

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Dart Energy Limited

ACN/ARSN 122 588 505

1. Details of substantial holder (1)

Name New Hope Corporation Limited
ACN/ARSN (if applicable) ACN 010 653 844

There was a change in the interests of the substantial holder on

14/12/2010

The previous notice was given to the company on

30/08/2010

The previous notice was dated

30/08/2010

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid shares	71,229,067	16.99%	81,229,067	14.81%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
14/12/2010	Arkdale Pty Ltd ACN 118 299 522 and Berne No 132 Nominees Pty Ltd ACN 010 413 591	On Market purchase of 10,000,000 ordinary fully paid shares	\$10,750,000	10,000,000 ordinary fully paid shares	10,000,000
14/12/2010	New Hope Corporation Limited ACN 010 653 844	On Market purchase of 10,000,000 ordinary fully paid shares	\$10,750,000	10,000,000 ordinary fully paid shares	10,000,000
14/12/2010	Washington H Soul Pattinson Company Limited ACN 000 002 728	On Market purchase of 10,000,000 ordinary fully paid shares	\$10,750,000	10,000,000 ordinary fully paid shares	10,000,000
14/12/2010	Each of the WHSP Subsidiaries Refer Annexure "A"	On Market purchase of 10,000,000 ordinary fully paid shares	\$10,750,000	10,000,000 ordinary fully paid shares	10,000,000

4. Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Arkdale Pty Ltd and Berne No 132 Nominees Pty Ltd	Arkdale Pty Ltd and Berne No 132 Nominees Pty Ltd	Arkdale Pty Ltd and Berne No 132 Nominees Pty Ltd	Taken under section 608(1)(a) of the Corporations Act to have a relevant interest by reason of being the holder of ordinary shares in Dart Energy Ltd	81,229,067 ordinary fully paid shares	81,229,067
New Hope Corporation Limited	Arkdale Pty Ltd and Berne No 132 Nominees Pty Ltd	Arkdale Pty Ltd and Berne No 132 Nominees Pty Ltd	Taken under section 608(3)(b) of the Corporations Act to have a relevant interest by reason of having control of Arkdale Pty Ltd.	81,229,067 ordinary fully paid shares	81,229,067
Washington H Soul Pattinson Company Limited	Arkdale Pty Ltd and Berne No 132 Nominees Pty Ltd	Arkdale Pty Ltd and Berne No 132 Nominees Pty Ltd	Taken under section 608(3)(b) of the Corporations Act to have a relevant interest by reason of having control of New Hope and Arkdale Pty Ltd.	81,229,067 ordinary fully paid shares	81,229,067
Each of the WHSP Subsidiaries Refer Annexure "A"	Arkdale Pty Ltd and Berne No 132 Nominees Pty Ltd	Arkdale Pty Ltd and Berne No 132 Nominees Pty Ltd	Taken under section 608(3)(a) of the Corporations Act to have a relevant interest by reason of having voting power (through the relevant interests of its associate, WHSP) above 20% in Arkdale Pty Ltd.	81,229,067 ordinary fully paid shares	81,229,067

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

6. Addresses

The addresses of persons named in this form are as follows:

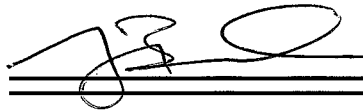
Name	Address
New Hope Corporation Limited	3/22 Magnolia Drive, Bookwater, Queensland, 4300
Arkdale Pty Ltd	3/22 Magnolia Drive, Bookwater, Queensland, 4300
Berne No.132 Nominees Pty Ltd	3/22 Magnolia Drive, Bookwater, Queensland, 4300
Washington H Soul Pattinson Company Limited	Level 1, 160 Pitt Street Mall, Sydney, NSW 2000
Each of the WHSP Subsidiaries	Refer Annexure "A"

Signature

print name **Matthew James Busch**

capacity **COMPANY SECRETARY**

sign here



date **7 / 2 / 11**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

New Hope Corporation Limited ACN 010 653 844
Annexure A
WHSP Subsidiaries

This is the annexure marked "A" referred to in the Form 604, Notice of initial substantial holder signed by me and dated **7** February 2011.



