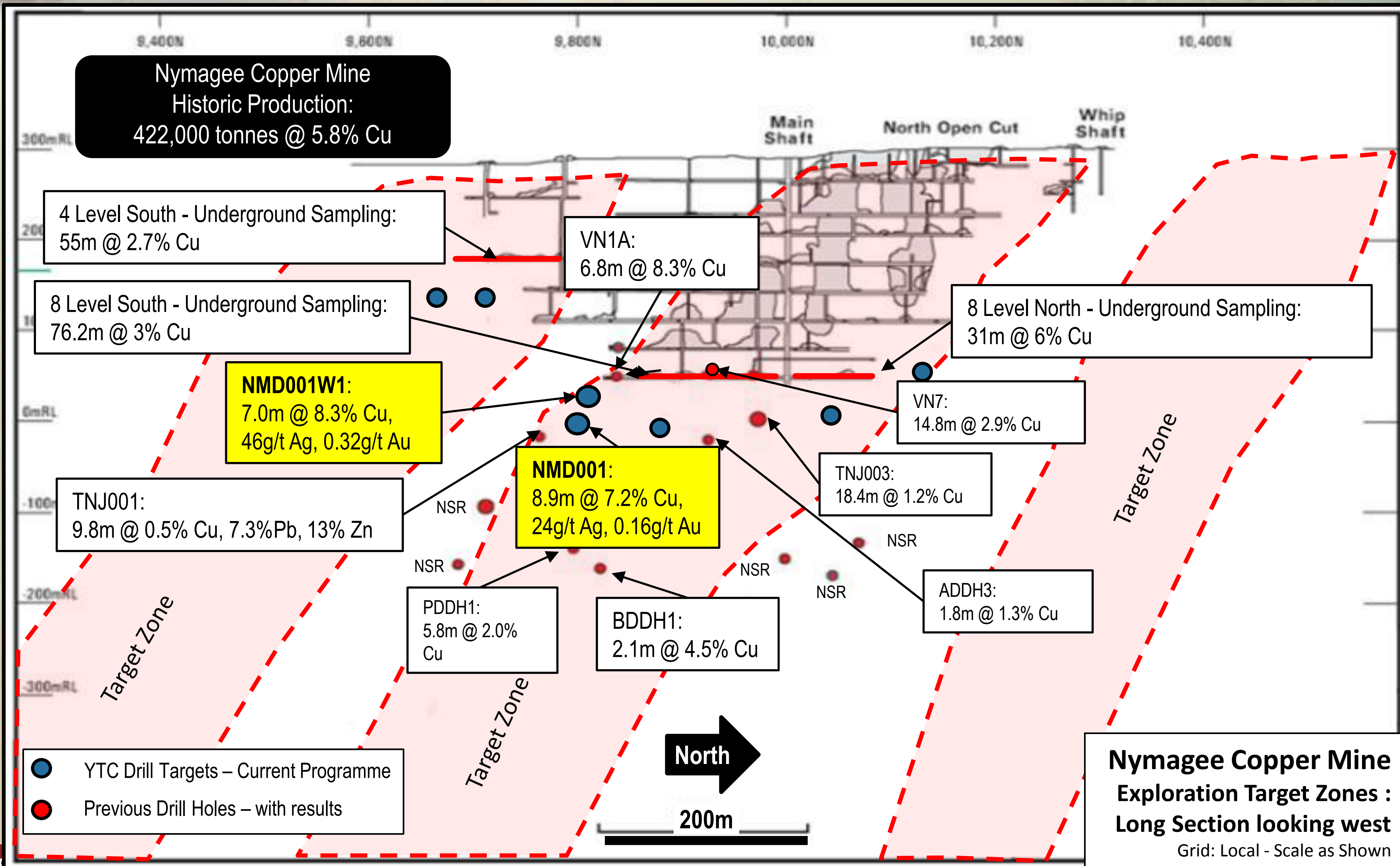
NYMAGEE DRILLING

HIGH GRADE COPPER DISCOVERED BELOW PREVIOUS OPERATION



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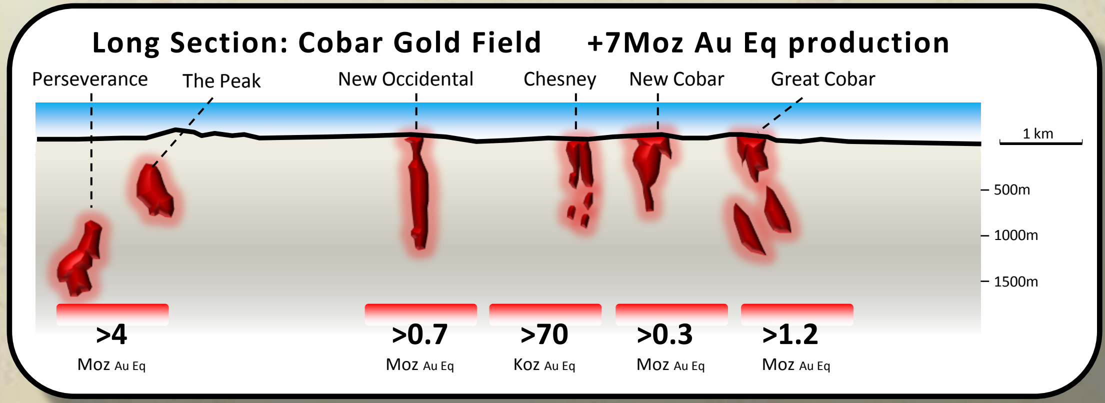
