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MARKET RELEASE

2 February 2011

IMX Resources Limited

TRADING HALT

The securities of IMX Resources Limited (the "Company") will be placed in pre-open at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Friday, 4 February 2011 or when the announcement is released to the market.

Security Code:

of Hewill

IXR

Jill Hewitt

Senior Adviser Listings (Perth)



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2 February 2011

ASX Limited Exchange Plaza 2 The Esplanade PERTH WA 6000

By Email jill.hewitt@asx.com.au

Dear Jill

Request for Trading Halt

IMX Resources Limited (IMX) requests a Trading Halt pursuant to ASX Listing Rule 17.1 pending the release by IMX of an announcement regarding a contract.

IMX requests that the trading halt last until the earlier of the commencement of normal trading on Friday, 4 February 2011 or when the announcement has been released by IMX.

IMX is not aware of any reasons why the trading halt should not be granted.

Yours sincerely

Andrew Steers

Company Secretary