



Narhex Life Sciences Ltd
C/- KR CORPORATE COMPLIANCE
PTY LTD
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ASX Code: NLS

21 January 2011

Company Announcements Office
ASX Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Application pursuant to Listing Rule 14.7 – Narhex Life Sciences Limited (“the Company”)

The Directors confirm that ASX have granted the Company a waiver from Listing Rule 14.7.

The waiver allows the Company to issue securities, as approved by shareholders in the General Meeting held on 5 November 2010 on the basis that the shares are issued no later than 31 March 2011.

The securities the subject of this waiver are 250 million shares to be issued at a price of one cent per share to raise \$2.5 million. A prospectus for this issue was lodged at the ASX on Monday 14 January.

Yours faithfully

Simon Lill
Director
Narhex Life Sciences Limited