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www.gtlaw.com.au**16 November 2010****By fax 2 pages**

To Company Announcements Platform
Australian Securities Exchange Limited
Fax 1300 135 638

Freedom Foods Group Limited (FNP)

Please find attached the following for release on the company announcements platform:

- an announcement from Freedom Foods Group Limited.

Yours faithfully
Gilbert + Tobin

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ALLIANCES:

BLAKISTON & CRABB
LAWYERS

PERTH

 **金杜律師事務所**
KING & WOOD
PRACTISERS
CHINA



Freedom Foods Group Limited
ABN 41 002 814 235
80 Box Road
Taren Point NSW 2229

25 November 2010

Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

Freedom Foods Group Limited
Convertible Preference Share - Offer Information Statement despatch

Diversified health and wellbeing branded food manufacturer, Freedom Foods Group Limited (ASX Code: FNP) advises that the Offer Information Statement (OIS) lodged with the Australian Securities and Investments Commission (ASIC) on 16th November 2010 in relation to a non-renounceable pro rata entitlement offer of 24,198,557 convertible redeemable preference shares has been despatched to eligible shareholders today.

Yours Sincerely

A handwritten signature in black ink, appearing to read 'Rory J F Macleod', followed by a long horizontal line.

Rory J F Macleod
Executive Director
Freedom Foods Group Limited