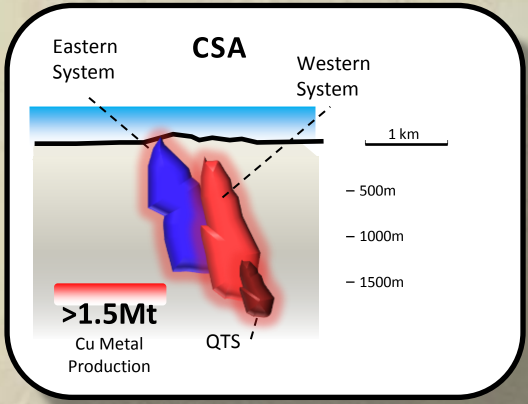
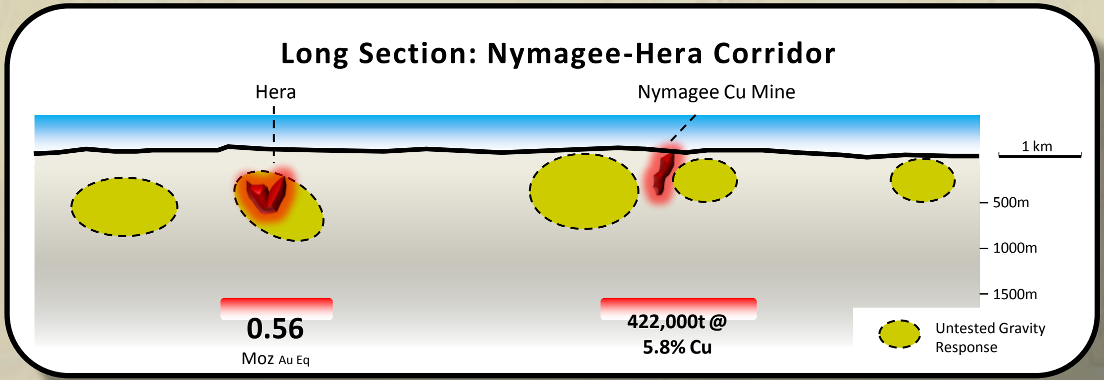
EXPLORATION POTENTIAL

- The Hera-Nymagee corridor and Cobar Gold Field are hosted on the same geological structure, 90km along strike



