

ACN 009 264 699

Level 2, 350 Kent Street SYDNEY NSW 2000 AUSTRALIA PO Box Q191 QVB Post Shop SYDNEY NSW 1230 AUSTRALIA

Telephone: + 61 2 9299 2289 Facsimile: + 61 2 9299 2239 www.rksconsolidated.com

26 November 2010 RKSO0C0R\ASX026

The Company Announcements Platform ASX Limited SYDNEY NSW 2000

Termination of Memorandum of Understanding with Greenlink Energy Limited

The Company wishes to advise of the immediate termination of the Memorandum of Understanding dated 23 August 2010 with Greenlink Energy Limited.

Following thorough due diligence the Board of Directors of RKS Consolidated Limited were not satisfied with the outcomes of the findings.

The Board continues to explore new and potential opportunities for the Company.