



8 December 2010

Mr S Bednarczyk
ASX
Level 8
2 The Esplanade
Perth WA 6000

Dear Mr Bednarczyk

Competent Person Statement

We refer to the ASX Announcements on 6 December 2010 which gave an update on the proposed exploration program on the Company's uranium projects in Tanzania and the Presentation to Shareholders at the 2010 AGM.

The announcement contained information about 28 drill holes carried out in 1981 at the Madaba-Mkuju property. This information was compiled and assessed by Dr Joseph Drake-Brockman who is a Member of The Australasian Institute of Mining and Metallurgy. The historic information relating to the Eastern Rift project was also compiled and assessed by Dr Joseph Drake-Brockman.

The presentation to shareholders at the Annual General Meeting on 24 November 2010 which was released to ASX on the same date was also compiled and assessed by Dr Joseph Drake-Brockman.

East Africa conforms that Dr Drake-Brockman is employed by Drake-Brockman Geoinfo Pty Ltd. Dr Drake-Brockman has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Dr Drake-Brockman consents to the inclusion in the reports of the matters based on his assessment of the available information in the form and context in which it appears.

We trust this information clarifies the announcements and we will ensure that all future announcements carry the appropriate competent person statement where necessary.

Yours sincerely
East Africa Resources Limited

E A Myers
Company Secretary

ABN 36 060 774 227
288 Stirling Street, Perth WA 6000 PO Box 8260, Perth Business Centre, WA 6849
Tel: +61 8 9227 3270 Fax: +61 8 9227 3211
Email: info@eastafricaresources.com.au