10km





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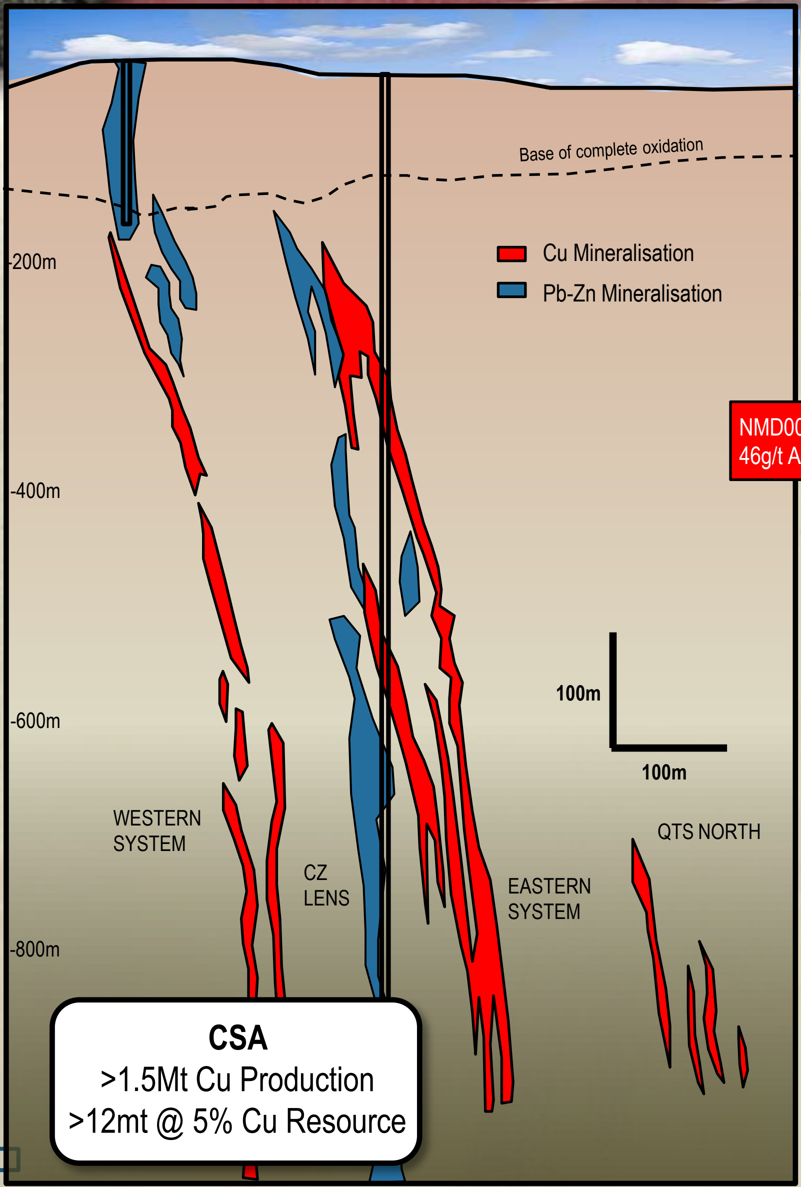
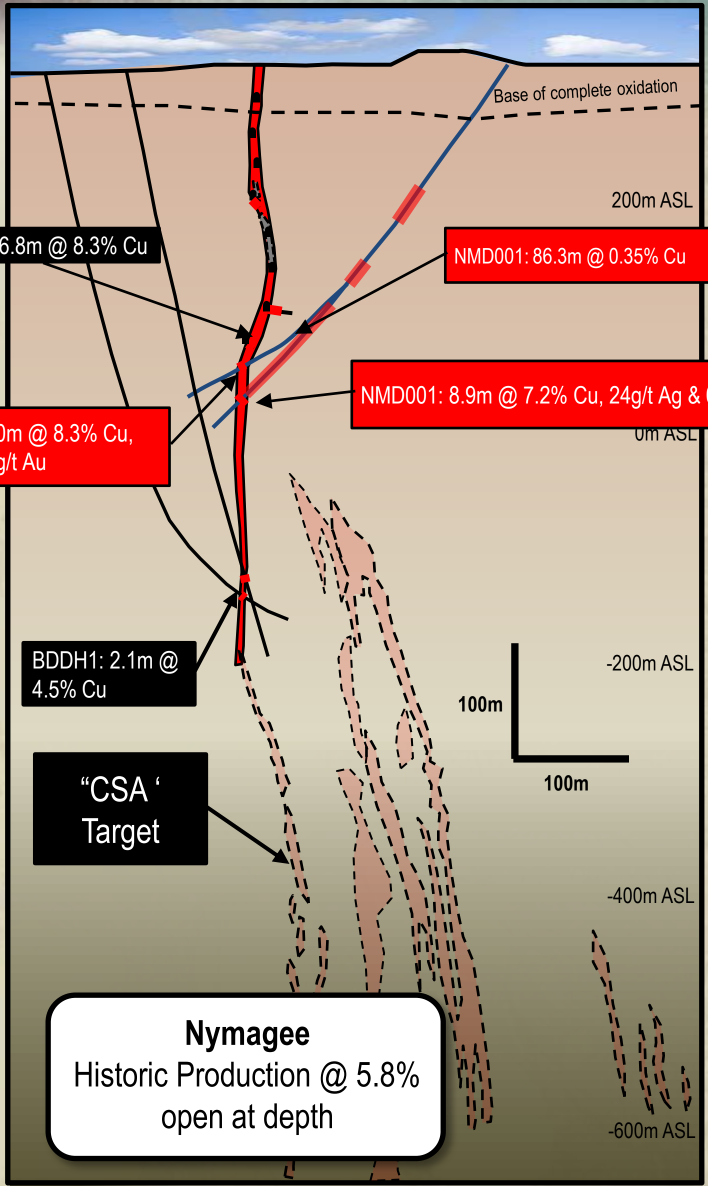
NYMAGEE COPPER MINE
CSA ANALOGUE





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HERA PROJECT – SNAPSHOT

- Hera Project is a series of high grade Au-Cu-Pb-Zn-Ag lenses
- Located in the Cobar Basin - a world class gold and base metal province
- YTC has recently expanded its Definitive Feasibility Study (DFS) on the Hera Project to include additional ore sources from the Nymagee Copper Mine and the Hera Far West Lens
- Hera Resource is still growing as drilling continues
    - Global Hera Resource of +560,000oz (8g/t Au Eq*)
    - High Grade Hera Resource of +370,000oz (10.2 g/t Au Eq*)
- Near term development - approvals expected by June 2011
- 'Base Case' annual production of +50,000 ounces gold equivalent over LOM
- Expanded case including Nymagee to include significant copper production
- Hera to Nymagee corridor presents major exploration upside – the 'Cobar Basin' pedigree

