digislide
Project Your Image

ASX/Media Announcement
(ASX: DGI)

2 December 2010

Notice of Meeting- Missing Attachments

It has been brought to the Company's attention that two attachment documents comprising Appendices C and D forming part of the Notice of Meeting issued to all shareholders on the 27th October 2010, were not included in the ASIC and ASX approved Notice of Meeting lodged with the ASX on 29th October 2010. These documents are attached to this announcement.

Digislide confirms that all shareholders entitled to receive the Notice of Meeting did receive the full set of documents.

About Digislide

Digislide is an innovative Australian based company with an extensive Intellectual Property portfolio and proven capacity to design, develop and commercialise complex projection products. The technologies have wide patent protection and have already received international acclaim.

Digislide's strategy is to licence manufacturers to produce miniature projection systems for embedding in mobile and/or hand held communication devices, such as mobile phones, PDA's and notebook computers, and its tactical focus has been to design hand held projectors which complement and interface with 5 of the world's biggest selling electronic devices; Apple's iPHONE™ and iPOD™, Nintendo's Wii™, Sony's Playstation™ suite and Microsoft's XBox 360™.

Following the convergence of projection, telecommunications, mobile gaming, and IPTV (Internet Protocol Television) technologies VSDN Pty Ltd (a wholly owned subsidiary) was incorporated.

Virtual Streaming Distribution Network (VSDN) technologies remove the perception of the Internet as "the digital divide" and enable it to be "the fourth utility". IPTV brings access to information, education, entertainment, health and wellbeing to a commodity level.

Further information contact:

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Company Secretary

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Appendix C: pro-forma capital structure

	Undiluted	%	Fully diluted	%
Ordinary shares currently on issue	52,744,617	100.00%	52,744,617	75.85%
Options currently on issue (see note 1 below)		0.00%	6,450,000	9.28%
Convertible Notes currently on issue (see note 2 below)		0.00%	506,399	0.73%
Shares to be issued pursuant to Resolutions 4 - 7		0.00%	955,009	1.37%
Convertible Notes to be issued pursuant to Resolution 9		0.00%	2,500,000	3.60%
Options to be issued pursuant to Resolution 9		0.00%	3,000,000	4.31%
Shares to be issued pursuant to Resolution 10			1,869,436	2.69%
Shares to be issued pursuant to Resolution 11			1,510,752	2.17%
Total issued securities	**52,744,617**	**100.00%**	**69,536,213**	**100.00%**

Note 1

Options currently on issue	**No. unlisted**	**Exercise price**	**Expiry**
Unlisted	350,000	$1.00	24-Aug-14
Unlisted	100,000	$1.00	1-May-17
Unlisted	3,500,000	$1.25	24-Aug-14
Unlisted	2,500,000	$1.25	24-Aug-14
Total	**6,450,000**		

Note 2

Convertible Notes currently on issue	**Face Value**	**Conversion rate**	**Expiry**	**Equivalent no of shares**
Unlisted	160,000	$0.75	25-Aug-11	213,333
Unlisted	40,000	$0.75	25-Aug-11	53,333
Unlisted	100,000	$0.75	25-Aug-11	133,333
Unlisted	100,000	$1.25	25-Aug-11	80,000
Unlisted	33,000	$1.25	25-Aug-11	26,400
Total	**$ 433,000**			**506,399**

Appendix D: details of Share allottees

Section 1: allottees pursuant Resolution 10

Conversion of debt to equity	Amounts owed	Debt details (see Notes below)	Shares to be issued	Notional issue price per Share
Workright Australia Pty Ltd*	$50,000.00	1	439,290	$0.11382
Allied Animation Technologies Pty Ltd*	$76,272.55	1	670,116	$0.11382
Brains Incorporated Pty Ltd*	$42,693.00	2	375,092	$0.11382
Jolu Super Fund*	$14,813.65	3	130,150	$0.11382
Gralja Superannuation Fund'	$29,000.00	1	254,788	$0.11382
Total	**$212,779.20**		**1,869,436**	

* Parties related to Mrs Luceille Outhred, Director
' Party related to Mr Grant Chapman, Director

Note:

1. Loan retirement
2. Company expenses
3. Employee superannuation fund payment

Section 2: allottees pursuant Resolution 11

Conversion of debt to equity	Amounts owed	Debt details (see Notes below)	Shares to be issued	Notional issue price per Share
Martin Place Securities	$77,221.01	1	678,449	$0.11382
Causbrook & Associates	$15,202.71	2	133,568	$0.11382
Tower Superannuation Fund	6,295.67	3	55,313	$0.11382
Ian Mutton/Crafers	$15,131.61	4	132,943	$0.11382
Jeff King	$41,603.83	5	365,523	$0.11382
Digislide Superannuation Fund	$8,632.21	3	75,841	$0.11382
Douglas Harrison Mills	$7,866.76	2	69,116	$0.11382
Total	**$171,953.80**		**1,510,752**	

Note:

1. Interest accrued on convertible notes
2. Corporate advice
3. Superannuation paid to employee superfund
4. Former directors expenses
5. Re-imbursement of Company expenses