

AUSTRALIAN GOLD INVESTMENTS LIMITED

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Notice in Accordance to Section 4.10.19 of the ASX Listing Rules

Australian Gold Investments Limited (AGV) wishes to advise that, in accordance with section 4.10.19 of the ASX listing rules, the company has used the cash raised at the time of admission to the ASX, in a way consistent with its business objectives as set out in the company prospectus.

A handwritten signature in blue ink, appearing to read 'Sholom Feldman', is positioned above the name of the signatory.

Mr Sholom Feldman (CEO)