* Refer Appendix 1 – Metal Equivalents

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HERA DFS

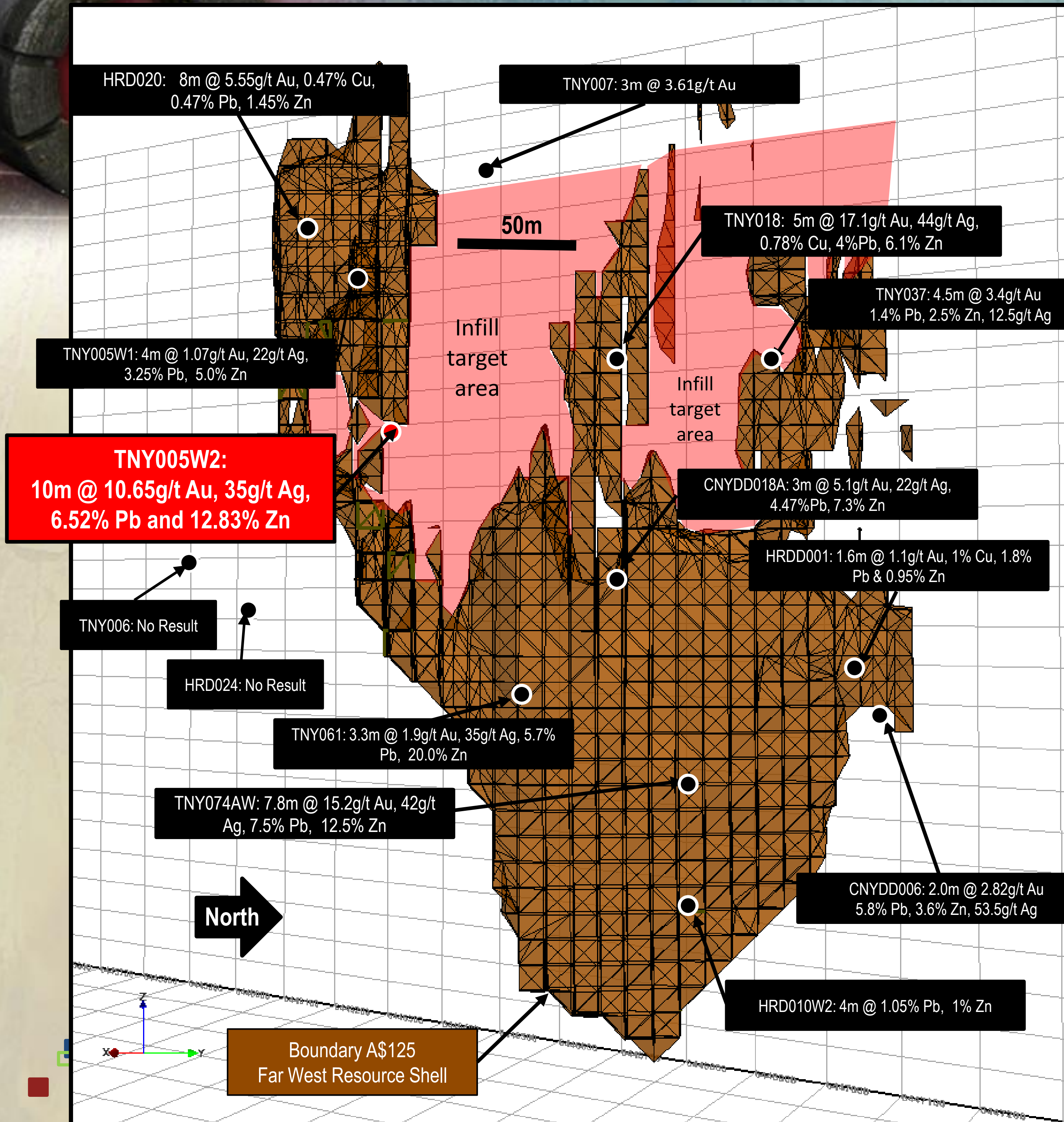
ONGOING: STATUS PRE EXPANSION

- DFS studies have finalised metallurgy and flow sheet
- Mining by single decline access & uphole bench stoping
- On-site crushing and mineral processing
- Strong operating margins per tonne with modest capital expenditure
- DFS scope to be expanded
- Permitting timeline unaffected by expanded scope – June 2011

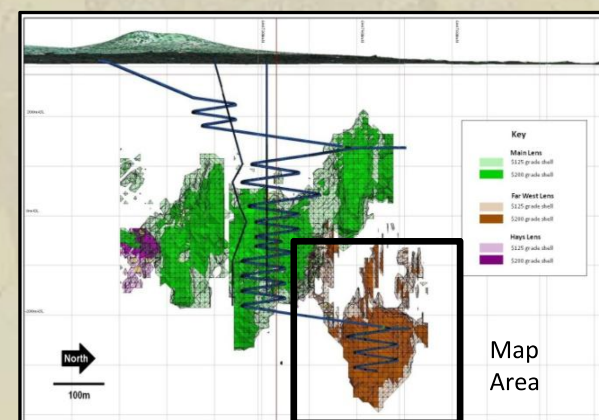
Optimised Costs and Key Outputs	
Annual Production Rate	350,000 tpa
Gold Equivalent Production	50,233 oz pa
Operating Cost / tonne	$97.1
Operating Cost / oz Au Eq	$676
Operating Margin/tonne	$98
Pre-Production Mine Capital	$25m
Process & Infrastructure Capital	$34.9m

