

AUSTRALIAN GOLD INVESTMENTS LIMITED

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17th February 2011

CLEANSING NOTICE

Australian Gold Investments Limited (the "Company") gives this notice pursuant to section 708A (5) (e) of the Corporations Act 2001 (Cth) ("Act") in relation to the Appendix 3B announced to the market on the 17th February 2011.

The Company advises that the 28,571,429 fully paid ordinary shares were issued without disclosure to investors under part 6D.2 of the Act.

As at the date of this notice, The Company has complied with:

- a) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- b) Section 674 of the Corporations Act.

There is no excluded information for the purposes of Section 708A (7) and (8) of the Corporations Act.

Yours Sincerely



Sholom D Feldman