



YTC
RESOURCES LIMITED



AGM PRESENTATION
NOVEMBER 2010



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PROJECTS

- Through the Hera & Nymagee Projects, YTC is exploring and developing a gold-copper- lead-zinc-silver projects in the world-class Cobar Basin.
- Near term base & industrial metal production with 'Cobar Style' exploration upside

CORPORATE

- Successful Capital Raising of \$10m to fund expanded drilling and DFS programme at Hera and Nymagee
- Introduction of a new institutional shareholders to YTC Register
- Capital Raising positions YTC strongly with +\$15m cash
- Sale of New England tin tenements to upcoming IPO Taronga Mines
- \$1.5m success fee on completion of the Renison JV



12 MONTH SUMMARY HERA-NYMAGEE PROJECTS

HERA DFS

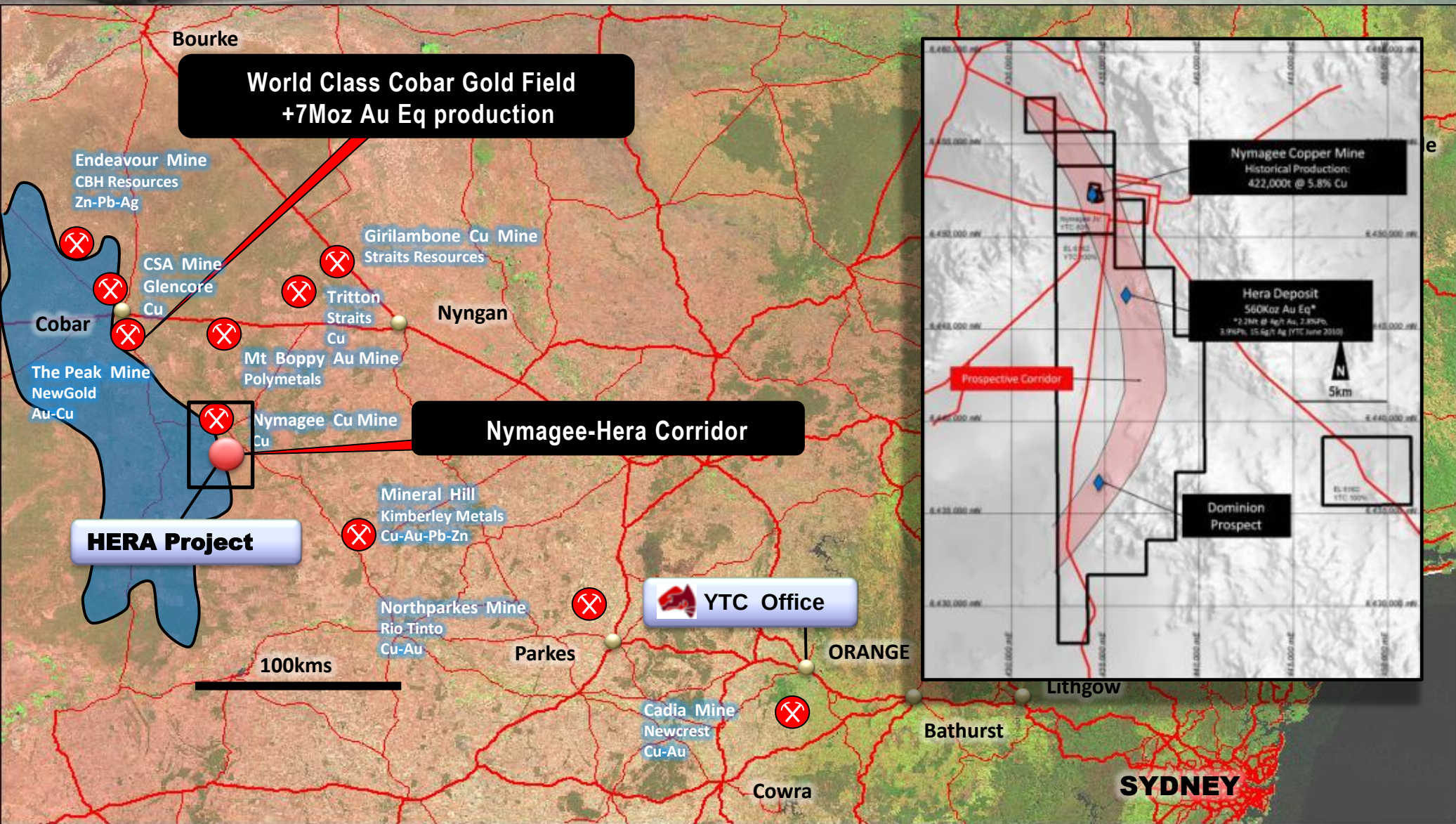
- Updated the Hera Resource with a substantial lift in both tonnes and resource classification.
- Detailed Metallurgy has established the Hera flow sheet
- Detailed Mine Planning – fully bid mining costings
- Detailed Plant design complete: - fully bid costings by 2 parties.
- DFS establishes strong operating margins of \$98/tonne
- Permitting process running – approvals expected June 2011

EXPLORATION

- High grade copper mineralisation identified beneath the historic Nymagee Mine
- High grade gold-base metal mineralisation outside of Hera- Far West Lens
- Drilling to north and south of Hera shows extensions beyond existing Resource

**DFS EXPANDED TO INCORPORATE INCREASED HERA RESOURCE AND INCORPORATION
OF THE NYMAGEE MINERALISATION**

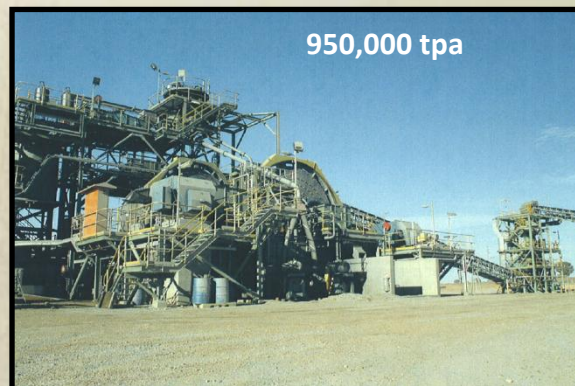
HERA-NYMAGEE LOCATION



HERA LOCATION

LOW-RISK DEVELOPMENT IN AN ESTABLISHED MINING PROVINCE

- Hera within the established Cobar mining district
- Underground mining decline already permitted
- 4 major operating mines in the district



950,000 tpa

Tritton Mine – Cu (Straits Resources)



1.2mtpa

CSA Mine – Cu-Ag (Glencore)



750,000 tpa

The Peak – Au-Cu (New Gold Inc)



1.2mtpa

Endeavor – Pb-Zn-Ag-Cu (Toho)

