



digislide

DIGISLIDE HOLDINGS LIMITED

(ABN 75 105 012 066)

ASX: DGI

Welcome to the 2010 Annual General Meeting

Corporate Premises - Australia



6.5m Microwave aerial



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Digislide - Shenzhen Office



**Co-located with partners,
Advanced MicroDisplay
Technologies Limited (AMT)**

**Digislide's China address is 2nd
Floor, Area B, Building 1, TCL
Tower, No 5 Central Nanshai Grand
Ave, Nanshan District, Shenzhen,
Guangdong, China.**



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Digislide - US Office



**Digislide Americas
Incorporated
Delaware, 2003
Registered Office
Plug and Play Tech
Center,
Sunnyvale,
California**



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Digislide - Goals & Performance



Key Goals Stated in 2009 Annual Report	Results
Appoint a Chief Finance Officer and support staff	Mr Jeff King appointed – experience in emerging technology companies, solvency, capital raising, ASX and OFEX listed companies.
Appoint additional Marketing and Sales personnel	Short term project personnel only, focusing on industry exhibitions, and immediate sales opportunities.
Secure several retail chains and smaller retail outlets for Digishow™	Strathfield were secured and Next Byte retail chains and over 30 smaller stores signed up for distribution during the 2009FY.

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Digislide - Goals & Performance



Key Goals Stated in 2009 Annual Report	Results
Finalise development and commercialise XRay™, WeSi®[®], StingRay™, Digipro™ projectors and audio docking stations for gaming consoles. Utilise existing retail channels and additional gamers retailers	Prototypes demonstrated at CeBIT and CES (Las Vegas), 2010. WeSi®[®] in market. XRay™ and digipro™ Q1-Q2 market entry. Improved SVGA and 15 lumens StingRay™ redesign to complement all Sony Playstation products.

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Digislide - Goals & Performance



Key Goals Stated in 2009 Annual Report	Results
Finalise development of docking station for Digivision™ - the Portable Media Player being designed under licence with a global brand – goal of 50 ansi-lumens and satisfy all requirements to gain Stage IV of the licence agreement	Prototype of digiVision™ we aim to demonstrate early in 2011. Upgraded to SVGA resolution and from 50 to 150 lumens, Based around a DLP optical engine, in conjunction with AMT partners.

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Key Goals Stated in 2009 Annual Report	Results
Pursue field sequential colour optical engine design for pico and embedded optical engines to satisfactory design of 15-20cc and 8-10cc modules	VGA designs completed and improved. SVGA 10cc optical engine, with an output of 15 lumens complete, suitable for embedding in laptops, notebooks or similar. 2cc optical engine (5cc projection system) using laser technologies designed. Ideal for mobile phone and smaller hand held devices.

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Key Goals Stated in 2009 Annual Report	Results
Finalise embedding optical engines in laptops with joint development partners	Ongoing development and discussions with development partners

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Key Goals Stated in 2009 Annual Report	Results
Finalise embedding optical engine for Smartphone devices.	Ongoing development and discussions with development partners

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Key Goals Stated in 2009 Annual Report	Results
Generate over \$5M revenues and reflect a break even position	We failed to achieve this revenue result. Our Sales Revenue was \$614,118 and our total Income was \$1,099,282. We have not been able to achieve break even at this time. This was a very disappointing result

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Digislide - Goals & Performance



Key Goals Stated in 2009 Annual Report	Results
Obtain additional financing to enable rapid penetration of global markets	During the FY2010 Digislide attracted further funding by way of both investments Direct equity investment of \$6,469,939 (including IPO of \$3,008,000) Conversion of debt to equity of \$697,494

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Products Now Selling!



Digismart Swap™ - 2011
Mobile gaming – 2011

WeSii™ Audio market ready
DigiPro™ & XRay® (production ready)

Digishow® and miniPro™
now selling

PMP peripheral
for global brand –
Q1 2011

ROI

Profitability

**3 Licensed OEMs, Pre-
Production, Compliance,
and Market Entry (2009)**

**Early Stage Commercialisation
Tooling for Optics and Casing (2008)**

**Beta Prototype, Pre-production Unit
Enhanced Optics and Miniaturised Electron (2007)**

**Alpha Prototyping, Precision Optics Design, Electronics Design
Trialled Technology Functionality and Performance (2004-2006)**

Proof of Concept (2002)

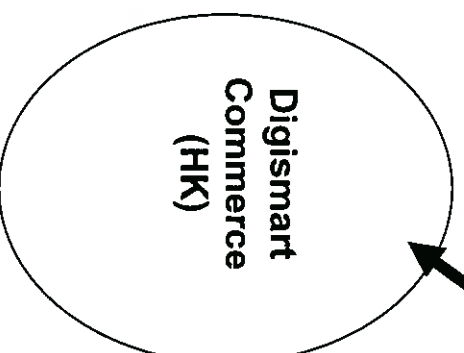
Patents Lodged, Registration of Designs and Trade Marks

Joint Venture



Convergence – The Sweet Spot

Shared markets
3D and mobile gaming
Augmented Reality



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Digislide – 2011 Strategies



- **Strengthen the Board**
- **Increase sales revenues on projection products**
- **Expand markets for all products**
- **Attract capital – loan (minimise dilution)**
- **Develop laser projection systems**
- **Personnel**
- **Commercialise VSDN technologies**

Digislide – Strategies (cont)



- Partial acquisition of Sonora Technologies Inc
- Access avatar and speech recognition technologies



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About Sonora



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Contact



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