

www.cellaqua.com

Australian Stock Exchange
Code: 'CAQ'



Annual General Meeting - 2010

Cell™ - Land Based Production Specialist



<Cell>
AQUACULTURE LTD

'The Future of Fish'

CAQ's VISION

'To become a Fully Integrated Australian Global Leader in the Production and Sale of Premium Sustainable Seafood'.

Hatchery



Nursery



Grow-out



Processing



Value Adding



Distribution



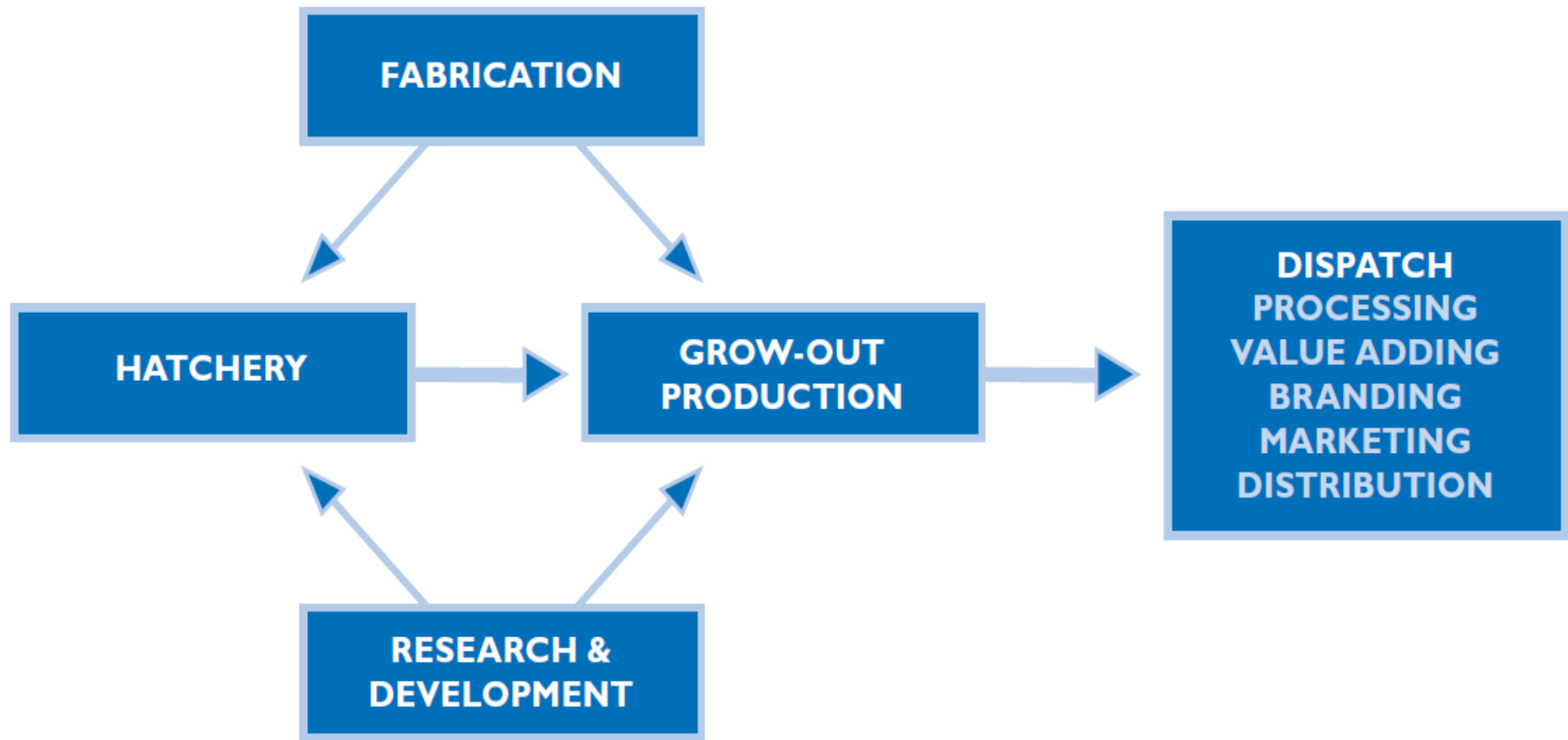
Retail

<Cell>

AQUACULTURE LTD



Vertically Integrated Business Model & Downstream Processing/Value Add



Strong R & D Focus to Drive Future Growth



Outstanding Hatchery Development

