22 February 2011

Companies Announcement Office
Via Electronic Lodgement

PENINSULA ENERGY LIMITED BROADCAST

Peninsula Energy Limited **(Peninsula)** provides the opportunity to listen to an audio broadcast with Mr John (Gus) Simpson, Executive Chairman, in a presentation titled "**Peninsula Energy: High Grade Uranium Confirmed at the Karoo Project** ".

The presentation details are as follows:

- Peninsula Energy: High Grade Uranium Confirmed at the Karoo Project
- Presented by Mr John (Gus) Simpson, Executive Chairman
- Available Wednesday 23 February 2011, 10.30am AEDST

To listen, simply visit the Peninsula website at:
http://www.pel.net.au/investor_info/presentations.phtml.

Yours sincerely

Jonathan Whyte
Company Secretary

For further information, please contact our office on +61 8 9380 9920
during normal business hours.