- The expectation is for augmented parameters under an expanded mining scenario

HERA PROJECT
POTENTIAL EXTENSIONS

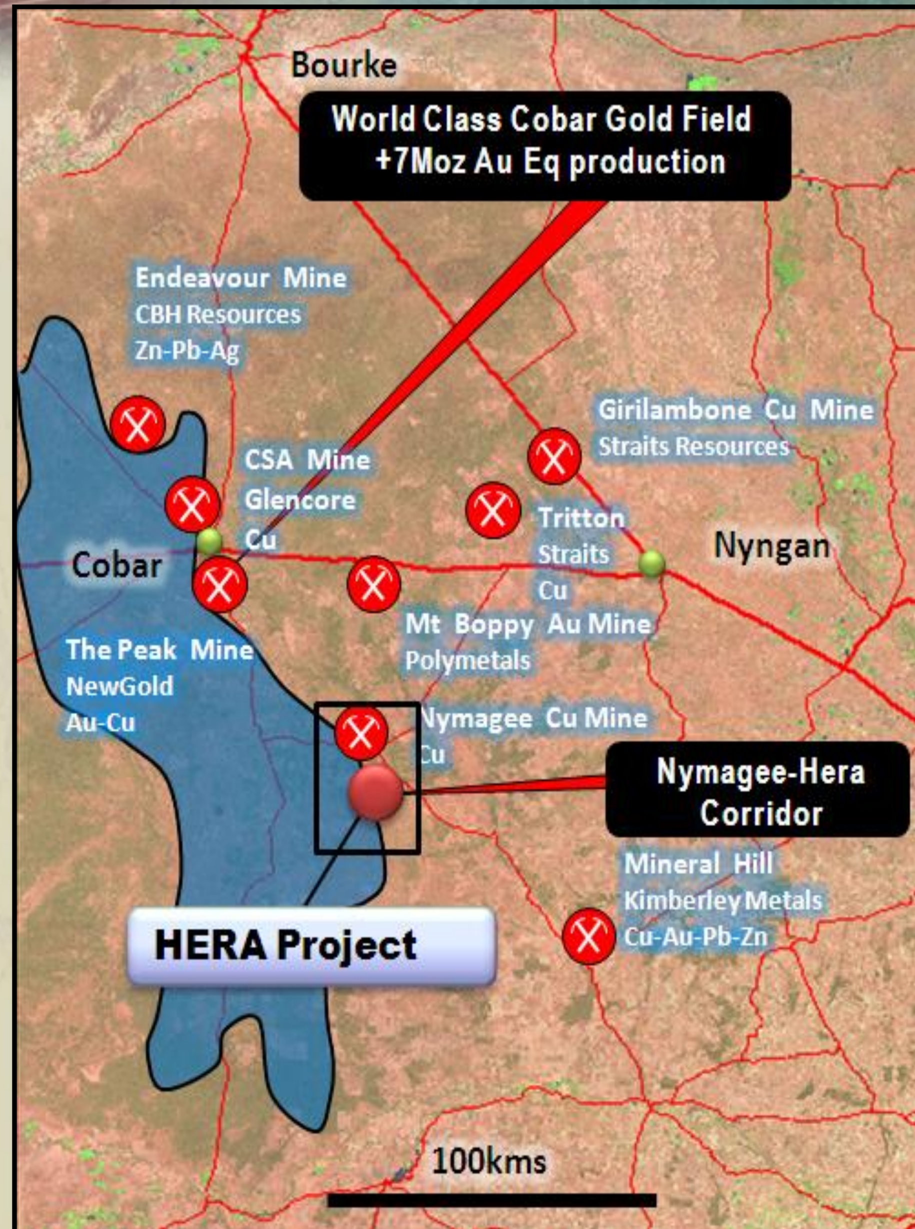


- Far West Lens currently has 493,000 tonnes in Inferred Resource
- Recent Results suggest the ready addition of Resource at high grade and upgrading of Resource category to Indicated
- Capacity to have significant impact on the expanded mining case



SUMMARY

- World class location in the Cobar Gold Province
- Nymagee exploration success starts an exciting new chapter for YTC
- Expanded Hera DFS (already sits at 50k oz gold equivalent pa*)
- Aggressive drilling campaign approved for the coming 6 months
- High grade, low risk gold-base metal development project with near term metal production
- +560,000oz gold equivalent* resource and growing as drilling continues
- Gravity survey has uncovered numerous high priority targets
- Potential to link Hera & Nymagee in a continuous corridor



* Refer Appendix 1 – Metal Equivalents

APPENDIX 1

GOLD EQUIVALENT CALC

This presentation makes a number of references to metal equivalents. These metal equivalent values refer to those included with Hera Resource Estimate released to the ASX on 15th June 2010.

It is the company's opinion that all the elements included in the metal equivalents calculation have a reasonable potential to be recovered.

Au Equivalent calculation formula = (Metal price x metal grade) ÷ (gold price per oz ÷ 31)

The following metal prices, exchange rates and metal recoveries and payabilities were used in the estimation of "net recoverable ore value per tonne" and for the calculation of a gold equivalent.

Metal	Recovery	Payability	Source
Au	95%	100%	YTC Metallurgical testwork and Marketing Study
Cu	79%	97%	YTC Metallurgical testwork and Marketing Study
Pb	82%	95%	YTC Metallurgical testwork and Marketing Study
Zn	87.3%	85%	YTC Metallurgical testwork and Marketing Study
Ag to Cu Con	17.5%	90%	YTC Metallurgical testwork and Marketing Study
Ag to Pb Con	55.2%	95%	YTC Metallurgical testwork and Marketing Study

Metal	Price	Source
Au	US$1125/oz	Consensus forecast, to March 2011 *Consensus economics, April 2010*
Cu	US$6,500/t	LME 15 Month buyer
Pb	US$1775/t	LME 15 Month buyer
Zn	US$1878/t	LME 15 Month buyer
Ag	US$17.85/oz	Consensus forecast, to March 2011 *Consensus economics, April 2010*
AUD/USD	0.85	

APPENDIX 2

HERA RESOURCE

- YTC's initial Hera Resource estimate was released in June 2010
- Resources are calculated using a "net-recoverable value"** cut-off, which represents the expected tonnage to be mined and processed at a profit.

