IMPERIAL

3 December 2010

Company Announcements
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

Dear Sirs

RE: CHANGE OF FINANCIAL YEAR END

Directors wish to advise that Imperial Corporation Limited has changed its financial year end from 30 June to 31 December effective, from 1 July 2010.

The purpose of the change in financial year is to synchronise the Company's financial year with that of its major United States based operating subsidiary which at 30 June 2010 held approximately 98% of the consolidated entity's total assets and was responsible for the same percentage of revenues.

The Australian Securities and Investments Commission have been notified of this change.

This change will require the Company to prepare an Annual Report covering the six months period from 1 July 2010 to 31 December 2010.

The Company's Financial Report and Directors' Report for this period will be lodged with the ASX on or before 31 March 2011 with the Company's Annual Report being lodged with ASX on or before 30 April 2011.

The change in financial year will also require the Company to hold an annual general meeting on or before 31 May 2011.

Yours faithfully

D L Hughes
Secretary

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