

BY ELECTRONIC LODGEMENT

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Blake Dawson

Company Announcements
ASX Limited
Exchange Centre
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Sydney, NSW, 2000

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Arkdale Pty Ltd (a wholly owned subsidiary of New Hope Corporation Limited) (New Hope Bidco, ASX: NHC) – takeover bid for Northern Energy Corporation Limited (ASX: NEC)

28 October 2010

On behalf of New Hope Bidco, we **enclose** a copy of a notice given by New Hope Bidco as required by section 633(4)(a) of the *Corporations Act 2001* (Cth).

Our reference
BCM DBR DMCM
02-2025-4605

Yours faithfully

Partners
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**Corporations Act 2001 (Cth)
Section 633(2)(b) and 633(4)**

Notice of date for determining holders of securities

TO: Company Announcements Officer
 ASX Limited
 Exchange Centre
 20 Bridge Street
 Sydney, NSW, 2000

AND TO: The Board of Directors
 c/- Paul Marshall (Company Secretary)
 Northern Energy Corporation Limited
 Level 5, 60 Edward Street
 Brisbane, QLD 4000

Take notice that under sections 633(2)(b) and 633(4) of the *Corporations Act 2001 (Cth)* (the **Corporations Act**) Arkdale Pty Ltd ABN 99 118 299 522 (a wholly owned subsidiary of New Hope Corporation Limited ABN 38 010 653 844) has set 7.00pm (Sydney time) on 29 October 2010 as the time and date for the purpose of determining the people to whom information must be sent under items 6 and 12 of section 633(1) of the Corporations Act in relation to the takeover bid for ordinary shares in Northern Energy Corporation Limited described in the Replacement Bidder's Statement dated 25 October 2010.

Dated 28 October 2010



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Director

For Arkdale Pty Ltd