Hera Project – Global Resource

Cutoff	Category	Tonnes	Au g/t	Ag g/t	Pb %	Zn %	Cu %	Au_Eq g/t	Contained Au Ozs_Eq *
$125/tonne	Indicated	1,584,000	4.1	14.7	2.7	3.5	0.2	7.9	
	Inferred	596,000	3.7	18.0	2.8	5.0	0.1	8.2	
TOTAL		2,180,000	**4.0**	**15.6**	**2.8**	**3.9**	**0.2**	**8.0**	**560,710**

Hera Project – High Grade Resource

Cutoff	Category	Tonnes	Au g/t	Ag g/t	Pb %	Zn %	Cu %	Au_Eq g/t	Contained Au Ozs_Eq *
$200/tonne	Indicated	784,000	6.0	17.1	3.1	4.0	0.2	10.3	
	Inferred	352,000	4.7	20.5	3.3	6.3	0.1	10.1	
TOTAL		1,136,000	**5.6**	**18.1**	**3.2**	**4.7**	**0.2**	**10.2**	**372,538**

* Refer Appendix 1 – Metal Equivalents

** Net Recoverable Value (NRV) = metal grade x metal price x recovery x payability (net of smelter and transport costs)

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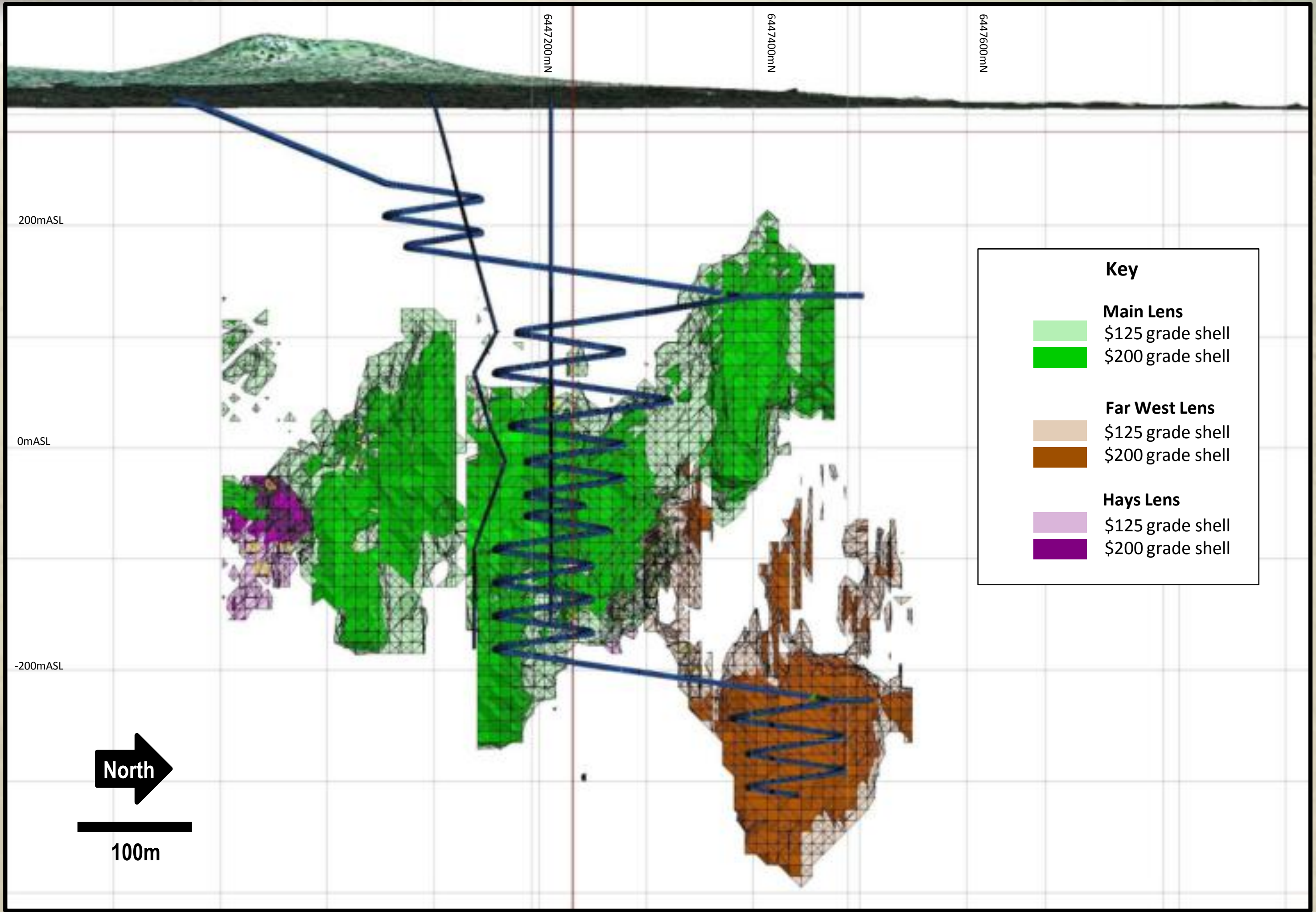
APPENDIX 2
HERA RESOURCE



Hera Gold Project Resource Grade Shells – Long Section looking west
with Indicative mine development: Grid: GDA – Zone 55 - Scale as Shown