- Constant reliable high-quality fingerling supply consistently achieved throughout the year.
- Production yield from same foot-print increased by over 500% since inception.
- Selective breeding and Genetic tracing developments.
- Strong hatchery development provides foundation for significant expansion.



OVERVIEW OF CAQ's PRODUCTION PROJECTS



South Africa Large Scale Production

Overview:

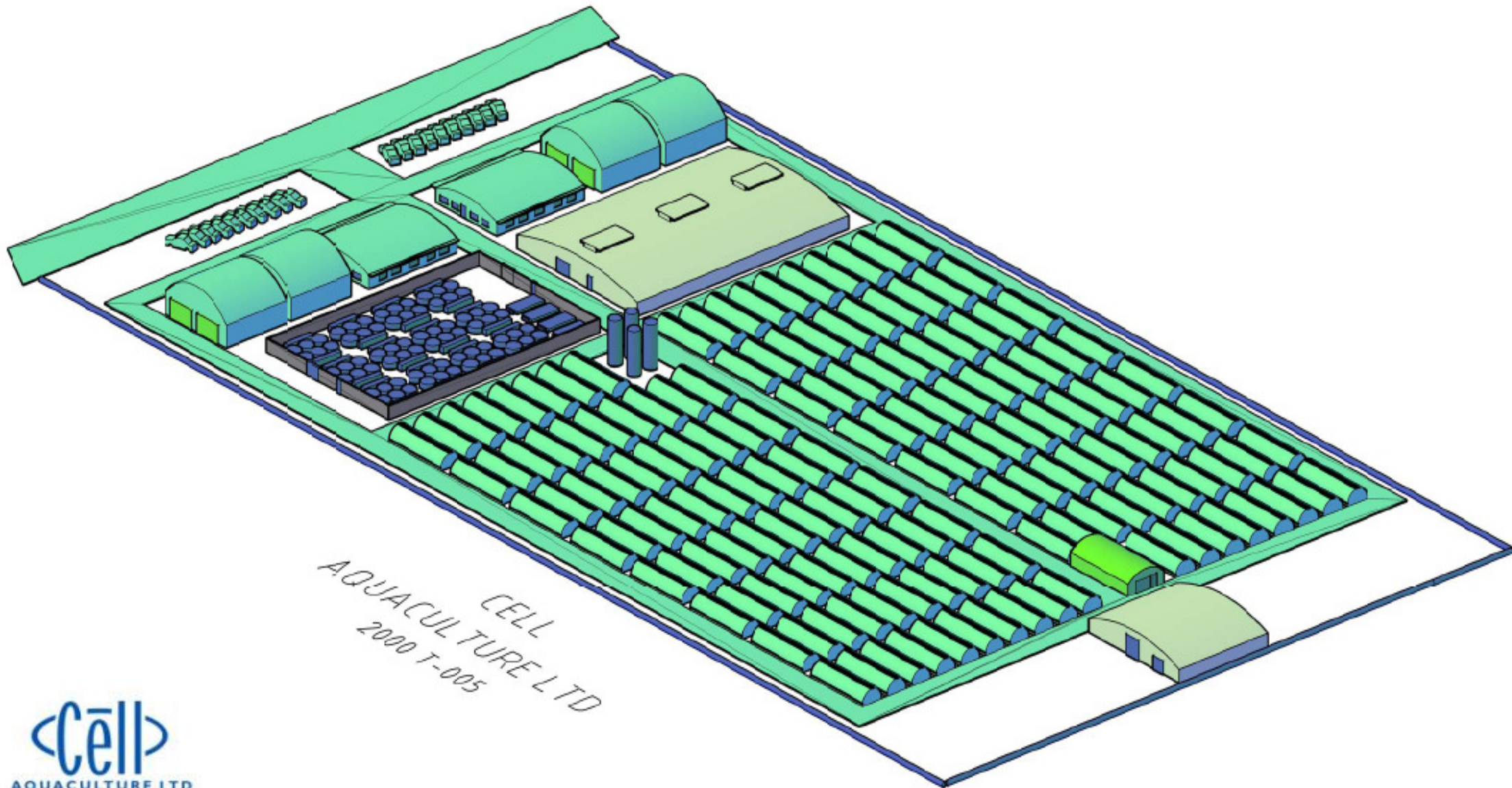
- Production Output
2,000+ tonnes per annum
- Target Market/s
***South Africa Domestic
Export Europe & Middle East***
- MOU signed with Strong Local Partner
- Land requirement
2+ hectares
Suitable site identified (IDZ)

