



Investorfirst Ltd

ABN 87 124 891 685

ASX Release

Release Number: 03 – 12 - 10

Release Date: 03 – 12 - 10

Placement - Notice under section 708A(5)(e) of the *Corporations Act 2001 (Cth)*

Investorfirst Limited (ASX: INQ; the “Company”) confirms that it has allotted 166,666,667 ordinary shares to sophisticated and professional investors pursuant to an equity placement announced on 25 October 2010 and approved by INQ shareholders at the Annual General Meeting held on 26 November 2010. The placement raised gross proceeds of A\$12.5m.

In accordance with the requirements of section 708A(5)(e) of the Corporations Act 2007 (Act), under which this notice is given, the Company confirms that:

1. The placement shares are part of the class of ordinary shares quoted on ASX;
2. As at the date of this notice, INQ has complied with:
 - a. The provisions of Chapter 2M of the Act as they apply to INQ; and
 - b. Section 674 of the Act; and
3. As at the date of this notice, there is no other information to be disclosed which is excluded information (as defined in sections 708A(7) and (8) of the Corporations Act).

For more information please contact:

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