

Constellation Brands, Inc.

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Australian Stock Exchange Company Announcements Office 20 Bridge Street Sydney NSW 2000 11 November 2010

Our ref 126/13638/80003600

Dear Sir/Madam

## Update on the number of Chess Depository Interests (CDIs) quoted on ASX

As announced on 24 August 2010, Constellation Brands, Inc. (Constellation) has requested that Constellation CDIs be removed from the official list of the ASX.

Enclosed is an Appendix 3B which provides an update on the number of Constellation CDIs quoted on the ASX following the conversion of Constellation CDIs into Constellation Class A Common Stock and the net transfers from the CDI register of Constellation from the period 31 May 2010 to 29 October 2010. There has been no new issue of Constellation CDIs or any application by Constellation for quotation of additional securities. Constellation provides the Appendix 3B solely for the purpose of updating the market on the number of Constellation CDIs quoted on the ASX following the announcement on 24 August 2010.

Yours sincerely

#### /s/ Barbara J. LaVerdi

Barbara J. LaVerdi Vice President, Associate General Counsel and Assistant Secretary

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Rule 2.7, 3.10.3, 3.10.4, 3.10.5

# Appendix 3B

# New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.			
Nam	e of entity		
Con	stellation Brands, Inc		
ABN			
	BN 103 442 646		
We	(the entity) give ASX the followin	g information.	
	rt 1 - All issues must complete the relevant sections (attac	th sheets if there is not enough space).	
1	*Class of *securities issued or to be issued	CHESS Depository Interests (CDIs)	
2	Number of *securities issued or to be issued (if known) or maximum number which may be issued	4,670,900 at 31 May 2010 (1,891,870) Net Transfers 2,779,030 at 29 October 2010	
3	Principal terms of the *securities (eg, if options, exercise price and expiry date; if partly paid *securities, the amount outstanding and due dates for payment; if *convertible securities, the conversion price and dates for conversion)	CDIs over Class A Common Stock listed on the New York Stock Exchange (NYSE)	

<sup>+</sup> See chapter 19 for defined terms.

4	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?	Yes	
	If the additional securities do not rank equally, please state:  the date from which they do  the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment  the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment		
5	Issue price or consideration	N/A	···
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)		ties between CDIs and mmon Stock listed on
7	Dates of entering *securities into uncertificated holdings or despatch of certificates	Various dates during t to 29 October 2010	the period 31 May 2010
		Number	+Class
8	Number and *class of all *securities quoted on ASX (including the securities in clause 2 if applicable)	Number 2,779,030	CDIs

<sup>+</sup> See chapter 19 for defined terms.

+Class Number Number and +class of all Class A Common 188,587,361 \*securities not quoted on ASX Stock (listed on the (including the securities in NYSE) clause 2 if applicable) Class B Common 23,655,960 Stock (listed on the NYSE) Class 1 Common None Stock Same as existing securities Dividend policy (in the case of a 10 trust, distribution policy) on the increased capital (interests) Part 2 - Bonus issue or pro rata issue Is security holder approval N/A 11 required? Is the issue renounceable or non-12 renounceable? Ratio in which the \*securities 13 will be offered \*Class of \*securities to which the 14 offer relates <sup>+</sup>Record date to determine 15 entitlements Will holdings on different 16 registers (or subregisters) be aggregated calculating  $\mathbf{for}$ entitlements? Policy for deciding entitlements 17 in relation to fractions

<sup>+</sup> See chapter 19 for defined terms.

18	Names of countries in which the entity has *security holders who will not be sent new issue documents  Note: Security holders must be told how their entitlements are to be dealt with.	
	Cross reference: rule 7.7.	
19	Closing date for receipt of acceptances or renunciations	
20	Names of any underwriters	
21	Amount of any underwriting fee or commission	
22	Names of any brokers to the issue	
23	Fee or commission payable to the broker to the issue	
<b>2</b> 4	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders	
25	If the issue is contingent on +security holders' approval, the date of the meeting	·
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	
28	Date rights trading will begin (if applicable)	

<sup>+</sup> See chapter 19 for defined terms.

29	Date rights trading will end (if applicable)	
30	How do +security holders sell their entitlements in full through a broker?	
31	How do +security holders sell part of their entitlements through a broker and accept for the balance?	
32	How do +security holders dispose of their entitlements (except by sale through a broker)?	
33	+Despatch date	

<sup>+</sup> See chapter 19 for defined terms.

## Part 3 - Quotation of securities You need only complete this section if you are applying for quotation of securities Type of securities 34 (tick one) Securities described in Part 1 (a) (b) All other securities Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible Entities that have ticked box 34(a) Additional securities forming a new class of securities Tick to indicate you are providing the information or documents If the \*securities are \*equity securities, the names of the 20 largest holders of the 35 additional \*securities, and the number and percentage of additional \*securities held by those holders If the +securities are +equity securities, a distribution schedule of the additional 36 \*securities setting out the number of holders in the categories 1 - 1,000 1,001 - 5,000 5,001 - 10,000 10,001 - 100,000 100,001 and over A copy of any trust deed for the additional \*securities 37

<sup>+</sup> See chapter 19 for defined terms.

Entitie	es that have ticked box 34(b)		
38	Number of securities for which <sup>+</sup> quotation is sought		
39	Class of *securities for which quotation is sought		
40	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?  If the additional securities do not rank equally, please state:  • the date from which they do  • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment  • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment		
41	Reason for request for quotation now  Example: In the case of restricted securities, end of restriction period  (if issued upon conversion of another security, clearly identify that other security)		
42	Number and +class of all +securities quoted on ASX (including the securities in clause 38)	Number	+Class

<sup>+</sup> See chapter 19 for defined terms.

### **Quotation agreement**

- <sup>†</sup>Quotation of our additional <sup>†</sup>securities is in ASX's absolute discretion. ASX may quote the <sup>†</sup>securities on any conditions it decides.
- 2 We warrant the following to ASX.
  - The issue of the \*securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those \*securities should not be granted \*quotation.
  - An offer of the \*securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any \*securities to be quoted and that no-one has any right to return any \*securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the \*securities be quoted.
- If we are a trust, we warrant that no person has the right to return the \*securities to be quoted under section 1019B of the Corporations Act at the time that we request that the \*securities be quoted.
- We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before †quotation of the †securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:	/s/ Barbara J. LaVerdi (Assistant Secretary)	Date: <u>11 November 2010</u>
Print name:	Barbara J. LaVerdi	

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<sup>+</sup> See chapter 19 for defined terms.