PROJECT OVERVIEW

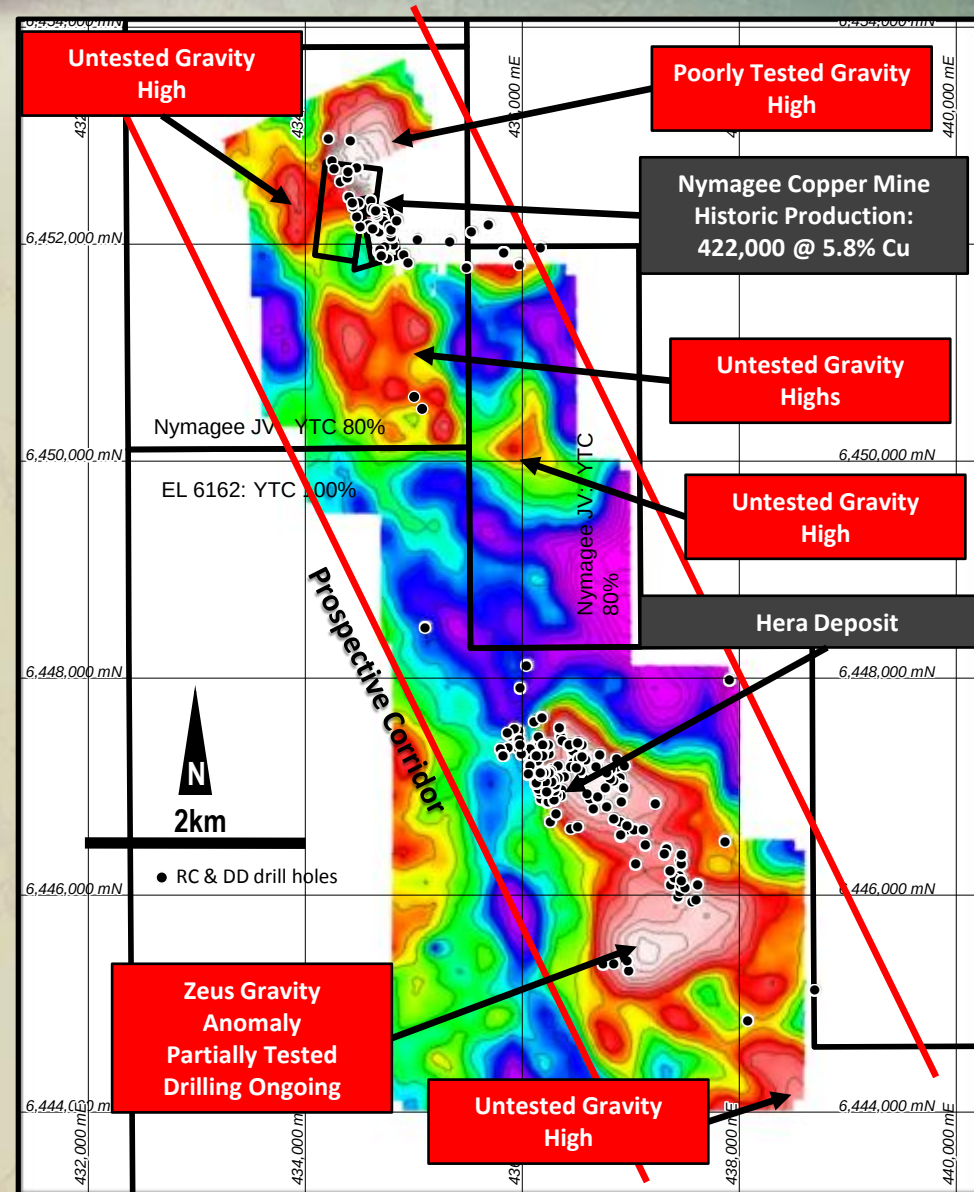
HERA

- 560,000oz Au equivalent initial resource*
- Immediate potential to expand resource with further exploration
- Robust operating margins established (\$98/tonne)
- DFS scope broadened to incorporate expanded mining case following exploration success at Nymagee

NYMAGEE

- Historical Estimate published in 1971 for remnant ore
- First drill holes below Nymagee record
 - 8.9m at 7.2% Cu, 24 g/t Ag, 0.16g/t Au and
 - 7.0m @ 8.3% Cu, 46g/t Ag & 0.32g/t Au
- Aggressive 6 month, \$4.8m drilling program at Nymagee & Hera deposits

* Refer Appendix 1 – Metal Equivalents





HERA PROJECT – SNAPSHOT

- Hera Project is a series of high grade Au-Cu-Pb-Zn-Ag lenses
- Located in the Cobar Basin - a world class gold and base metal province
- YTC has recently expanded its Definitive Feasibility Study (DFS) on the Hera Project to include additional ore sources from the Nymagee Copper Mine and the Hera Far West Lens
- Hera Resource is still growing as drilling continues
 - Global Hera Resource of +560,000oz (8g/t Au Eq*)
 - High Grade Hera Resource of +370,000oz (10.2 g/t Au Eq*)
- Near term development - approvals expected by June 2011
- 'Base Case' annual production of +50,000 ounces gold equivalent over LOM
- Expanded case including Nymagee to include significant copper production
- Hera to Nymagee corridor presents major exploration upside – the 'Cobar Basin' pedigree

* Refer Appendix 1 – Metal Equivalents

- YTC's initial Hera Resource estimate was released in June 2010
- Resources are calculated using a “net-recoverable value”** cut-off, which represents the expected tonnage to be mined and processed at a profit.

Hera Project – Global Resource

Cutoff	Category	Tonnes	Au g/t	Ag g/t	Pb %	Zn %	Cu %	Au_Eq g/t	Contained Au Ozs_Eq *
\$125/tonne	Indicated	1,584,000	4.1	14.7	2.7	3.5	0.2	7.9	
	Inferred	596,000	3.7	18.0	2.8	5.0	0.1	8.2	
TOTAL		2,180,000	4.0	15.6	2.8	3.9	0.2	8.0	560,710

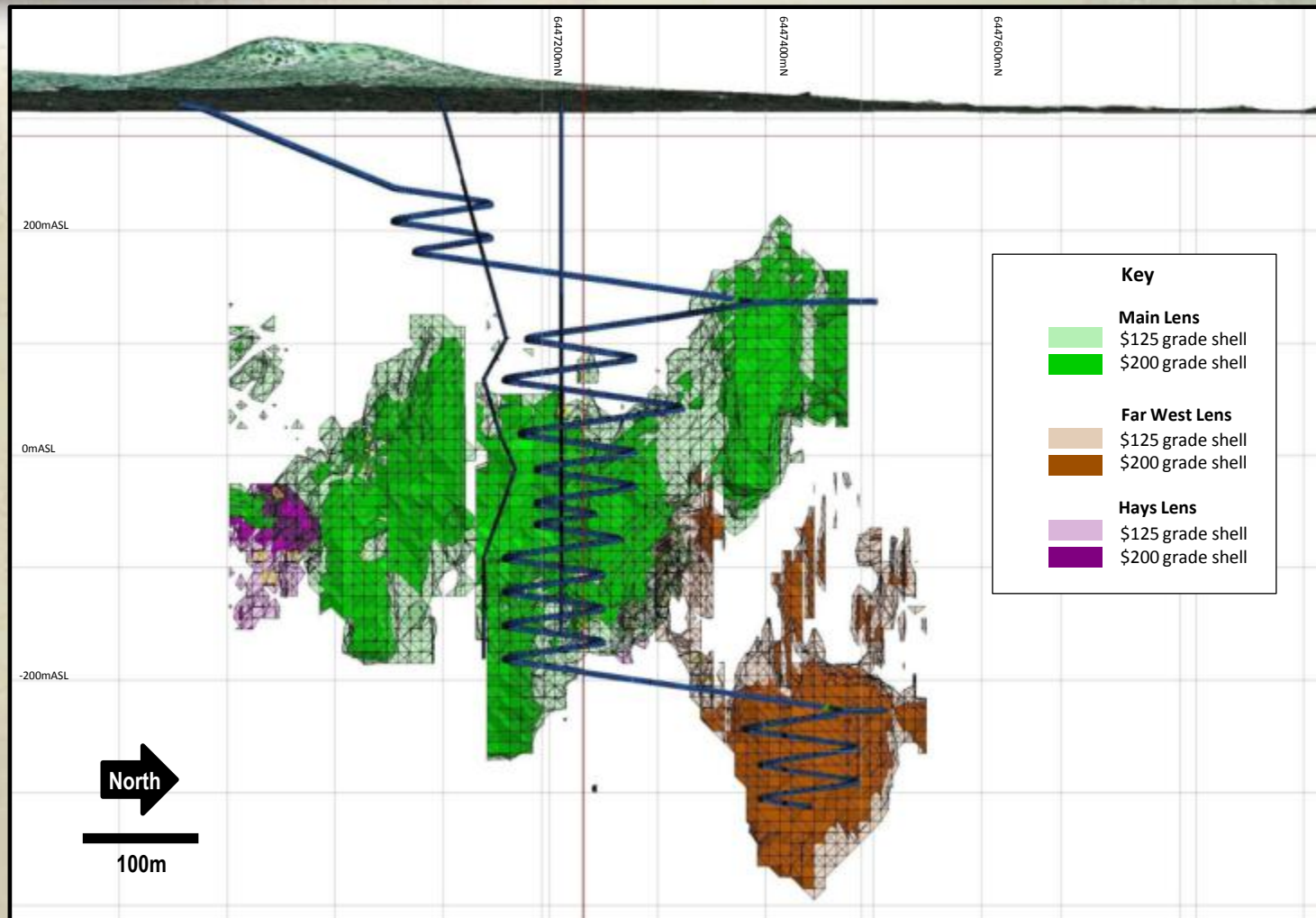
Hera Project – High Grade Resource

Cutoff	Category	Tonnes	Au g/t	Ag g/t	Pb %	Zn %	Cu %	Au_Eq g/t	Contained Au Ozs_Eq *
\$200/tonne	Indicated	784,000	6.0	17.1	3.1	4.0	0.2	10.3	
	Inferred	352,000	4.7	20.5	3.3	6.3	0.1	10.1	
TOTAL		1,136,000	5.6	18.1	3.2	4.7	0.2	10.2	372,538

