Senex Energy Limited
ABN 50 008 942 827

Head Office
Level 11
144 Edward St
Brisbane Qld 4000

GPO Box 2233
Brisbane Qld 4001

T +61 7 3837 9900
F +61 7 3837 9999

info@senexenergy.com.au
senexenergy.com.au

21 February 2011

Mr Wade Baggott / Ms Jill Hewitt
ASX Listings
Australian Securities Exchange
Level 8, Exchange Plaza
2 The Esplanade
Perth WA 6000

By Facsimile: 08 9221 2020
By Email: wade.baggott@asx.com.au / jill.hewitt@asx.com.au

Dear Mr Baggott / Ms Hewitt,

SENEX ENERGY LIMITED – REQUEST FOR CONTINUATION OF TRADING HALT

Earlier today Senex Energy Limited (ASX code: SXY) advised that it was considering a potential upgrade of its oil reserves, and was in discussions with a party regarding a material transaction. Senex Energy requested that ASX grant an immediate trading halt in relation to its shares pending an announcement about the potential upgrade and an announcement about those discussions.

Senex Energy has just announced a material upgrade of its oil reserves in the South Australian Cooper Basin.

The Company is now considering the proposed transaction.

Notwithstanding the announcement of the upgrade, the Company requests that the trading halt continue pending the release of an announcement about the proposed transaction referred to above.

In accordance with Listing Rule 17.1, I advise that:

- Senex Energy requests that the trading halt continue until the earlier of the commencement of normal trading on ASX on the second trading day after the trading halt commenced and the release of an announcement regarding the proposed transaction referred to above.
- Senex Energy is not aware of any reason why a trading halt should not be granted or continued, or of any other information necessary to inform the market about the trading halt.

Yours faithfully,
Senex Energy Limited

Frank Connolly

Frank Connolly
Legal Counsel and Corporate Secretary