

ASX Circular

Date: 20 January 2011

Key topics

- 1. Dicker Data Limited
- 2. ASX Code: DDR
- 3. Admission to official list
- 4. Official quotation is expected to commence at 11:00 am AEDT on Monday, 24 January 2011

Reading List

Client Advisers
Corporate Advisory
DTR Operators
Institutions
Listing Officers

ASX Settlement Participants

Office Managers

Operations Managers (back office)

Research Analysts Share Registries ASX Clear Participants Market Participants

Authorised by

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DICKER DATA LIMITED – ADMISSION AND COMMENCEMENT OF OFFICIAL OUOTATION

Dicker Data Limited (the "Company") was admitted to the official list of ASX Limited ("ASX") on Thursday, 20 January 2011.

Official quotation of the Company's shares will commence on Monday, 24 January 2011 at 11:00 AM AEDT.

Quoted Securities: 125,000,000 fully paid ordinary shares at an issue price of

\$0.20 per share

ASX Code: DDR

Time: 11:00 AM AEDT

<u>Date:</u> 24 January 2011

ASX Trade Abbreviation: DICKERDATA

ISIN: AU000000DDR5

<u>Home Branch:</u> Sydney

GICS Classification: 4520 Technology Hardware & Equipment

Registered Office: Dicker Data Limited

230 Captain Cook Drive Kurnell NSW 2231

Phone: (02) 9589 8400 Fax: (02) 9525 0481

Web address: www.dickerdata.com.au

<u>Company Secretary:</u> Mary Stojcevski

<u>Share Registry:</u> Registries Limited

Level 7, 201 Kent St, Sydney NSW 2000

Phone: 1300 737 760 Fax: 1300 653 459

Website: www.registries.com.au

ASX Circular

Sponsoring Broker: Stonebridge Securities Limited

Level 27, Governor Phillip Tower

1 Farrer Place Sydney NSW 2000

Phone: +61 2 8336 7353 Fax: +61 2 8336 7800

Website: www.stonebridgegroup.com.au

Balance Date: 30 June

<u>CHESS:</u> Participating. The Company will also operate an issuer sponsored subregister.

<u>Place of Incorporation:</u> New South Wales

Securities subject to voluntary

restriction:

120,000,000 fully paid ordinary shares from the date of quotation until 30 June 2011

Activities: Specialist IT hardware distributor of various prominent brands

<u>Dividend Policy:</u> Please refer to section 7.4 on page 32 of the Company's prospectus dated 26 October

2010

Securities not quoted: N/A.

For further information please refer to the Company's prospectus dated 26 October 2010.

ASX Circular Page 2 of 2