

22 December 2010

The Manager
Company Announcements Office
Australian Securities Exchange Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Re: ACCC and Bledisloe Acquisition

InvoCare refers to its announcement of 19 November 2010 advising that it has agreed to buy all of the shares in Bledisloe Group Holdings Pty Limited (Bledisloe). The contract for sale is subject to regulatory approvals, including the approval of the Australian Competition & Consumer Commission ("ACCC"). The ACCC has now completed its market inquiries and has asked the Company for some further information in response to those inquiries by 4 January 2011. InvoCare will respond to the ACCC by that date.

Yours faithfully

Phillip Friery

**Company Secretary**