* Refer Appendix 1 – Metal Equivalents

** Net Recoverable Value (NRV) = metal grade x metal price x recovery x payability (net of smelter and transport costs)

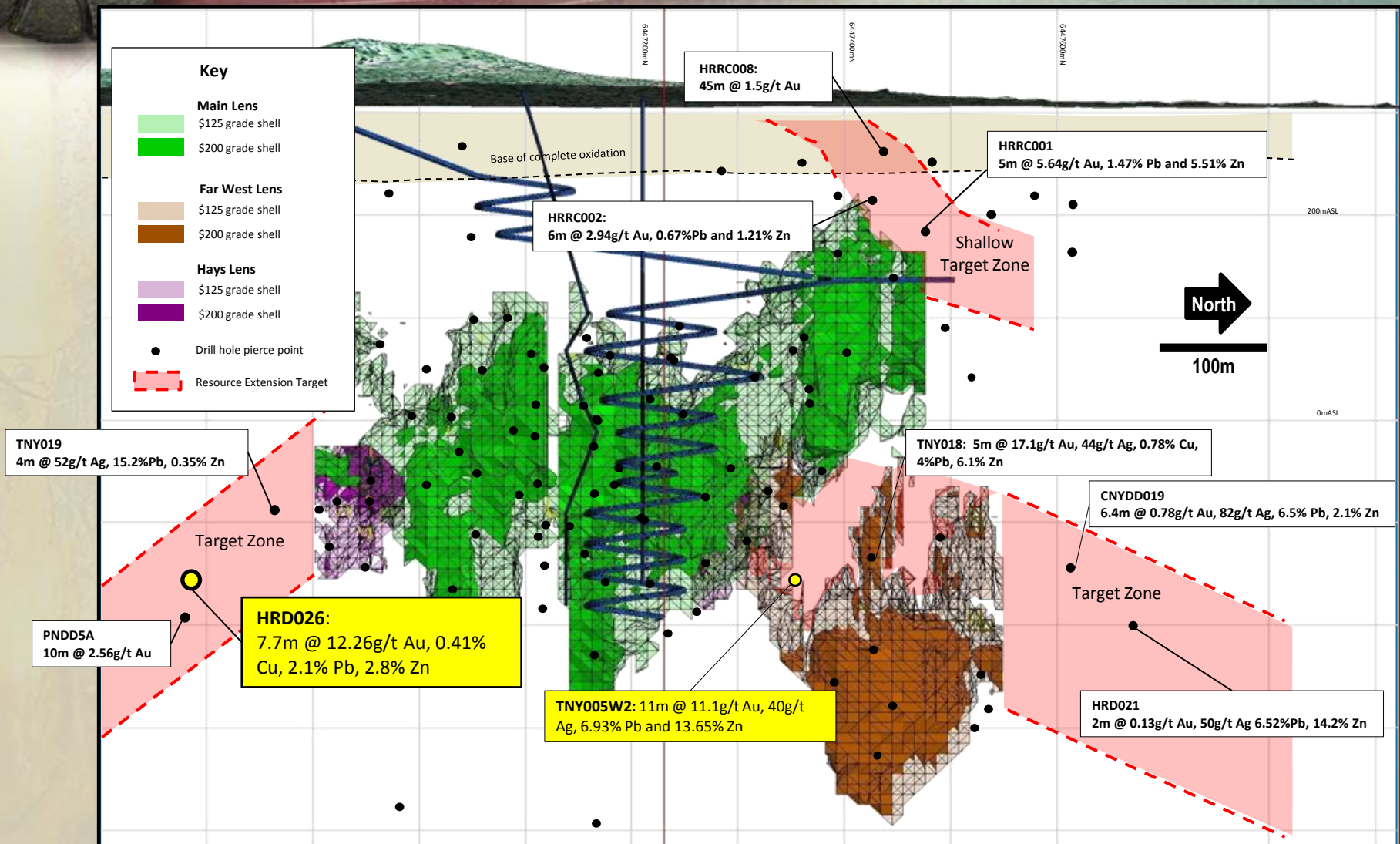
HERA RESOURCE



Hera Gold Project Resource Grade Shells – Long Section looking west

with Indicative mine development: Grid: GDA – Zone 55 - Scale as Shown

HERA EXTENSIONS



- DFS studies have finalised metallurgy and flow sheet
- Mining by single decline access & uphole bench stoping
- On-site crushing and mineral processing
- Strong operating margins per tonne with modest capital expenditure
- DFS scope to be expanded
- Permitting timeline unaffected by expanded scope – June 2011

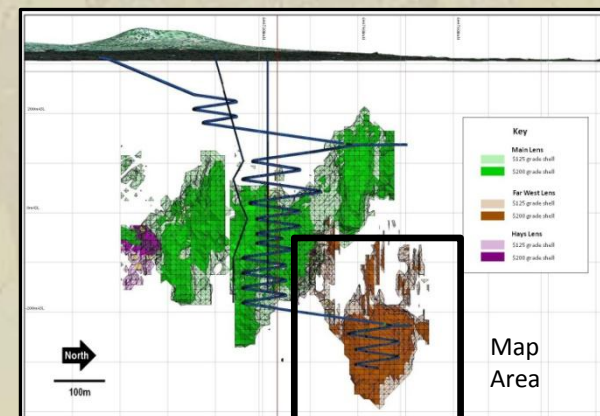
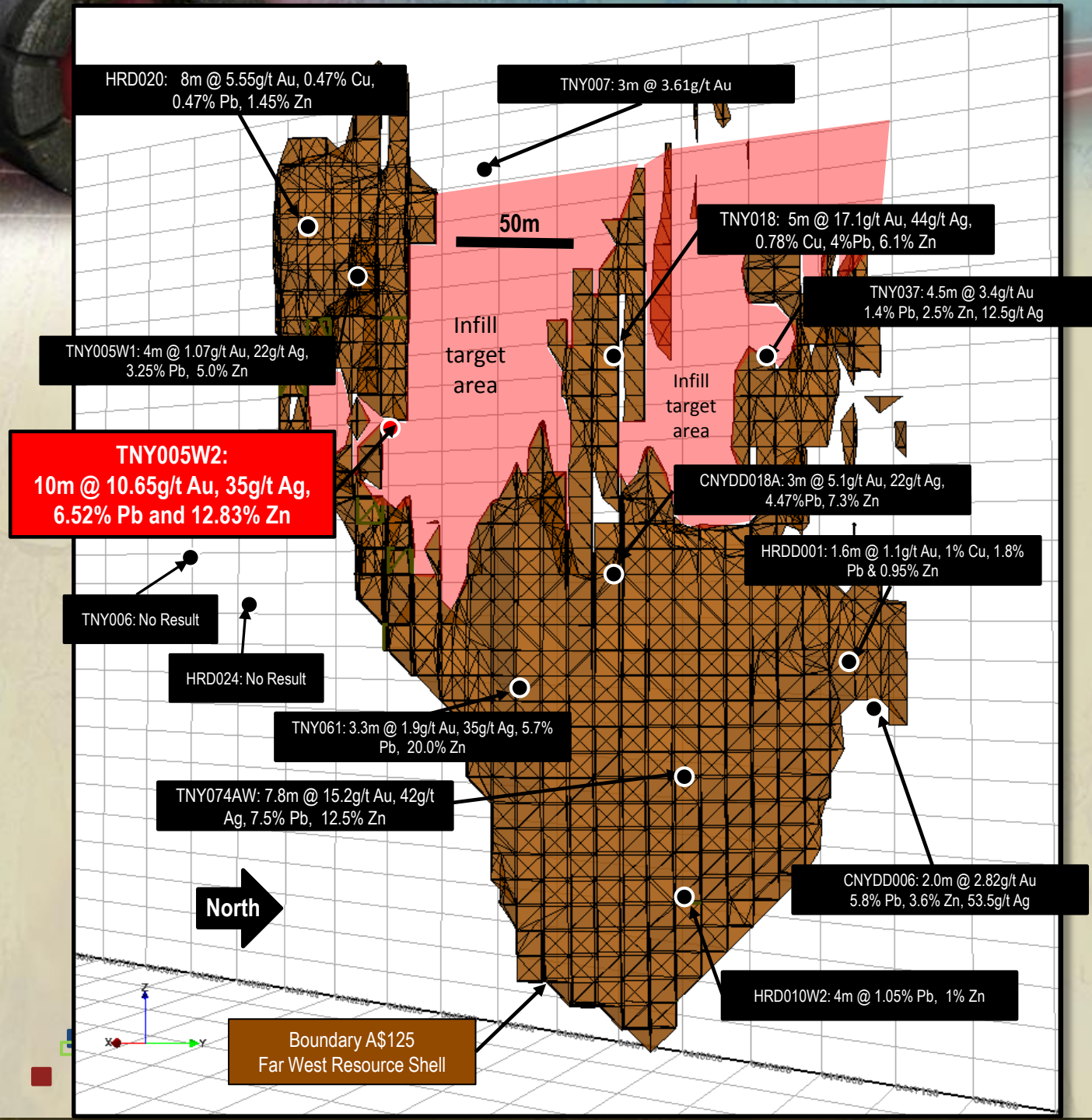
Optimised Costs and Key Outputs	
Annual Production Rate	350,000 tpa
Gold Equivalent Production	50,233 oz pa
Operating Cost / tonne	\$97.1
Operating Cost / oz Au Eq	\$676
Operating Margin/tonne	\$98
Pre-Production Mine Capital	\$25m
Process & Infrastructure Capital	\$34.9m

