

15 December 2010

The Manager
Company Announcements
ASX Limited

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

On 15 December 2010 Arafura Resources Limited (ABN 22 080 933 455) (ASX:ARU) ("**Company**") issued 31,305,000 fully paid ordinary shares by way of private placement ("**Placement Shares**").

The Company seeks to rely on section 708A(5) of the *Corporations Act* 2001 (Cth) ("**Act**") in relation to the Placement Shares and gives this notice under section 708A(5)(e) of the Act.

The Company advises that:

- the Company issued the Placement Shares without disclosure to investors under Part 6D.2 of the Act;
- as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Act as they apply to the Company; and
 - section 674 of the Act; and
- as at the date of this notice, there is no information to be disclosed that is 'excluded information' within the meaning of and as required by sections 708A(7) and (8) of the Act.

Yours faithfully



Gavin Lockyer
Company Secretary

ARAFURA RESOURCES LIMITED

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