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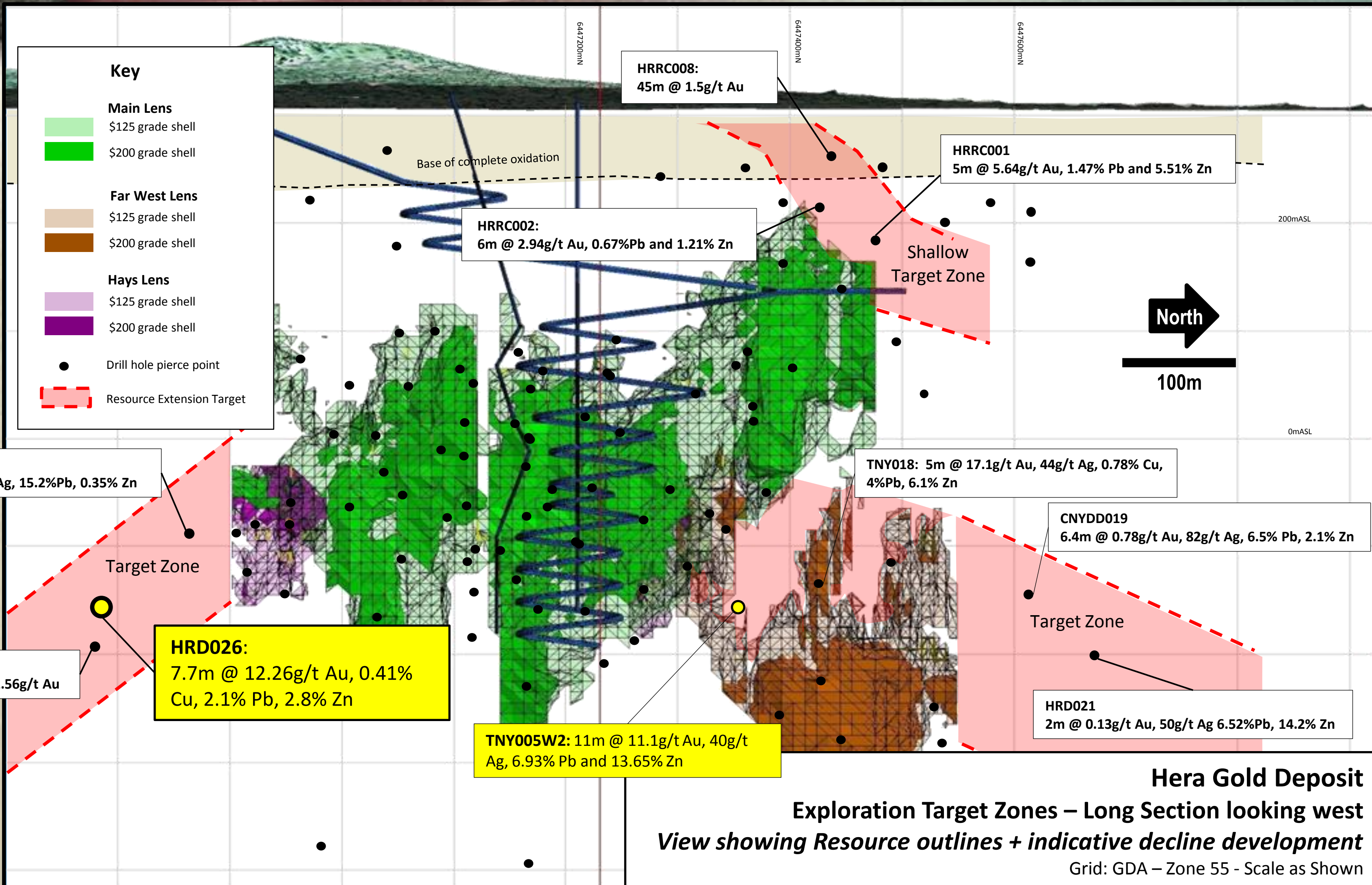


Hera Gold Deposit

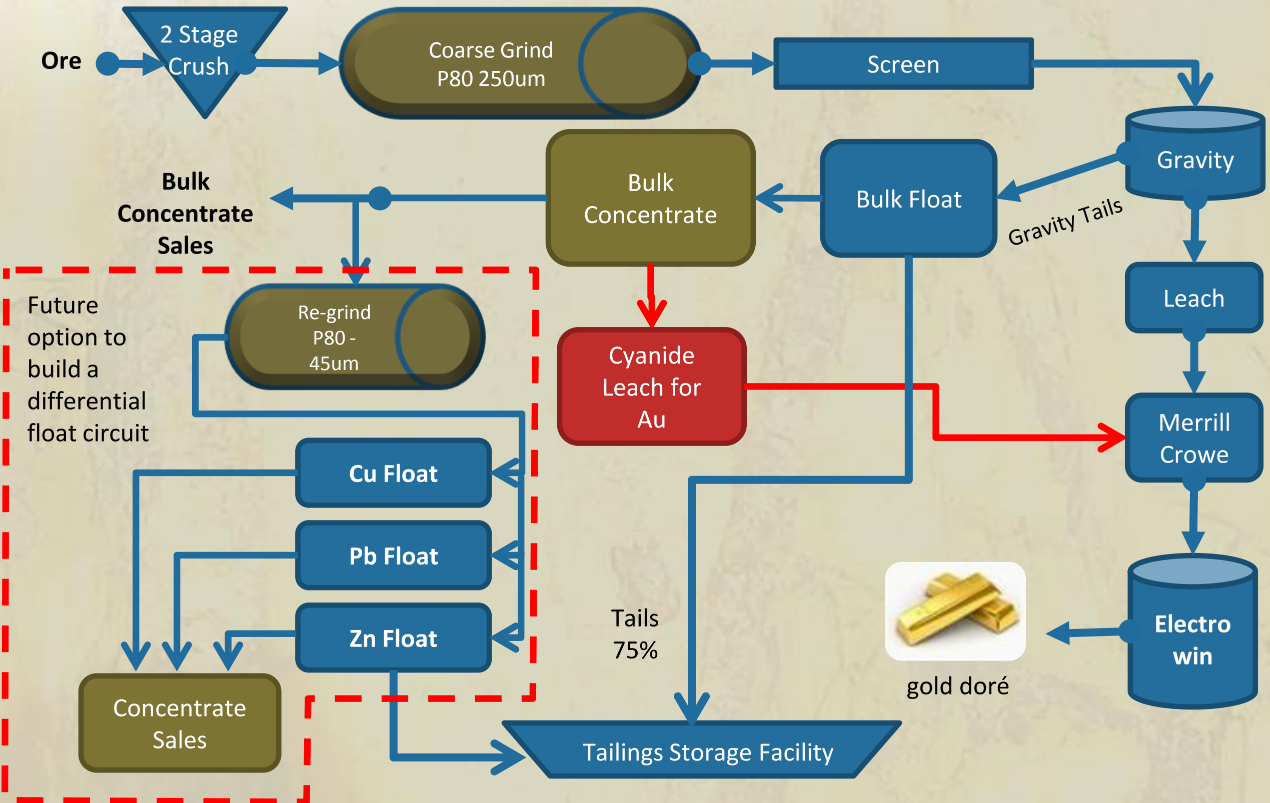
Exploration Target Zones – Long Section looking west