- The expectation is for augmented parameters under an expanded mining scenario

HERA PROJECT

POTENTIAL EXTENSIONS

- Far West Lens currently has 493,000 tonnes in Inferred Resource
- Recent Results suggest the ready addition of Resource at high grade and upgrading of Resource category to Indicated
- Capacity to have significant impact on the expanded mining case



NYMAGEE COPPER MINE – SNAPSHOT

(YTC EARNING A 90% INTEREST)



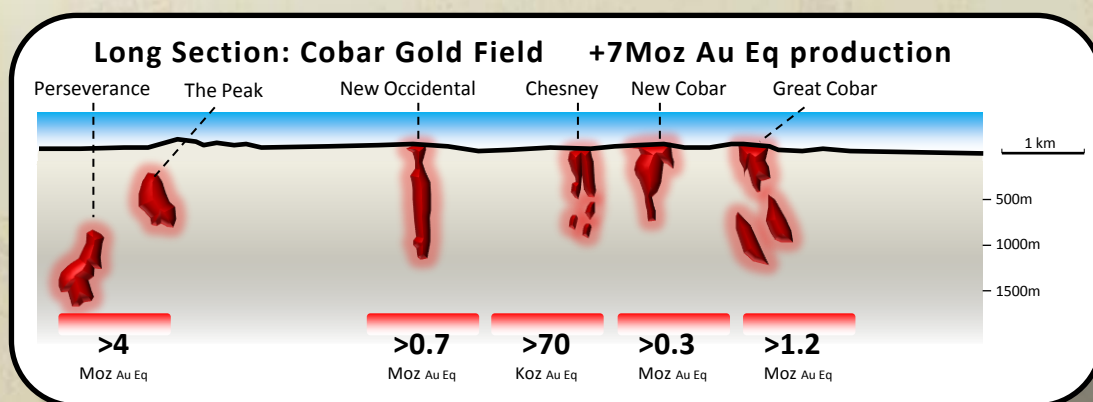
- Only 4.5km from the Hera deposit
- Operated between 1880 – 1917 recording production of 422,000 tonnes grading 5.8% Cu
- Initial Drilling at Nymagee highlights strong exploration potential below historical mine
 - 8.9m at 7.2% Cu, 24 g/t Ag, 0.16g/t Au and
 - 7.0m @ 8.3% Cu, 46g/t Ag & 0.32g/t Au
- Nymagee results building a strong case for incorporating the development of Nymagee with the Hera Project
- Hera DFS expanded to include Nymagee ore

Massive sulphide core - Nymagee Copper Mine

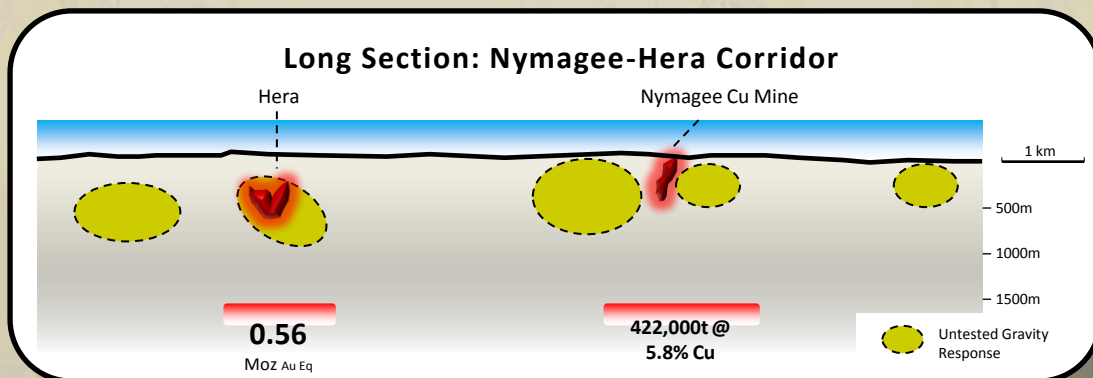
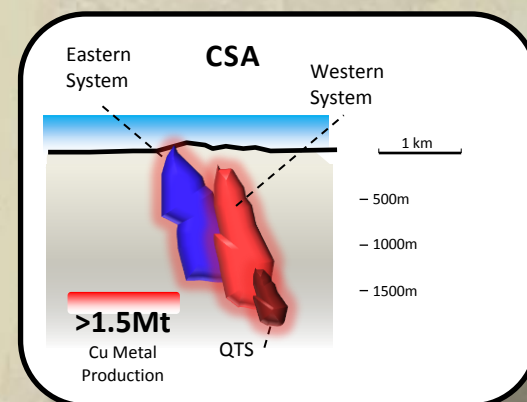


EXPLORATION POTENTIAL

- The Hera-Nymagee corridor and Cobar Gold Field are hosted on the same geological structure, 90km along strike

