

Focus Minerals ABN 56 005 470 799
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26 November 2010

The Company Announcements Office
 Australian Stock Exchange Limited
 Exchange Centre
 Level 4, 20 Bridge Street
 Sydney NSW 2000

Dear Sir/Madam,

RESULTS OF ANNUAL GENERAL MEETING

Resolution Outcomes

In accordance with Listing Rule 3.13.2 the directors of Focus Minerals Limited ("**Focus**" or "**the Company**") advise that the resolutions put to shareholders were carried at the Annual General Meeting of the Company held today.

The resolutions were: -

RESOLUTION 1 – ADOPTION OF REMUNERATION REPORT

"That, for the purpose of Section 250R(2) of the Corporations Act and for all other purposes, approval is given for the adoption of the remuneration report as contained in the Company's annual financial report for the financial year ended 30 June 2010."

Carried on a show of hands

RESOLUTION 2 – RE-ELECTION OF DIRECTOR – CHRISTOPHER HENDRICKS

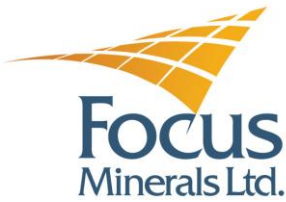
"That, for the purpose of clause 13.2 of the Constitution and for all other purposes Christopher Hendricks, a Director who retires by rotation, and being eligible, is re-elected as a Director."

Carried on a show of hands.

RESOLUTION 3 – APPOINTMENT OF AUDITOR

"That, subject to ASIC granting its consent to the resignation of the Company's current auditor, Grant Thornton (WA) Partnership, for the purposes of Section 327B of the Corporations Act and for all other purposes, Grant Thornton Audit Pty Ltd, having been nominated and having consented in writing to act as auditor of the Company, be appointed as auditor of the Company and the Directors be authorised to set its remuneration."

Carried on a show of hands.



RESOLUTION 4 – RATIFICATION OF PRIOR ISSUE – EMPLOYEE OPTION ISSUE

“That, for the purpose of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the allotment and issue of 50,848,464 Options on the terms and conditions set out in the Explanatory Statement.”

Carried on a show of hands.

Voting Exclusion: The Company disregarded any votes cast on this Resolution by a person who participated in the issue and any of their associates.

RESOLUTION 5 – ADOPTION OF EMPLOYEE INCENTIVE OPTION SCHEME

*“That, for the purposes of ASX Listing Rule 7.2 (Exception 9) and for all other purposes, approval is given for the Company to adopt an incentive option scheme (**Scheme**), a summary of which is set out in the Explanatory Statement accompanying the Notice of Meeting.”*

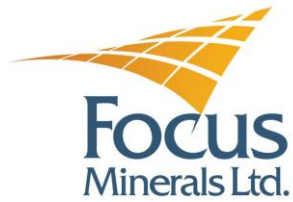
Carried on a show of hands.

Voting Exclusion: The Company disregarded any votes cast on this Resolution by the Directors of the Company (except those who are ineligible to participate in any employee incentive option scheme in relation to the Company) and any of their associates.

A summary of proxy votes in relation to the resolutions is presented in the table attached.

Yours faithfully,

JON GRYGORCEWICZ
Company Secretary



DISCLOSURE OF PROXY VOTES

In accordance with section 251AA of the Corporations Law, the following information is provided to Australian Stock Exchange Limited in relation to resolutions presented to members of Focus Minerals Limited at the Annual General Meeting held on 26 November 2010.

	Resolution Number	Resolution Number	Resolution Number	Resolution Number	Resolution Number
	1	2	3	4	5
Decided by show of hands (S) or poll (P) or Withdrawn (W)	S	S	S	S	S
Total number of proxy votes exercisable by proxies validly appointed	152,805,632	152,805,632	152,805,632	152,805,632	152,805,632
<i>Total number of proxy votes in respect of which the appointments specified that:-</i>					
the proxy is to vote for the resolution	140,833,811	150,876,048	151,257,847	81,585,920	134,054,011
the proxy is to vote against the resolution	11,436,821	1,672,788	1,247,785	70,069,693	18,751,621
the proxy is to abstain on the resolution	535,000	256,796	300,000	1,150,019	nil
the proxy is open on the resolution	nil	nil	nil	nil	nil
the proxy is excluded on the resolution	nil	nil	nil	nil	nil
the proxy may vote at the proxy's discretion	11,088,512	11,088,512	11,088,512	11,088,512	11,088,512

Note: Resolution numbers in the tables above refer to the numbering in this Stock Exchange announcement and not necessarily the numbering in the notice of meeting.