Current Status

Currently working with partners to secure financing and South African authorities to obtain Barramundi import approvals



2,000 tonne South African Facility Design



Annual Facility Output – 2,000 tonnes pa

Singapore 'High Value' Species Facility

Overview:

- Production Output
 - 250 tonnes per annum – Stage 1*
 - 500+ tonnes per annum – Stage 2*
- Target Market
 - Singapore Domestic 'Live' Market*
 - Malaysian 'Live' Market*
- MOU signed with Local Partner

Current Status

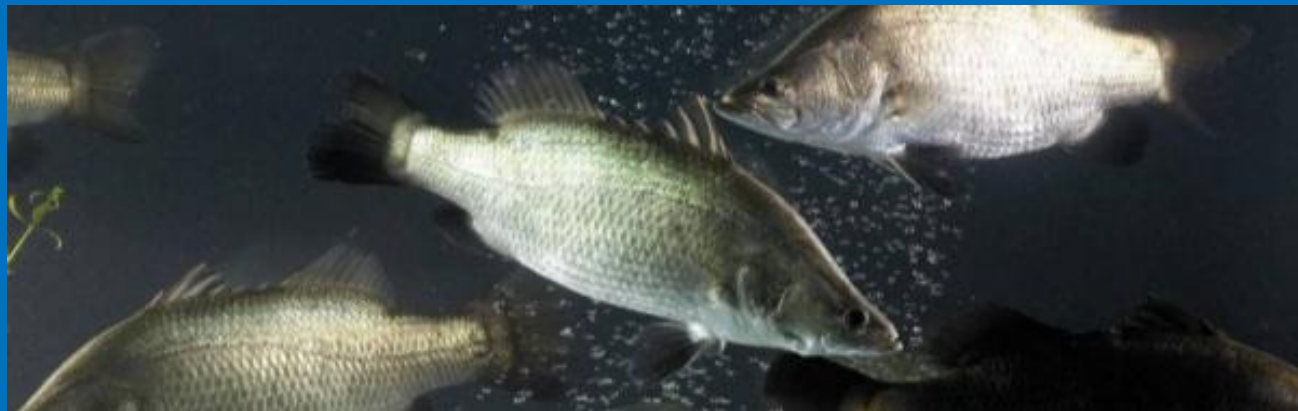
Production site now allocated by
Singapore Economic Development Board

Now actively working with Singapore AVA
to obtain relevant production approvals



Thailand Production Development

- Outstanding production site sourced and committed.
- All relevant production approvals in place.
- Immediate capacity to produce 500+ tonnes per annum.
- Option now secured on adjoining site, enabling expansion to 1,000+ tonnes per annum production capacity.
- Excellent quality water source.
- 'Retro-fit' of existing facility with proprietary Cell™ equipment has enabled rapid start-up of this venture.
- First fingerlings (baby fish) have arrived and the facility is now in production.





