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ASX RELEASE

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ESTABLISHMENT OF NEW BANK FACILITIES

STW Communications Group Limited ("STW" ; ASX:SGN), Australia's leading marketing content and communications services group, today announced that it has agreed terms on the establishment of new Australian banking facilities.

The renewal of the Australian banking facilities puts in place a prudent level of debt, banking and guarantee facilities to optimise STW's banking arrangements and near term plans including the funding of its earnout program over the next 12 months.

The new core Australian banking facilities include A\$170 million of debt lines and A\$8 million of bank guarantee facilities. STW will reduce its access to surplus banking facilities by A\$94 million. In addition the group continues to have access to New Zealand debt facilities which total a further A\$4 million.

The renewal pushes the earliest maturity on STW's core debt facility until 2014 with options to further extend until 2015. The overall debt maturity profile of the Company will be in excess of 3 years.

Lukas Aviani, STW's Chief Financial Officer said: "We are extremely satisfied with the outcome of our bank facility renewal and the very keen level of interest shown by all banks taking part in the process. Our new banking group comprising HSBC and Westpac, has demonstrated their strong interest in partnering with the STW group of companies and in optimising our banking structure for the foreseeable future".

First drawing under the new facility arrangements, which is subject to customary satisfaction of conditions precedent, is expected to occur before the end of the year.

For further information contact:

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Summary of Banking Facilities

Facility	Facility Limit \$A million	Earliest Expiry
Core Australian Banking Facilities		
Debt facility	\$170	January 2014
Guarantee facility	\$8	January 2014
Total Core Australian Facilities	\$178	
New Zealand Banking Facilities		
Debt facility	\$4	June 2011
Total New Zealand Facilities	\$4	
Total Group Facilities	\$182	

