



21 December 2010

Companies Announcement Office
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PENINSULA ENERGY LIMITED BROADCAST

Peninsula Energy Limited (**Peninsula**) provides the opportunity to listen to an audio broadcast with Mr John (Gus) Simpson, Executive Chairman, in a presentation titled "**Peninsula Energy Comments on Placement at Premium to Raise \$31.6m with Cornerstone Investor and Institutions**".

To listen, simply visit the Peninsula website at:
http://www.pel.net.au/investor_info/presentations.phtml.

The presentation details are as follows:

- Peninsula Energy Comments on Placement at Premium to Raise \$31.6m with Cornerstone Investor and Institutions
- Presented by Mr John (Gus) Simpson, Executive Chairman
- Available Tuesday 21 December 2010, 10.45am AEDST

Yours sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is positioned above the typed name of the signatory.

Jonathan Whyte
Company Secretary

For further information, please contact our office on +61 8 9380 9920
during normal business hours.