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MARKET RELEASE

21 February 2011

Senex Energy Limited

TRADING HALT

The securities of Senex Energy Limited (the "Company") will be placed in pre-open at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Wednesday 23 February 2011 or when the announcement is released to the market.

Security Code:

SXY

Elizabeth Harris

Senior Adviser, Listings (Perth)

Senex

21 February 2011

Mr Wade Baggott / Ms Jill Hewitt ASX Listings Australian Securities Exchange Level 8. Exchange Plaza 2 The Esplanade Perth WA 6000

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Mr Baggott / Ms Hewitt,

SENEX ENERGY LIMITED - REQUEST FOR TRADING HALT

Senex Energy Limited (ASX code: SXY) advises that it is considering a potential upgrade of its oil reserves, and is in discussions with another party about a material transaction.

Senex requests that ASX grant an immediate trading halt in relation to its shares pending an announcement about the potential upgrade and an announcement about those discussions.

In accordance with Listing Rule 17.1, I advise that:

- Senex Energy requests that the trading halt continue until the earlier of the commencement of normal trading on ASX on the second trading day after the trading halt commences, the release of an announcement about the potential upgrade, or the release of an announcement about the discussions referred to above.
- Senex Energy is not aware of any reason why a trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully, Senex Energy Limited

Fronk Council

Frank Connolly

Legal Counsel and Corporate Secretary

Senex Energy Limited ABN 50 008 942 827

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