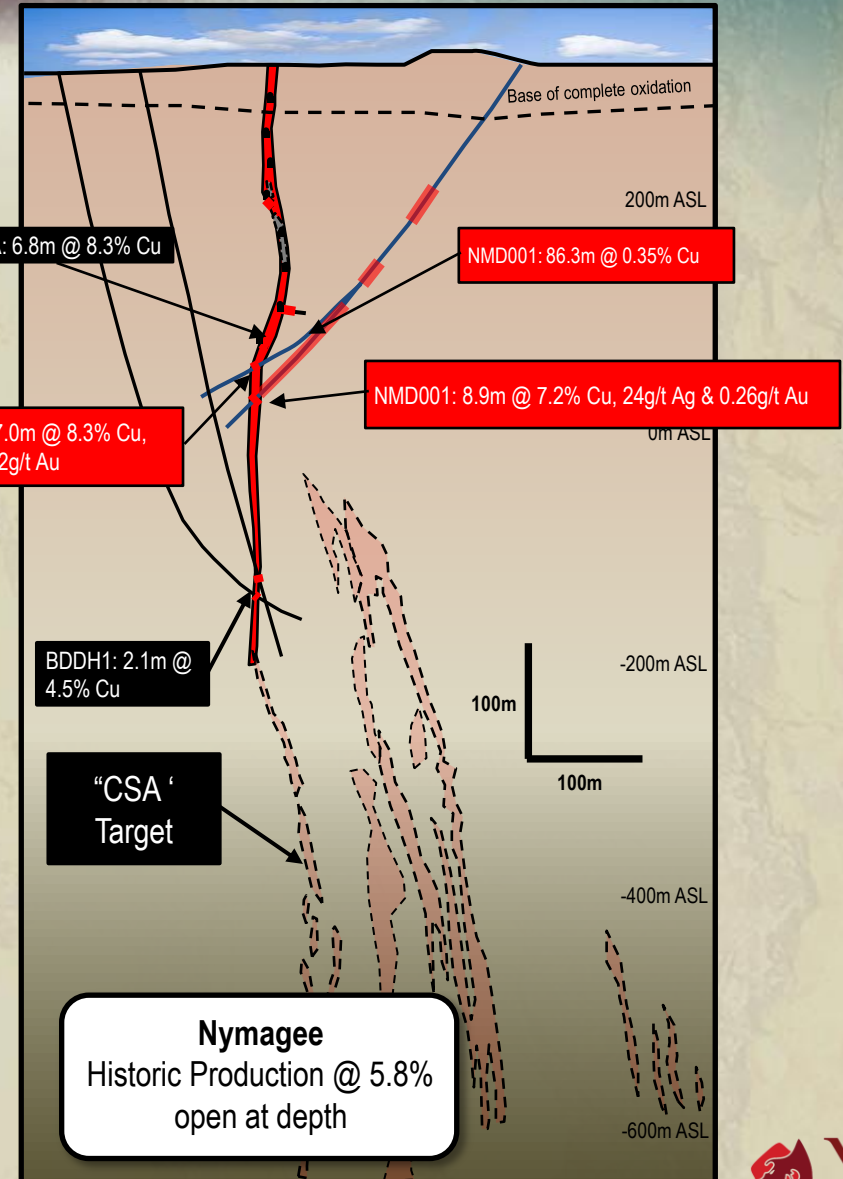
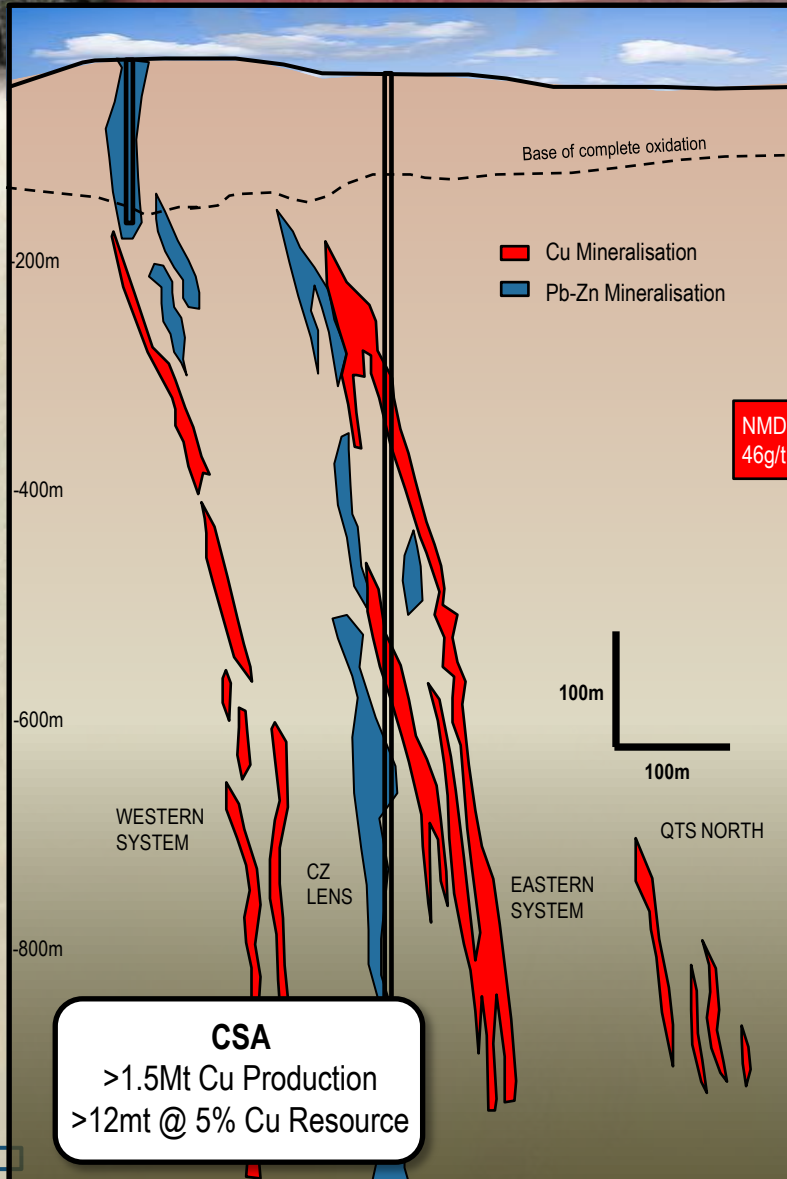


