



36 COMPUTER ROAD, YATALA, QUEENSLAND 4207

TEL: 61 (7) 3297 4444 ■ FAX: 61 (7) 3297 4455

17 November 2010

The Manager
Company Announcements Office
Australian Securities Exchange Limited
Level 8 Exchange Place
2 The Esplanade
PERTH WA 6000

FOR RELEASE TO THE MARKET

Dear Sir or Madam

Share Purchase Plan- Notice under ASIC Class Order (CO 09/425)

Cool or Cosy Limited (**Company**) gives notice under paragraph 7(f)(ii) of ASIC Class Order (CO 09/425) that:

- (a) The Company will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001 (Act)*; and
- (b) This notice is given in accordance with ASIC Class Order (CO 09/425); and
- (c) As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and Section 674 of the Act; and
- (d) As at the date of this notice, there is no excluded information (in accordance with the requirements of subsections 708A(7) and (8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act).

Yours faithfully

COOL OR COSY LIMITED

Robert Nicholls
Company Secretary

