



Falcon Minerals Ltd
ACN 009 256 535
Company Announcement

Suite 19/100 Hay Street, Subiaco WA 6008
PO Box 8319 Subiaco East WA 6008

Telephone: +61 8 9382 1596
Facsimile: +61 8 9382 4637

Date: 17th November 2010
To: Companies Announcement Office, ASX
Electronic Lodgement:
Number of pages: 2

AGM RESULTS

In accordance with Section 251AA of the Corporations Act, the following information is provided to Australian Stock Exchange Limited in relation to the resolution passed by members of Falcon Minerals Ltd at its Annual General Meeting held on 17th November 2010.

Resolution 1: To adopt Remuneration report

The total number of proxy votes exercisable by proxies validly appointed was 7,654,795

The resolution was decided by a show of hands.

A breakdown of the proxies is as follows:

FOR	AGAINST	ABSTAIN
7,480,985	141,810	32,000

Resolution 2: Change of Audit Firm

The total number of proxy votes exercisable by proxies validly appointed was 7,654,795

The resolution was decided by a show of hands.

A breakdown of the proxies is as follows:

FOR	AGAINST	ABSTAIN
7,541,795	106,000	7,000

Resolution 3: Re-election of Mr Ray Muskett as a Director

The total number of proxy votes exercisable by proxies validly appointed was 7,654,795

The resolution was decided by a show of hands.

A breakdown of the proxies is as follows:

FOR	AGAINST	ABSTAIN
6,000,915	1,644,880	9,000

Resolution 4: Ratification of allotment and issue of Shares

The total number of proxy votes exercisable by proxies validly appointed was 7,354,795

The resolution was decided by a show of hands.

A breakdown of the proxies is as follows:

FOR	AGAINST	ABSTAIN
7,309,795	38,000	7,000



Dean Calder
Company Secretary