



3 November 2010

The Manager
Company Announcements Office
Australian Securities Exchange
Exchange Centre
Level 4
20 Bridge Street
Sydney NSW 2000

Amcil Limited
ABN 57 073 990 735
Level 21, 101 Collins Street
Melbourne Victoria 3000
GPO Box 2114
Melbourne Victoria 3001
Telephone 03 9650 9911
Facsimile 03 9650 9100
invest@amcil.com.au
www.amcil.com.au

Electronic Lodgement

**AMCIL Limited
Share Purchase Plan
Notice in accordance with ASIC Class Order (CO 09/425)**

Dear Sir or Madam

This notice is given by the issuer, AMCIL Limited (AMCIL) under paragraph 7(f)(ii) of ASIC Class Order (CO 09/425).

- (a) AMCIL will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Act); and
- (b) as at the date of this notice, AMCIL has complied with the provisions of Chapter 2M of the Act as they apply to AMCIL and Section 674 of the Act; and
- (c) as at the date of this notice, there is no excluded information (in accordance with the requirements of subsections 708A(7) and 708A(8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act).

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Pordage', with a long horizontal stroke extending to the right.

Simon Pordage
Company Secretary