View showing Resource outlines + indicative decline development

Grid: GDA – Zone 55 - Scale as Shown

APPENDIX 4

HERA DFS – SIMPLE PROCESS FLOW SHEET



Simple flow sheet designed to maximise gold revenue

- Coarse grind (250µm)
- Gravity Gold circuit to gold doré
- Flotation of gravity tail to produce bulk sulphide concentrate
- Cyanide leach of bulk sulphide concentrate to gold doré
- Wash and sale of bulk sulphide concentrate.
- Option for future differential float circuit

YTC RESOURCES LIMITED

Dr Wenxiang Gao - Chairman

PHD qualified Mining Engineer. General Manger of Yunnan Tin Group, worlds largest tin producer. , Dr Gao is Vice-Chairman of Yunnan Tin Co. Ltd which is listed on the Shenzhen Stock Exchange. His professional associations include Vice-Chairman of the Nonferrous Geology Association of China and Vice-Chairman of the Geology Education Association of China.

Mr. Anthony Wehby - Vice Chairman

Mr Anthony Wehby ia an accountant was a partner with PricewaterhouseCoopers Australia (Coopers & Lybrand) for 19 years during which time he specialised in the provision of corporate finance advice to a wide range of clients including those in the mining and exploration sectors.

He is a Fellow of the Institute of Chartered Accountants in Australia.

Mr. Rimas Kairaitis - Director and Chief Executive Officer

Rimas Kairaitis is a geologist with over 15 years experience in minerals exploration and resource development in gold, base metals and industrial minerals, working with companies including Shell Minerals, Plutonic Resources, and CRA. Mr Kairaitis has a strong track record in exploration success and has extensive experience in tenement acquisition, exploration project management and mining feasibility as well as experience in capital raisings and corporate management.

Richard Hill - Non-Executive Director

Richard Hill has over 15 years experience in the resource industry as both a solicitor and a geologist. Over the past 10 years, Mr Hill has worked as a geologist for several major Australian mining companies and most recently, as a founding director of successful ASX-listed companies, Moly Mines Limited, Siberia Mining Corporation Limited and Centaurus Resources Ltd.

Mr. Stephen Woodham - Non-Executive Director

Stephen Woodham has over 15 years experience in the mining and exploration industry in Western Australia and New South Wales specialising in field logistics and support and land access in rural and remote environments. He also has a successful track record of tenement acquisition, mining investment and commercial negotiation.

Mr. Robin Chambers - Non-Executive Director

Robin Chambers is a lawyer with over 30 years experience in the resources sector. He is the Senior Partner of Chambers & Company, an international law firm based in Melbourne, and Special Counsel – China for its affiliate, the New York law firm of Chadbourne & Parke, which has its China office in Beijing. Prior to becoming the Senior Partner at Chambers & Company, he was General Counsel of CRA Limited (now Rio Tinto Limited) for 14 years .

Christine Ng - Non-Executive Director

Ms Christine Ng is an Executive Director of China Yunnan Tin Minerals Group Co. Ltd (Hong Kong Stock Exchange), which is a major shareholder of YTC Resources Limited.

Ms Ng has a Bachelor of Economics from the University of Sydney and is fluent in English and Chinese.

Dr Guoqing Zhang - Non-Executive Director

Dr Zhang is a materials scientist who graduated from China Northeast University and completed his PhD in Materials Science from China Central-South University. Dr Zhang is an expert in metals and metal alloys and is the recipient of a number of Chinese national awards.

Competent Persons Statement – Exploration Results

The information in this presentation that relates to Exploration Results is based on information compiled by Rimas Kairaitis, who is a Member of the Australasian Institute of Mining and Metallurgy. Rimas Kairaitis has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.' Mr Kairaitis consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

Competent Persons Statement – Hera Resource Estimate

The Resource Estimation has been completed by Mr Dean Fredericksen of Fredericksen Geological Solutions Pty Ltd under supervision of Mr Rimas Kairaitis. This report has been compiled by Rimas Kairaitis, who is a Member of the Australasian Institute of Mining and Metallurgy. Rimas Kairaitis has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.' Mr Kairaitis consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.