

The Manager
Company Notices Section
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

14 January 2011

Dear Sir/Madam

Notice under section 708A(5)(e) of the Corporations Act 2001

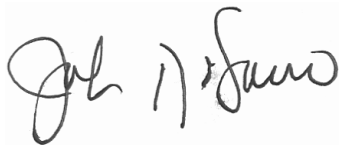
This notice is given by FlexiGroup Limited (ABN 75 122 574 583) (“**FlexiGroup**”) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (“**Act**”).

On 14 January 2011 FlexiGroup issued 190,000 shares (“**New Shares**”) in relation to the exercise of performance rights issued to executives under the FlexiGroup Long Term Incentive Plan.

FlexiGroup confirms that:

- (a) the New Shares were offered for issue without disclosure under Part 6D.2 of the Act;
- (b) as at the date of this notice, FlexiGroup has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to FlexiGroup; and
 - (ii) section 674 of the Act; and
- (c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours sincerely



John DeLano
CEO & Managing Director
FlexiGroup Limited