10km

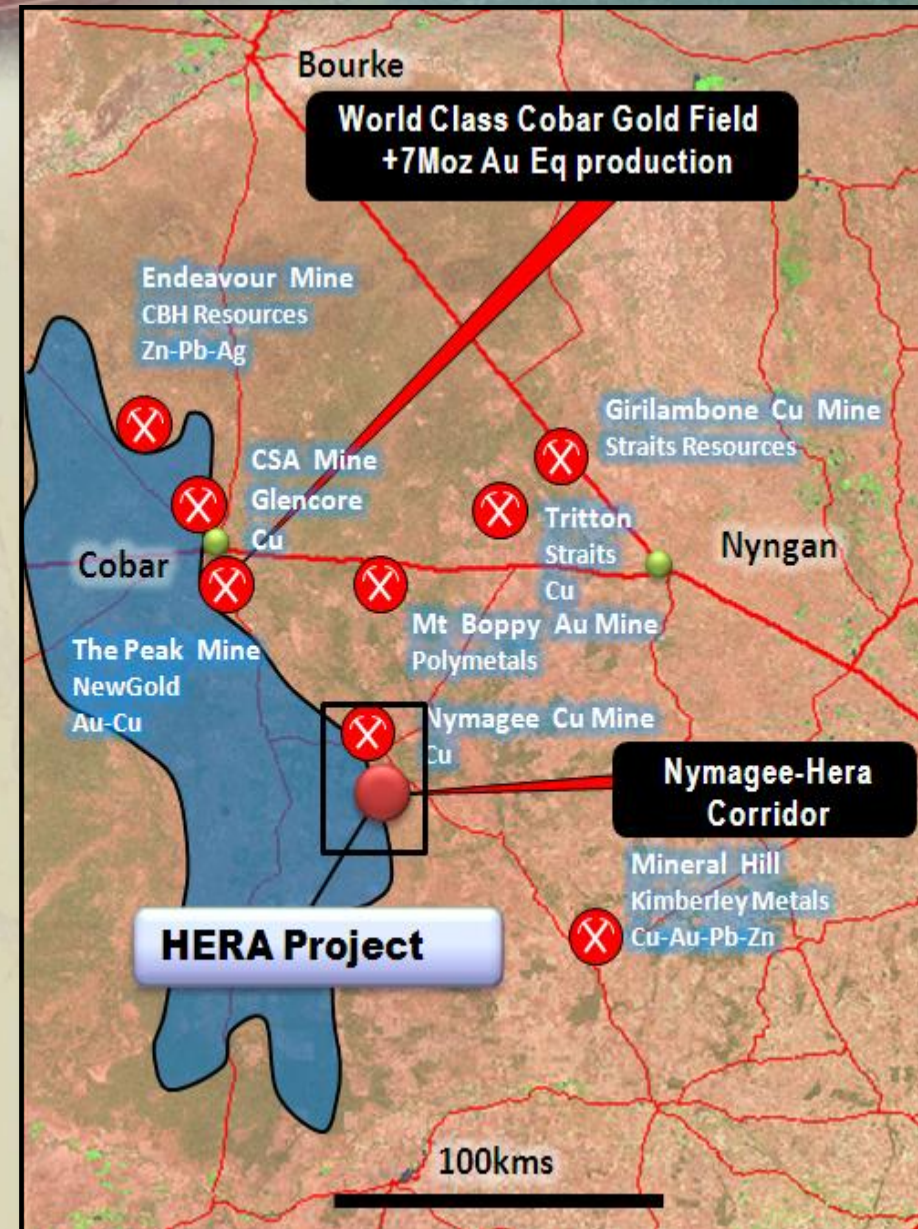


NYMAGEE COPPER MINE

CSA ANALOGUE

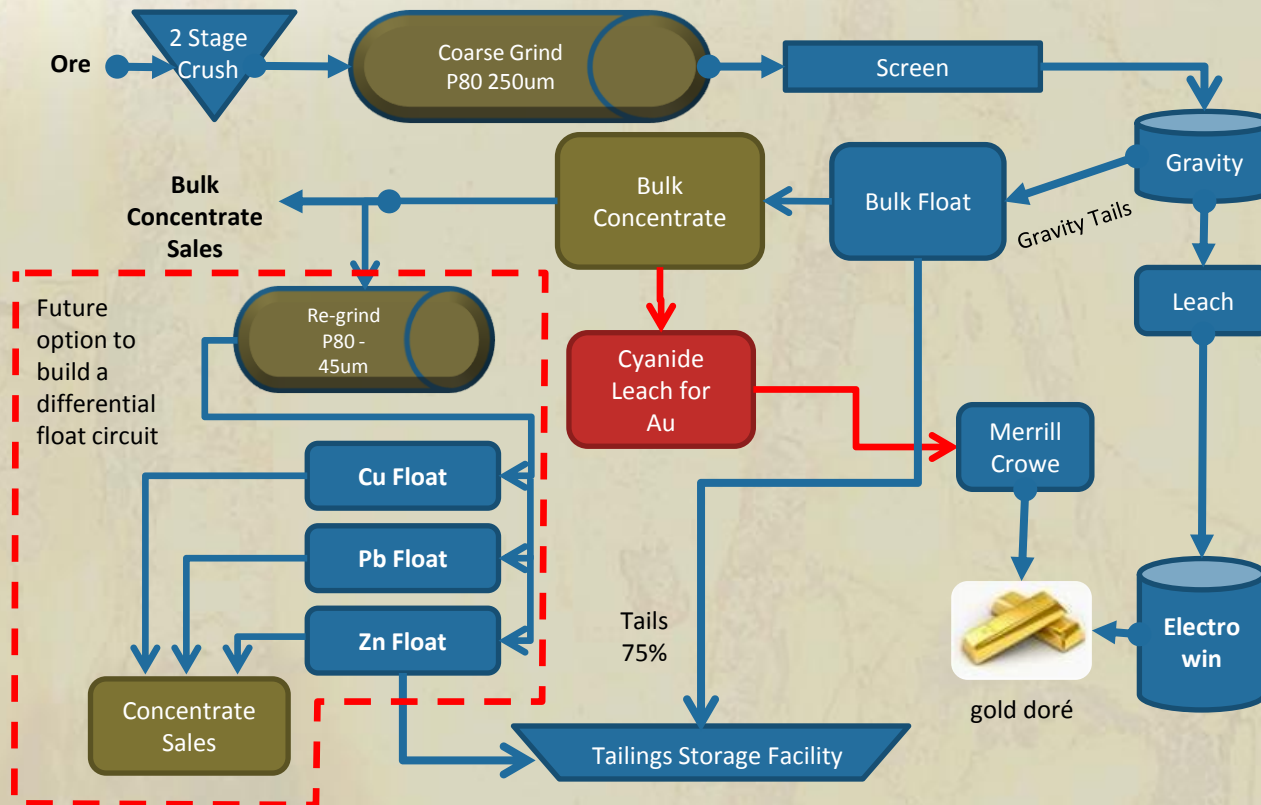


- World class location in the Cobar Gold Province
- Nymagee exploration success starts an exciting new chapter for YTC
- Expanded Hera DFS (already sits at 50k oz gold equivalent pa*)
- Aggressive drilling campaign approved for the coming 6 months
- High grade, low risk gold-base metal development project with near term metal production
- +560,000oz gold equivalent* resource and growing as drilling continues
- Gravity survey has uncovered numerous high priority targets
- Potential to link Hera & Nymagee in a continuous corridor



* Refer Appendix 1 – Metal Equivalents

HERA FLOW SHEET



Simple flow sheet designed to maximise gold revenue

- Coarse grind (250µm)
- Gravity Gold circuit to gold doré
- Flotation of gravity tail to produce bulk sulphide concentrate
- Cyanide leach of bulk sulphide concentrate to gold doré
- Wash and sale of bulk sulphide concentrate.
- Option for future differential float circuit

