



Freedom Foods Group Limited
ABN 41 002 814 235
80 Box Road
Taren Point NSW 2229

11 November 2010

Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

Freedom Foods Group Limited
Convertible Preference Share Issue - Offer Information Statement

Diversified health and wellbeing branded food manufacturer, Freedom Foods Group Limited (ASX Code: FNP) lodged an Offer Information Statement (OIS) with the Australian Securities and Investments Commission (ASIC) in relation to a non-renounceable pro rata entitlement offer of 24,198,557 convertible redeemable preference shares to raise up to approximately \$7.2 million on 5th November 2010.

FNP announces that the OIS has today been withdrawn due to technical issues with the offer structure. A replacement offer document will be lodged in due course.

Yours Sincerely

A handwritten signature in blue ink, appearing to read 'Rory Macleod', followed by a long horizontal line extending to the right.

Rory J F Macleod
Executive Director
Freedom Foods Group Limited