



MARKET RELEASE

28 October 2010

IMF (Australia) Ltd

TRADING HALT

The securities of IMF (Australia) Ltd (the "Company") will be placed in pre-open at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Monday, 1 November 2010 or when the announcement is released to the market.

Security Code: IMF

Joel Farina

Senior Adviser, Issuers (Sydney)



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

THURSDAY, 28 OCTOBER 2010

TRADING HALT REQUEST

ASX: IMF

IMF (Australia) Ltd seeks a trading halt in the trading of its shares pending the release of an announcement to the market in relation to a proposed substantial capital raising.

IMF seeks the trading halt until the later of 10am, Friday, 29 October 2010 or when it releases its announcement during Friday.

IMF is not aware of any reason why the trading halt should not be granted.

For more information, please contact:

A handwritten signature in black ink, appearing to read 'Diane Jones', is written over a circular stamp.

Diane Jones
Chief Operating Officer

IMF (Australia) Ltd

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