



3 February 2011

Companies Announcement Office
Via Electronic Lodgement

PENINSULA ENERGY LIMITED BROADCAST

Peninsula Energy Limited (**Peninsula**) provides the opportunity to listen to an audio broadcast with Mr John (Gus) Simpson, Executive Chairman, in a presentation titled "**Peninsula Energy Comments on Further Upgrade to Resource at Lance to 33Mlbs U₃O₈**".

To listen, simply visit the Peninsula website at:
http://www.pel.net.au/investor_info/presentations.phtml.

The presentation details are as follows:

- Peninsula Energy Comments on Further Upgrade to Resource at Lance to 33Mlbs U₃O₈S
- Presented by Mr John (Gus) Simpson, Executive Chairman
- Available Thursday 3 February 2011, 3.30pm AEDST

Yours sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is positioned above the typed name of the signatory.

Jonathan Whyte
Company Secretary

For further information, please contact our office on +61 8 9380 9920
during normal business hours.