

19 November 2010

Automotive Holdings Group Limited – Australian Financial Review Article – ‘Automotive Group in the driver’s seat’

Reference is made to the article ‘Automotive Group in the driver’s seat’ on page 26 of today’s Australian Financial Review.

AHG confirms that it is in preliminary negotiations with a number of automotive groups within Australia. It further confirms that no agreement has been reached in relation to any of these negotiations and no documents have been executed.

No assurance can be given that any transaction will be entered into in relation to any of these automotive groups.

For more information please contact:

Corporate:

Sue Symmons

Company Secretary

Mobile: 0409 949 373

Email: ssymmons@ahg.com.au