Matthew James Busch
COMPANY SECRETARY

Name	ACN/ARSN	Address
SP Laboratories Pty Ltd	ACN 000 023 085	Level 1, 160 Pitt Street Mall, Sydney, NSW 2000
SP Newcastle Pty Ltd	ACN 000 009 745	Level 1, 160 Pitt Street Mall, Sydney, NSW 2000
SP Runaway Bay Pty Ltd	ACN 001 197 075	Level 1, 160 Pitt Street Mall, Sydney, NSW 2000
Souls Financial Solutions Pty Ltd	ACN 124 437 814	Level 1, 160 Pitt Street Mall, Sydney, NSW 2000
Souls Private Equity Limited	ACN 111 196 420	Level 1, 160 Pitt Street Mall, Sydney, NSW 2000
PCP Holdings 1 Pty Ltd	ACN 111 500 022	Level 1, 160 Pitt Street Mall, Sydney, NSW 2000
PCP Holdings 2 Pty Ltd	ACN 003 596 996	Level 1, 160 Pitt Street Mall, Sydney, NSW 2000
Cromford Group Pty Ltd	ACN 001 472 251	Level 1, 160 Pitt Street Mall, Sydney, NSW 2000
Australian Film and Pipe Manufacturing Pty Ltd	ACN 245 036 727	Level 1, 160 Pitt Street Mall, Sydney, NSW 2000
Food and Beverage Company Limited	ACN 116 303 845	Level 1, 160 Pitt Street Mall, Sydney, NSW 2000
Pitt Capital Partners Limited	ACN 000 651 427	Level 1, 160 Pitt Street Mall, Sydney, NSW 2000
Corporate & Administrative Services Pty Ltd	ACN 085 361 459	Level 1, 160 Pitt Street Mall, Sydney, NSW 2000
Pitt Capital Nominees Pty Ltd	ACN 098 462 278	Level 1, 160 Pitt Street Mall, Sydney, NSW 2000
Copperchem Limited	ACN 000 002 728	Level 2, 40 Yeo Street, Neutral Bay, NSW 2089
New Hope Collieries Pty Ltd	ACN 009 669 747	3/22 Magnolia Drive, Brookwater, Queensland, 4300
Tivoli Collieries Pty Ltd	ACN 068 458 882	3/22 Magnolia Drive, Brookwater, Queensland, 4300
Jeebropilly Collieries Pty Ltd	ACN 010 319 954	3/22 Magnolia Drive, Brookwater, Queensland, 4300
Tivoli Coal (Hawaii) Pty Ltd	ACN 068 458 882	3/22 Magnolia Drive, Brookwater, Queensland, 4300
Acland Pastoral Co. Pty Ltd	ACN 009 888 395	3/22 Magnolia Drive, Brookwater, Queensland, 4300
Seven Mile Coal Pty Ltd	ACN 085 636 602	3/22 Magnolia Drive, Brookwater, Queensland, 4300
New Oakleigh Coal Pty Ltd	ACN 055 151 196	3/22 Magnolia Drive, Brookwater, Queensland, 4300
New Acland Coal Pty Ltd	ACN 081 022 380	3/22 Magnolia Drive, Brookwater, Queensland, 4300
New Saraji Coal Pty Ltd	ACN 127 222 842	3/22 Magnolia Drive, Brookwater, Queensland, 4300
New Lenton Coal Pty Ltd	ACN 095 390 079	3/22 Magnolia Drive, Brookwater, Queensland, 4300
Andrew Wright Holdings Pty Ltd	ACN 009 720 914	3/22 Magnolia Drive, Brookwater, Queensland, 4300
Tetard Holdings Pty Ltd	ACN 010 152 262	3/22 Magnolia Drive, Brookwater, Queensland, 4300
Queensland Bulk Handling Pty Ltd	ACN 010 284 509	3/22 Magnolia Drive, Brookwater, Queensland, 4300
Fowlers Engineering Pty Ltd	ACN 009 720 914	3/22 Magnolia Drive, Brookwater, Queensland, 4300
New Hope Exploration Pty Ltd	ACN 060 579 624	3/22 Magnolia Drive, Brookwater, Queensland, 4300
Arkdale Pty Ltd	ACN 118 299 522	3/22 Magnolia Drive, Brookwater, Queensland, 4300
New Hope Water Pty Ltd	ACN 128 857 134	3/22 Magnolia Drive, Brookwater, Queensland, 4300
New Hope Marketing Pty Ltd	ACN 136 073 722	3/22 Magnolia Drive, Brookwater, Queensland, 4300
Uniford Pty Ltd	ACN 142 881 552	3/22 Magnolia Drive, Brookwater, Queensland, 4300
eCOALogical Pty Ltd	ACN 142 881 525	3/22 Magnolia Drive, Brookwater, Queensland, 4300
New Hope Services Pty Ltd	ACN 141 243 709	3/22 Magnolia Drive, Brookwater, Queensland, 4300
Hueridge Pty Ltd	ACN 138 128 542	3/22 Magnolia Drive, Brookwater, Queensland, 4300
New Hope Energy Pty Ltd	ACN 127 222 557	3/22 Magnolia Drive, Brookwater, Queensland, 4300