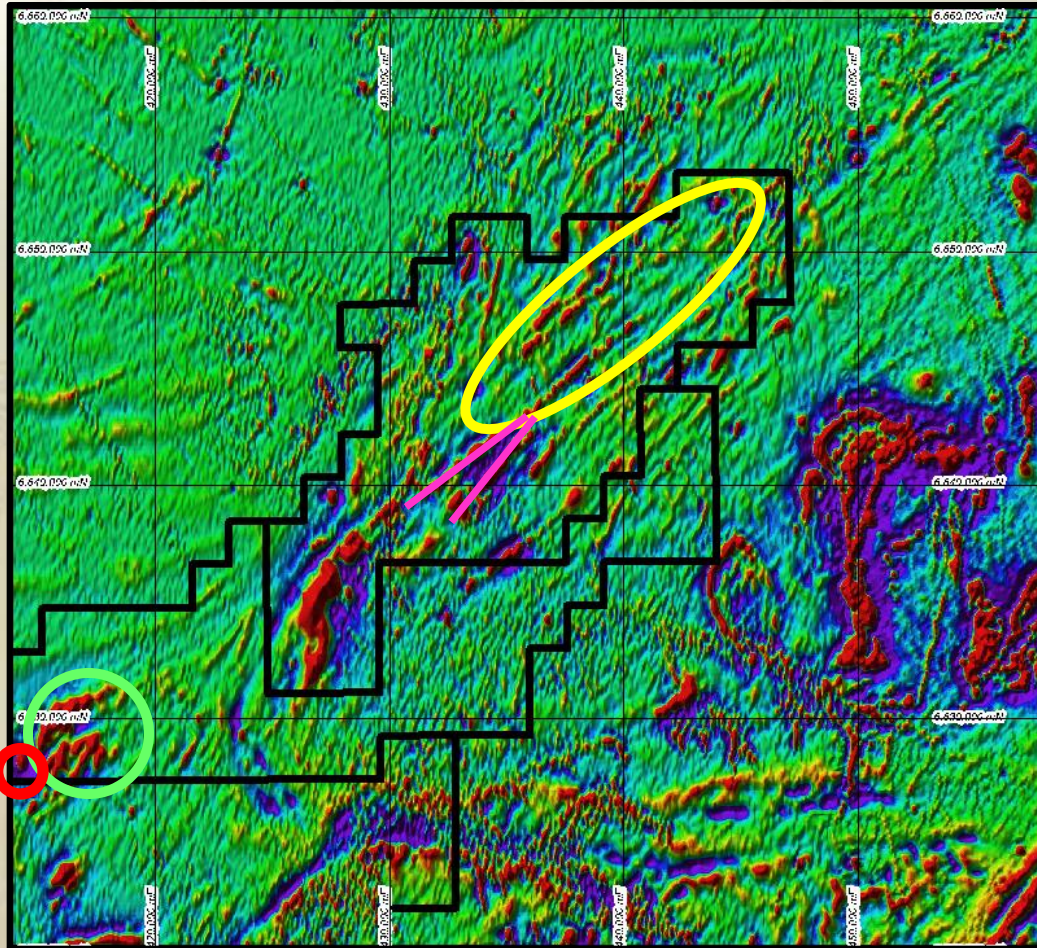
WORLD CLASS LOCATION

HERA – NYMAGEE FLY THRU

YTC Resources
Hera and Nymagee Projects



DORADILLA PROJECT ON THE THOMSON-LACHLAN DIVIDE

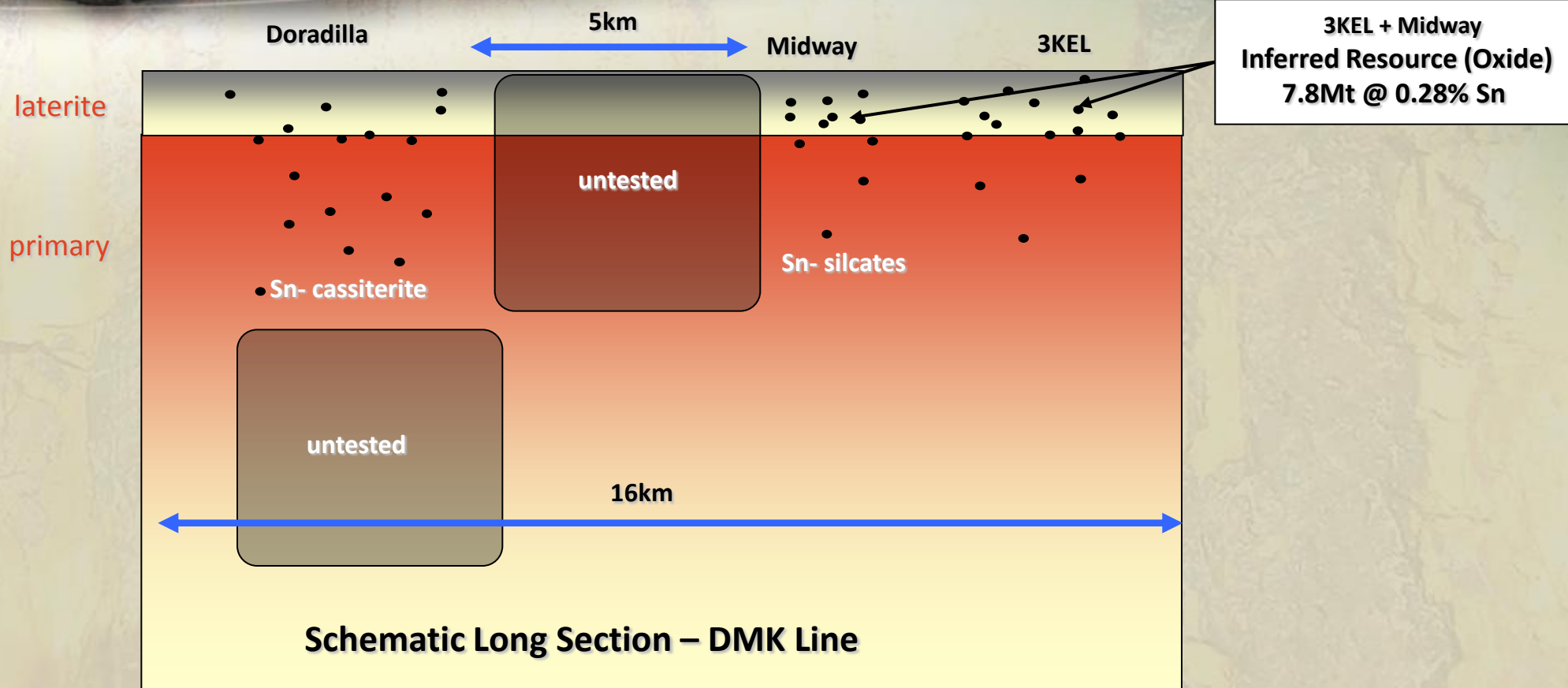


Large variety of mineralisation styles At least 3 ages of magmatism

- Triassic Granites with skarn tin-copper-tungsten-silver
- Ultramafic bodies with nickel skarns
- I-type, intermediate intrusions with 'porphyry-type' veining and alteration
- Tertiary age, mantle derived, alkaline diatremes

DORADILLA PROJECT

TIN MINERALISATION

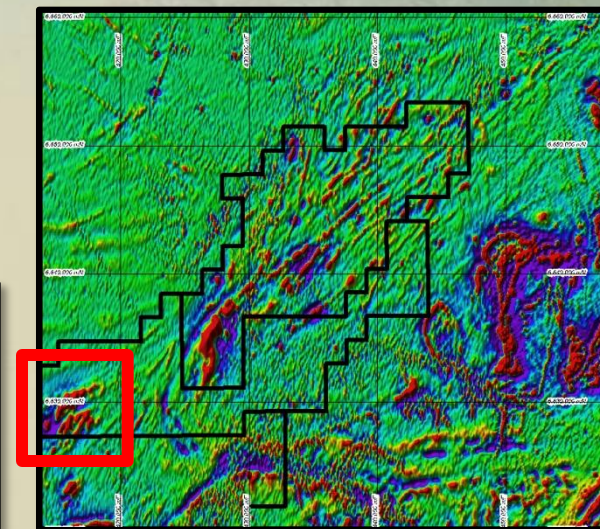
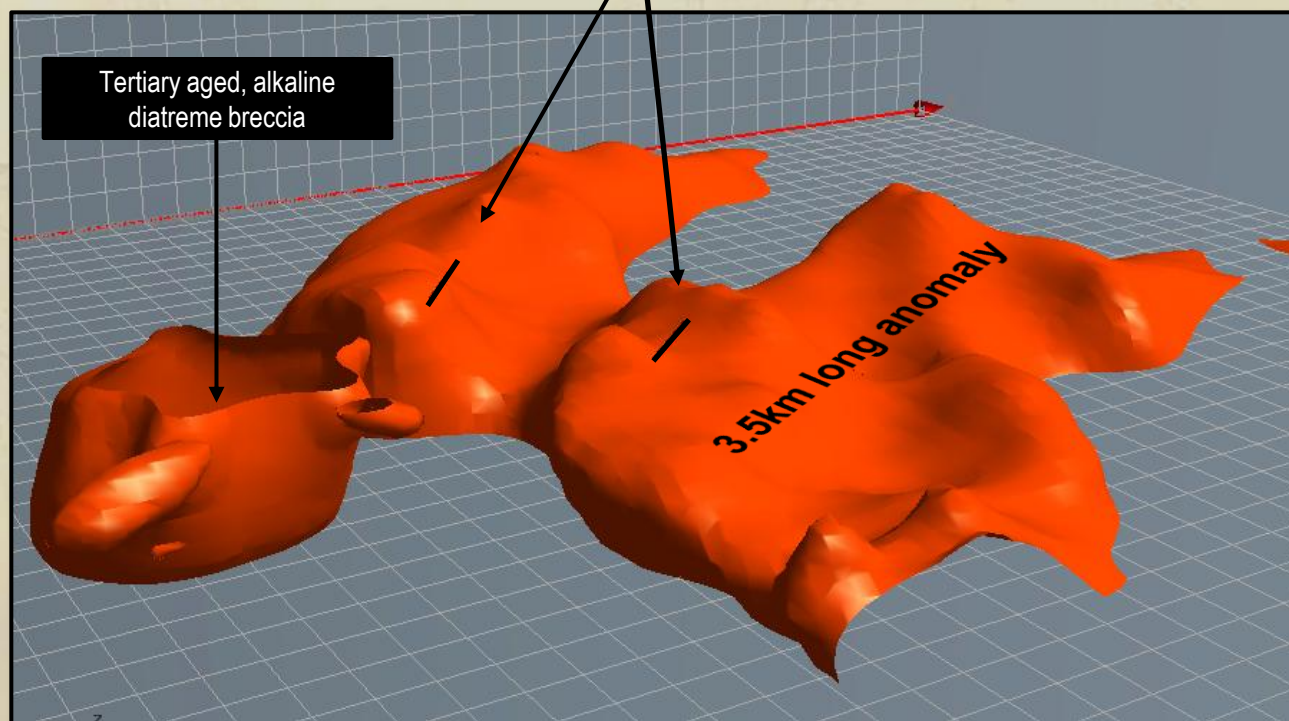


Cut-Off % Sn	3KEL	Grade % Sn	Midway	Grade % Sn	Total	Grade
0.1%	3.2Mt	0.34% Sn	4.6Mt	0.25% Sn	7.8Mt	0.28%Sn
0.2%	1.9Mt	0.48% Sn	1.9Mt	0.4% Sn	3.8Mt	0.44%Sn

