



4 February 2011

Companies Announcement Office
Via Electronic Lodgement

RESULTS OF GENERAL MEETING

Peninsula Energy Limited advises the results of today's General Meeting. All resolutions contained in the Notice of Meeting were approved on a show of hands.

In accordance with Section 251AA of the Corporations Act, the following information is disclosed for proxy votes exercisable by all proxies validly appointed:

	Resolution	For	Against	Proxy Discretion	Abstain
1	Ratification of Prior Issue – Shares and attaching PENOA Options	154,200,959	7,939,662	27,869,177	2,684,956
2	Ratification of Prior Issue – PENOC Options	157,838,512	9,754,566	28,758,591	2,707,514
3	Approval for Issue of Shares and attaching PENOA Options	159,683,432	9,250,472	28,659,765	1,465,514

Yours sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is positioned above the name of the signatory.

Jonathan Whyte
Company Secretary

For further information, please contact our office on (08) 9380 9920 during normal business hours.