**Existing Facility currently Retro-fitted
with Cell™ Equipment**

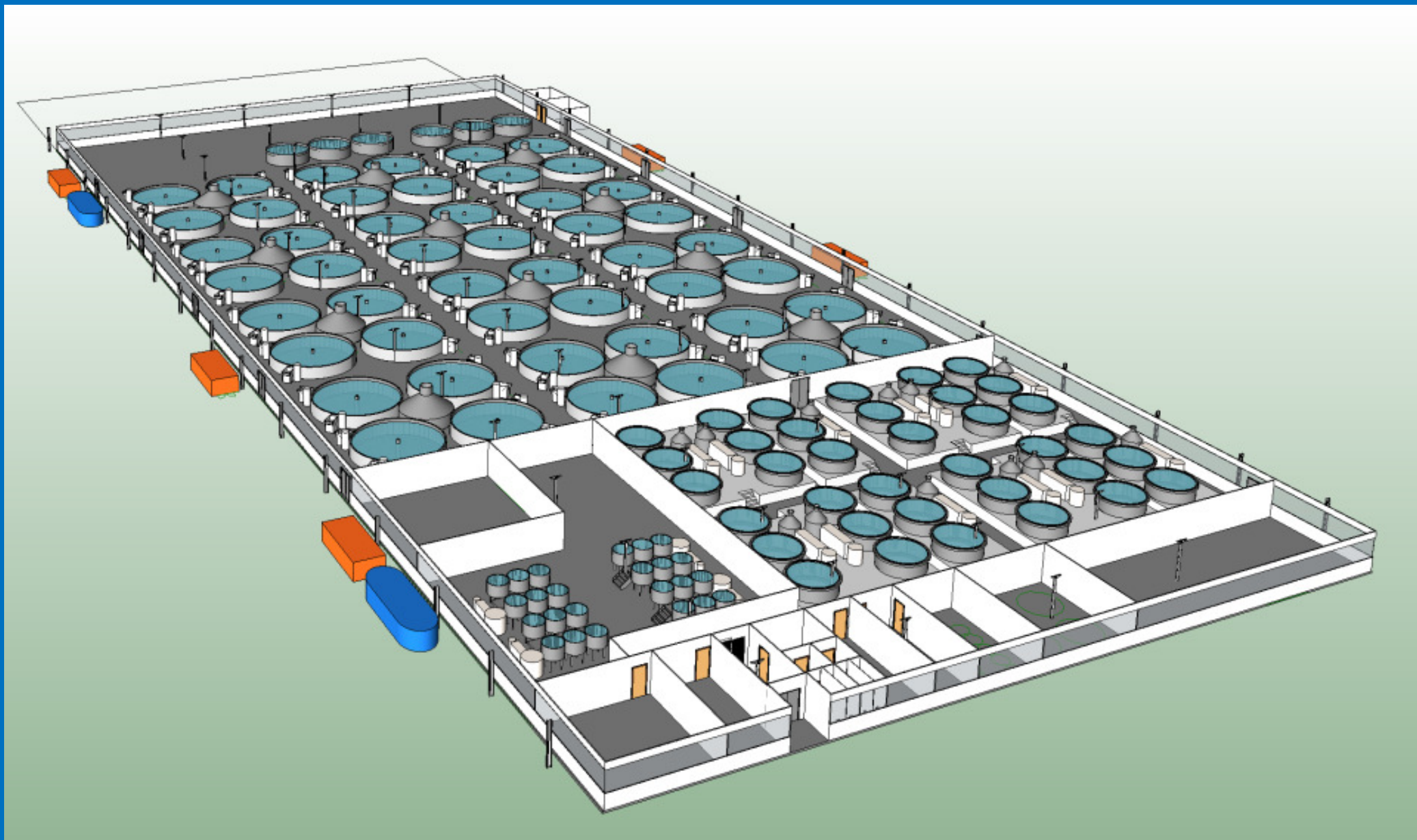




Existing Facility enables immediate production

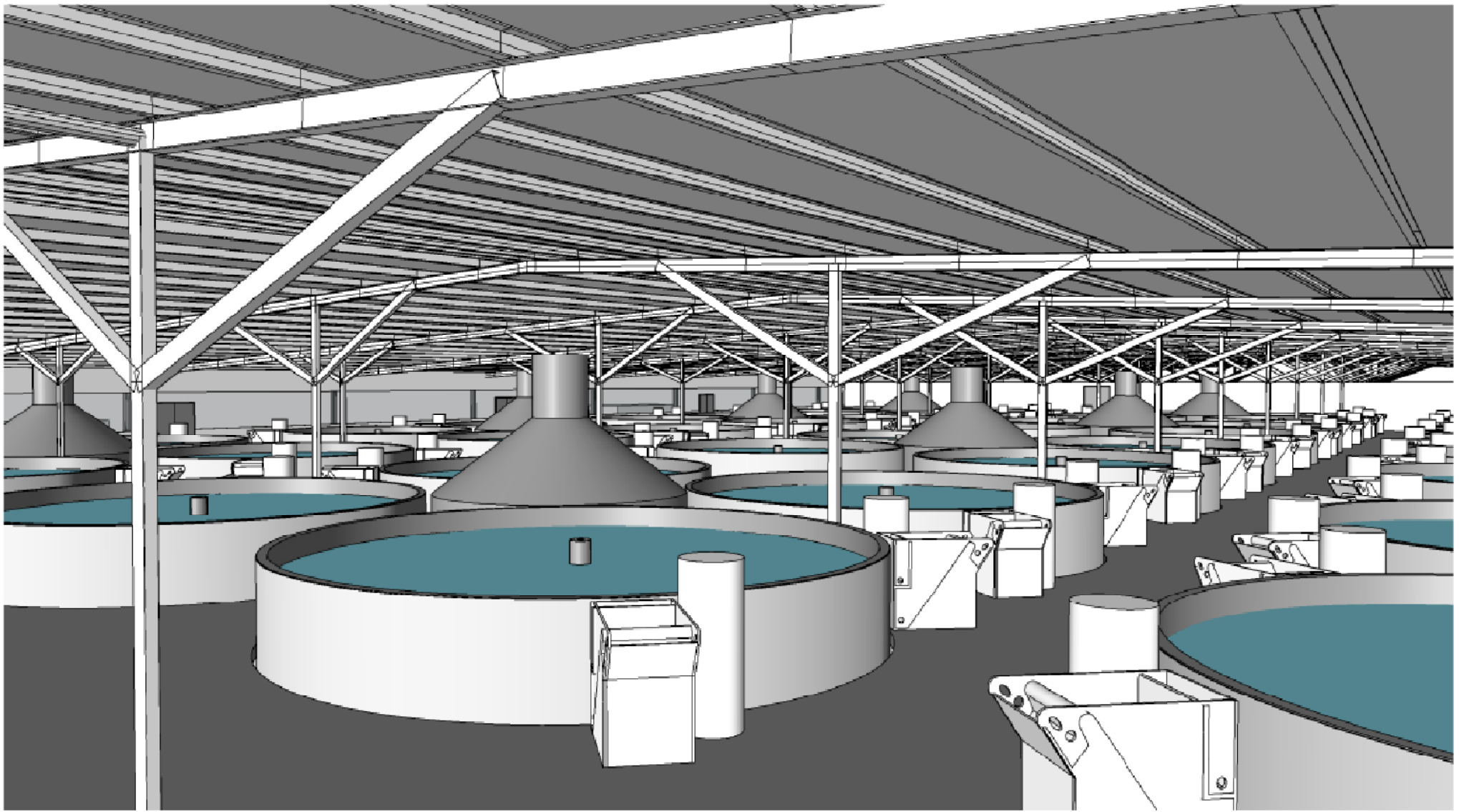


Site for Expansion & Construction of Cell™ Facility



Design of Cell™ Thailand Facility





Internal of Cell™ Thailand Facility

The Importance of Strong CAQ Branding



CAQ's branding has been developed to communicate the unique attributes of production from the Cell™ system.





True Premium Produce





Eco Star™ Smoked Barramundi Pate Retail Range



Bright Future Ahead

- CAQ is extremely well poised to develop a Leading, Fully Integrated, true Global Seafood Business.
- Unique Proven Technologies and long term upward price pressure on Premium Seafood offers CAQ an outstanding growth opportunity.



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