DORADILLA PROJECT

MULLAGALLAH ANOMALY

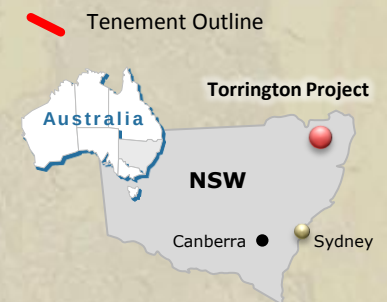
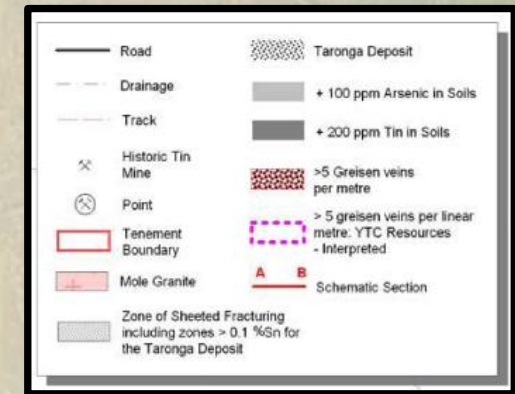
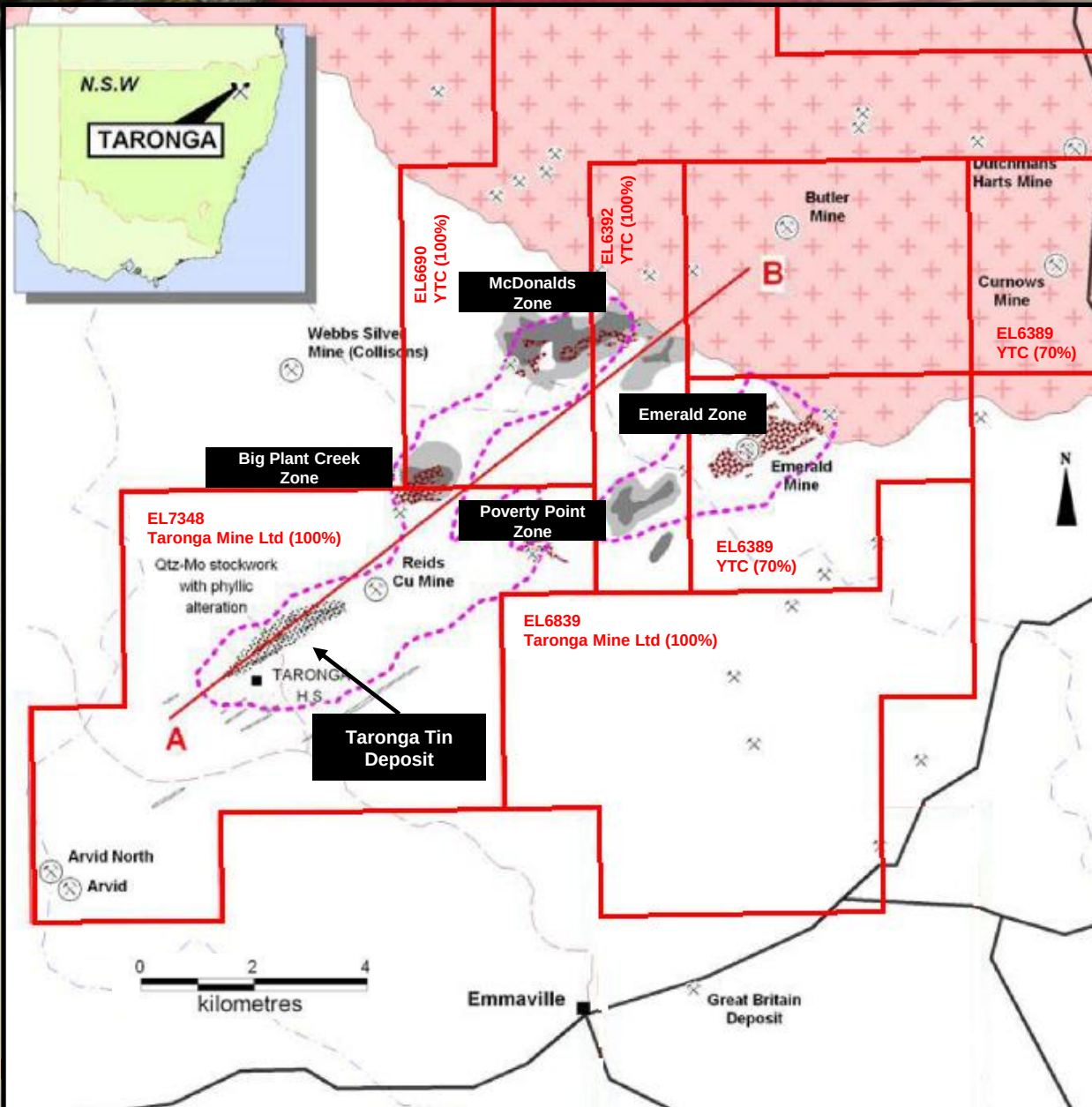
2 drill holes completed.
I-type calc-alkaline intrusions with porphyry style alteration, veining and mineralisation
Preliminary Early Devonian age (412Ma)



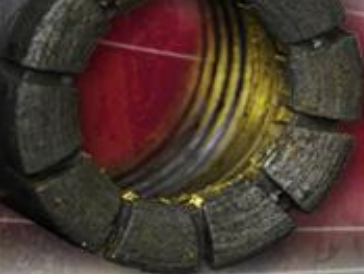
Magnetic Susceptibility IsoSurface - Mullagallah

TARONGA MINES SALE

UNLOCKING VALE FROM THE TORRINGTON PROJECT



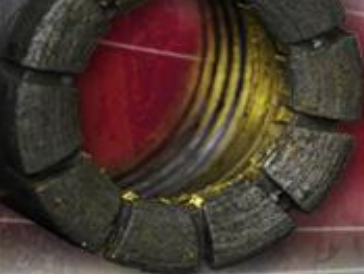
Torrington Project
Combined Tenement Position
Taronga Mines + YTC
 Scale as Shown



TARONGA MINES SALE

UNLOCKING VALE FROM THE TORRINGTON PROJECT

- YTC has reached agreement with Taronga Mines Limited (“TML”), to sell its New England tin assets for 11m Taronga Shares & 5.5 million options
- TML owns 100% of the Taronga Tin Deposit, the largest undeveloped tin deposit on mainland Australia
- TML will seek to list on the ASX in the near future
- YTC Shareholders to receive a priority entitlement in the proposed TML IPO
- YTC will own approximately 25% of the issued shares and 50% of the issued options in TML prior to Taronga’s IPO capital raising. One YTC Nominee to be appointed to the TML Board
- The YTC tin assets adjoin the Taronga tin deposit, and contain numerous strong exploration targets for ‘Taronga style’ tin mineralisation
- 12 months escrow on sale or distribution



COMPETENT PERSONS STATEMENTS

Competent Persons Statement – Exploration Results

The information in this presentation that relates to Exploration Results is based on information compiled by Rimas Kairaitis, who is a Member of the Australasian Institute of Mining and Metallurgy. Rimas Kairaitis has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.' Mr Kairaitis consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

Competent Persons Statement – Hera Resource Estimate

The Resource Estimation has been completed by Mr Dean Fredericksen of Fredericksen Geological Solutions Pty Ltd under supervision of Mr Rimas Kairaitis. This report has been compiled by Rimas Kairaitis, who is a Member of the Australasian Institute of Mining and Metallurgy. Rimas Kairaitis has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.' Mr Kairaitis consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

Competent Persons Statement – 3KEL-Midway Resource Estimate

The resource estimates of oxide material at 3KEL and Midway have been performed by Dr William Yeo, MAusIMM, who is an employee of Hellman & Schofield Pty Ltd and who qualifies as a Competent Person under the meaning of the 2004 JORC Code. He consents to the inclusion of these estimates, and the attached notes, in the form and context in which they appear.

APPENDIX 1

GOLD EQUIVALENT CALC

This presentation makes a number of references to metal equivalents. These metal equivalent values refer to those included with Hera Resource Estimate released to the ASX on 15th June 2010.

It is the company's opinion that all the elements included in the metal equivalents calculation have a reasonable potential to be recovered.

Au Equivalent calculation formula = (Metal price x metal grade) ÷ (gold price per oz ÷ 31)

The following metal prices, exchange rates and metal recoveries and payabilities were used in the estimation of “net recoverable ore value per tonne” and for the calculation of a gold equivalent.

Metal	Recovery	Payability	Source
Au	95%	100%	YTC Metallurgical testwork and Marketing Study
Cu	79%	97%	YTC Metallurgical testwork and Marketing Study
Pb	82%	95%	YTC Metallurgical testwork and Marketing Study
Zn	87.3%	85%	YTC Metallurgical testwork and Marketing Study
Ag to Cu Con	17.5%	90%	YTC Metallurgical testwork and Marketing Study
Ag to Pb Con	55.2%	95%	YTC Metallurgical testwork and Marketing Study

Metal	Price	Source
Au	US\$1125/oz	Consensus forecast, to March 2011 <i>Consensus economics, April 2010</i>
Cu	US\$6,500/t	LME 15 Month buyer
Pb	US\$1775/t	LME 15 Month buyer
Zn	US\$1878/t	LME 15 Month buyer
Ag	US\$17.85/oz	Consensus forecast, to March 2011 <i>Consensus economics, April 2010</i>
AUD/USD	0.85	